# Culture, Education, and Future

CEF Journal

# Culture, Education, and Future

Volume 2 • Number 1

June 2024

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Volume 2 • Number 1

June 2024

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# The Top 10 Trends in P-12 and Higher Education, 2024

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## Introduction

In the editorial for this edition of *Culture, Education, and Future*, the editor-in-chief, the editors, and the editorial board present our choices for the *top 10 trends in education for 2024.* These trends are side effects of technological advances, political changes, and shifting cultural preferences; we project that they will affect educational systems in the foreseeable future. We have generated two Top-*10* lists, one for P-12 education and one for higher education.

We generate these lists to accomplish two goals. First, the intent is to focus readers' attention on emerging futures germane to this journal, events that emerge from or that generate cultural changes that affect education—culture, education, and the future. Second, the lists hopefully will stimulate researchers to write about subjects of interest to our readership, which will be appropriate submissions for *CEF*. If the list catches on, we may also make the *top 10 trends* an annual editorial.

The criteria for inclusion in our *Top 10* lists is related to a trend's importance as reflected in the frequency of headlines, editorials, and concerns found in educational news outlooks, such as *Education Week* and *Chronicles of Higher Education* (or equivalent outlets in various cultures). We additionally polled our Editors and the Editorial Board, who come from all over the globe, about trends in their cultures.

Several trends identified in the two lists are specific to given cultures, but most have more global influence. We invite scholars to write from both perspectives. The two sources list occasionally overlapped as they did regarding the impact of artificial intelligence, for example. In other cases, a trend was identified by different respondents for opposite reasons, such as when diversity policies were mentioned as opportunities by some and a problem by others. Finally, we saw regional differences that reflected efforts to rectify prior conditions such as colonialism or tradition. In each case, I have attempted to identify trends that are characteristic of large numbers of, if not cultures and nations.

### Top 10 Trends in P-12 Education

### *#1. Artificial Intelligence*

Generative artificial intelligence, or AI, is a clear number 1 choice for a top 10 trend in P-12 education for 2024. Generative AI, or the capacity to generate coherent, human-sounding text, presents several important challenges in K-12 education. An immediate, obvious challenge involves how integrating AI into P-12 curricula. Educators have experienced computers in

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education since 1976 with the first Apple Computer, but AI would seem to represent a leap forward that at least rivals the 1976 phase transition. However, it poses temptations to use AI programs such as the popular ChatGPT to write papers in fulfillment of class assignments. The temptation is to use generative AI instead of using one's brain. For now, the writing style of generative AI programs may be more sophisticated than many high school students are capable of, so plagiarism should be easy to spot. Further, AI still makes errors, some of which are obvious, which again will ease detection.

A bigger problem may relate to AI's ability to produce images that are hurtful or harmful—in effect, it offers new ways to bully or embarrass not previously available. For example, recently, a case arose in the U.S. in which some students generated and published fake nude pictures of girls in their schools. The capacity for such abuse is probably only in its infant stages; the future may bring many harmful examples.

In a more positive vein, educators will have to face the inevitability of AI and the challenge to revise their curricula to utilize AI's strengths. It could be used in the fine arts, for example, to generate pictures and paintings "in the style of…," thus teaching students about artists and how to spot or hear stylistic differences. Science teachers could use it to help students visualize complex models, such as chemical isomers. They could teach students how to write more effectively, how to criticize writing, or how to spot grammatical errors (using the non-generative AI program Grammarly, for example).

### #2. Immigration

A challenge in many countries is a close number 2 trend in education. The political fallout is obvious, and part of the reason is its effect on education. Masses of immigrants are burdening the financial resources of P-12 education. It stains the capacity of school systems to provide enough teachers to teach the additional students, particularly teachers with language skills needed for these children. School building capacity is stretched, as are resources such as textbooks and consumables. Transportation is challenged, as is the ability to feed so many additional children. Educational systems are sufficiently flexible to address these challenges, and if history serves us, immigration will prove beneficial to nations, but it may take years to do so.

### #3. The COVID-19 Pandemic

Covid was declared over in about 2021, but it is not over in education. Educators may struggle with post-pandemic effects for some time yet. Students are struggling to catch up academically with losses experienced when schools were shut down during the peak years of COVID-19. Editorial board members from several cultures reported mental health problems and falling attendance rates among students. Higher education educators are reporting changed expectations and behaviors that may be due in part to COVID-19. The effects of this pandemic may still linger for a while.

### #4. Violence

In the U.S., mass shootings in schools are considered an epidemic, and schools are struggling with safety policies and actions. The absolute number or percentage of shootings would be considered statistically low in other situations, but this situation is about the loss of children,

and the loss of even one child to violence is too high. Furthermore, the spinoff effect on the psyche of the nation and on children produces significant damage. Children deal with active shooter drills in elementary schools, they hear about mass shootings on TV, and they sense the anxiety of their parents. Safety measures drain limited resources that could go into instructional programs and materials. The challenge, then, is to protect schools from harm and to protect children from fear.

Other countries suffer even more virulent attacks on children. The violence of war with attendant poverty, fear, and power struggles is overwhelming for children. Here, the percentages are significant, as is the fear in which children live. They have no life experiences to contextualize such brutality and terror. Education becomes moot when students are starving or living with death and injury. Education is more than math and science; it is about learning to live civilly with others and working together to improve life. Education, society, and culture are failing children and warring countries because it is trumped by violence.

### #5. LGBTQ+

The right to dignity for LBGTQ+ persons has become a battle line in politically divided nations, and public education has become its battleground. Battles are fought over bathrooms, dress codes, sports, and rainbow symbols. They are expressed in contentious confrontations in school board meetings, pressure in legislative hallways, demands to purge libraries of perceived offensive materials, and heated ultimatums in administrator's offices.

### #6. Censorship

Book banning should have died ages ago, but it has instead persisted over the decades in many nations, even in nations that consider themselves to be enlightened. In the U.S., for example, some state and district policies and laws require schools to purge books, which is considered by some to be offensive. In some states, history textbooks must tell only legislatively approved stories, minimizing or omitting such topics as slavery and presenting sanitized visions of other events. Student's access to knowledge has long been considered a bulwark of democracy, but this powerful idea is constricted when ideas are limited by ideology. Students' access to knowledge is conscribed, and the vibrant exchanges of ideas that foster innovation, creativity, and solutions to challenges are made much less vibrant.

### #7. DEI

DEI, or diversity, equity, and inclusion, is considered by some as a "woke" movement (defined as awareness of social inequalities) and by others as an effort to improve inclusive atmospheres in P-12 education. DEI is being strongly politicized in some countries. This has led to conflicts over (and policies in support of or against) teaching critical race theory in schools (usually defined incorrectly as teaching about one group's transgressions against another), the use of history textbooks that include material that is not preferred by the dominant culture, the inclusion of library books that advocate woke agendas, and to culturally responsive teaching or social justice. Several respondents among the Editors and the Editorial Board of *CEF* saw DEI as a tool for increasing diversity in schools and for addressing social unfairness in public education.

Whichever perspective one has, it is clear from both news literature and from respondents that

DEI-related issues were arousing significant emotions that were spilling into schools. Indeed, schools are frequently battlegrounds for these societal wars as people fight to have their vision of what is good for society reflected in curriculum, policies, and practices in public education.

### #8. Teacher Shortages

Several respondents and educational news providers reported teacher shortages in education. This may be attributable to several events. Major contenders include increasing governmental intrusion into education, acrimonious battles among parents over book banning, curriculum, LBGTQ+, and similar issues, intrusive parental demands of administrators, increasing expectations of policymakers, and other such hot-button issues. Salary is perennially an issue and may play a role in current shortages as well.

### #9. Governmental Reforms

Some respondents referenced government-enacted reforms that resulted in conflicts with teachers. Conflicts over reforms are particularly opposed by unionized teachers.

### #10. Alternative Curricula

Several respondents described trends away from traditional college preparation curricula to curricula that include technological and vocational courses. A couple of the respondents mentioned pressure to place less emphasis on STEM courses and to include music and other humanities.

### Noteworthy But Not in the Top 10 for P-12 Education

Respondents from the Editors and the Editorial Board that didn't make it to the top-10 list. The primary reason for their lack of inclusion is because, while important, they weren't considered as important as those who made the cut. Some of the suggestions had become moot in education; other trends had been around for a while and were no longer particularly newsworthy. Regardless, they are sufficiently important to list as worthy of interest by researchers. These include competency-based education, internationalization, global competence, critical thinking and creativity, integration of technology, personalized learning approaches, social and emotional learning, overcoming the effects of colonialism, student empowerment, and learning about Indigenous peoples.

## Top 10 Trends in Higher Education

### #1. Artificial Intelligence

Generative AI is the #1 challenge in higher education, as it is in P-12 education. Here, the challenges are more significant. Higher education students are more knowledgeable than high schoolers and are more likely to get by with AI-enabled plagiarism. There is also a concern about faculty using AI to write journal manuscripts and how universities and journal editors should respond. I consulted with Michael Covington, Senior Research Scientist in The Institute for Artificial Intelligence at the University of Georgia, about these challenges, and he stated that the only viable way to detect plagiarism at present is to fact-check references and the text of manuscripts (thus exploiting the tendency of generative AI to fabricate information to

support its assertions). This means that editors must find at least one reviewer per submission with specific expertise in each article's core subject matter. Presently, computerized programs for detecting AI plagiarism are not able to reliably identify such problems, but that may improve with time. (For a more complete discussion of this issue, see my editorial in the second edition of *CEF*.)

As in the case of P-12 schools, however, there are benefits from AI, both in teaching and in developing answers to complex problems. AI is a blessing and a curse, as an old saying states.

### #2. DEI

Diversity, equity, and inclusion programs, or DEI, are under fierce attack in the U.S. and elsewhere. As of June 2024, for example, the state of Texas in the U.S. has frozen or altered 131 scholarships for minority students (The Dallas Morning News, 2024). DEI has been instrumental in helping black and brown students access university resources and be successful at largely white schools. The impact of removing DEI on minority enrollment and overall college culture remains to be seen.

### #3. Student Protests

In 2024, student protests erupted on numerous college campuses in North America, Europe, and the Middle East. Protesters supported one or the other side of the war. Non-participants on many of these campuses felt threatened and unsafe; classes and even graduation ceremonies were disrupted, and university buildings were occupied. It is, at this point, uncertain whether protests will resume in the fall; the dissipation of students back to their homes for summer and possible changes in political conditions in the Levant are probably determinant and currently unpredictable. For this reason, I nearly did not include protests as a trend—we do not know that they will return when school returns in the fall. However, important and inevitably long-term consequences of the protests will persist, including their impact on free speech, polarization on college campuses, and intimidation. This convinced me otherwise. These consequences are clearly trends in their own rights and are listed as such in this list. Free speech is a highly significant issue and is high on the list at #4; Politicization is #6, and intimidation is #8.

### #4. Free Speech

The First Amendment to the U.S. Constitution enshrines a powerful belief in free speech rights, and nations around the world have embraced similar laws. The free-speech principle helps drive scholarship in higher education. Knowledge thrives in an atmosphere in which scholars can freely process information of all stripes, limited only by ethics and responsibility (scholars are unlikely to ask unsupportable and irresponsible questions such as, is intelligence genetically determined?). In recent months, however, free speech has been challenged in at least two ways. First, scholars and politicians, for example, have struggled with the question of just what speech is. Conservative lawmakers have railed against what they see as "unpatriotic" ideas being taught and discussed on university campuses and, in some cases, have banned such speech. Second, the free speech principle has, for some, become a question of whether one agrees or doesn't agree with such speech. Attacks against what one disagrees with have, at times, become vicious and even violent. This was witnessed dramatically in the Palestinian / Israeli protests on campuses across the globe. According to Eghbariah (2023), for

example, Harvard University's *Law Review* journal planned to publish a legal argument for the rights of Palestinians. The editors and author associated with a planned article were subjected to brutal doxing and even death threats, and the article was retracted. Finally, there is the very germane question of whether free speech includes hate speech; the generally accepted answer is that it does not, but hate speech is common among protestors.

### #5. Evolving Student Expectations

Reports about the changing nature of students are appearing in scholarly outlets. Some report that students are increasingly resistant to reading class material, writing papers, and properly referencing claims in the papers they write (McMurtrie, 2024). Some report a higher incidence of rudeness among some students (Campbell et al., 2023). Today's students came out of the COVID-19 epidemic in their high school educational experiences, and that may affect their behaviors. These issues are separate from issues related to civil disobedience. They are culturally determined—Chinese students who are known for deference to authority would not behave this way. Nonetheless, changes in student behaviors, abilities, and preferences may be trending, and researchers would do well to keep an eye on this.

### #6. Politicization of Universities

Universities, like P-12 schools, are being thrust increasingly into what is called the culture wars, or battles over right- versus left-wing conflicting perceptions and preferences for their country. These perceptions are about such things as integration, minority and women's studies, immigration, and control of women's bodies (notably abortion rights). Governments have passed legislation outlawing such things as teaching critical race theory and Black studies. Politically inspired degree programs have been implemented by politicians, ignoring the traditional hegemony of faculty over such matters. University presidents and governing boards have been forced to resign and have been replaced by politically preferred boards. Grants that provide public services deemed unacceptable by a given political party have been forced to shut down.

### #7. Declining Faculty Pool

News outlets are reporting that faculty members are leaving states in which legislative bodies have enacted restraints on academic freedom, and others report that PhD graduates seeking employment are skittish about seeking employment with universities in these states. Other outlets report that PhDs are finding it more profitable and rewarding to work in businesses instead of universities.

### #8. Intimidation

Intimidation has become a weapon in the politicization of universities, at least in the U.S. Faculty who take sides in the Palestinian – Israeli conflict have found themselves fired or having their contracts terminated (Hicks, 2024).

### #9. Interdisciplinary Collaboration

Several respondents identified trending movements to increase interdisciplinary or even multidisciplinary collaboration. I am actually surprised that more people didn't key in on this.

In the U.S., it is not unusual for granting agencies such as the National Science Foundation to require cross-discipline support; grants for programs for curricular development, for example, may require that someone from Education be added to the team. Interdisciplinary teams have benefits in addition to their subject-matter expertise: Teams with diverse perspectives, for example, inject multiple realities into group dynamics, thus forcing the team to think outside of the limited perspective. People with leadership expertise can help manage the small group dynamics of grant teams or departmental groups. Personnel from other disciplines may bring a fresh understanding of program evaluation. There is evidence that diverse (i.e., multidisciplinary) groups are effective at fostering creativity, learning, and effectiveness (Mannix & Neale, 2005).

### #10. Curricular Emphases

Several board members identified trending emphases on vocational reforms in their nations. Their governments point to a greater need for skilled workforces to support this trend. Others observe that politicians are seeking to merge research with vocational training. One respondent noted that their country wanted to stimulate creativity and innovation and was consequently emphasizing creativity, multidisciplinary research, industry-academia collaboration, and entrepreneurial behavior. These trends were specific to given countries, but their common thread involved desires to upgrade educational systems to improve their country's competitiveness or to create a citizenry that met the emerging needs of their nation.

### Noteworthy But Not in the Top 10 for P-12 Education

Several trends were noteworthy but did not make it into the top 10 lists in higher education. However, we felt that the following should be mentioned: The U.S. is beginning to see graduate students and post-doctoral students seeking to unionize. We will watch this one, and it may make it to the top 10 next year. Faculty unionization was mentioned by a respondent as competency-based teaching and assessment, sustainable development goals, strengthening sector/university cooperation, dual enrollment, focus on employability skills, globalization of higher education, and demise of humanities programs. Many of these "also-rans" are specific to given countries but still constitute a trending issue in those countries; thus, they should be watched to see how they evolve.

### Declarations

*Acknowledgments:* Not applicable.

*Authors' contributions:* A single author performed all aspects of this editorial.

*Competing interests:* The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

*Funding:* This research did not receive any specific grant from funding agencies in the public, commercial, or not-for-profit sectors.

*Ethics approval and consent to participate:* Not applicable.

*Publisher's note:* Culture, Education, and Future remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

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# Equity and excellence in English language education in the USA: A literature review from the 1960s to 2020s

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## Abstract

This study examined the trends in English language education (ELE) using a literature review from the 1960s to the 2020s as a research method. After reading the 1012 journal article abstracts, 210 articles emerged using the 37 keywords, which were supposed to embrace racial and linguistic equity. After multiple iterations of reading and open coding these abstracts, thirty-two articles were selected for the final analysis. One research question guided this study, "What were the emerging trends of PK-12 ELE in the USA in terms of equity and excellence from the 1960s to the 2020s?" Three phases were identified: Phase 1 (1968-1999) on remedial service; Phase 2 (2000-2007) on test accountability; and Phase 3 (2008-2020) on asset-based ELE. We integrated Feiman-Nemser's central tasks into the four themes: 1) gaining EBLs' funds of knowledge (FoK), 2) enacting EBLs' racial, linguistic, and cultural repertoires, 3) forming teacher beliefs, and 4) deepening knowledge of the curriculum. The findings revealed shifts in three phases under each theme: from assimilating to the target language and culture and devaluing EBLs' assets in Phase 1 to interweaving EBLs' FoK but with racialized attitude towards EBLs in Phase 2 and valuing EBLs' FoK as assets, seeing them as 'language architect', and integrating translanguaging and resisting raciolinguistic ideologies into ELE in Phase 3.

## Introduction

The number of emergent bilingual learners (EBLs) or multilingual learners in the US was higher in fall 2019 at 10.4 percent, or 5.1 million, than in fall 2010 at 9.2 percent, or 4.5 million (NCES, 2022). In 2018, the percentage of public school students who were EBLs ranged from 0.8 percent in West Virginia to 19.4 percent in California (NCES, 2022). However, historically, the study of immigrants' English language education (ELE) dealing directly with equity and excellence was largely excluded from the mainstream teacher education field. In-depth inquiries on equity in ELE that value EBLs' racial, linguistic, and cultural repertoires as assets have been absent until recently (Kubota & Lin, 2006). This study focuses on equity and excellence in US PK-12 ELE through a literature review (LR) spanning more than 60 years, beginning in the 1960s and carrying forward to the 2020s.

Literature regarding the nature and outcomes of ELE reveals that opportunities for teachers to practice equity and excellence should give primary emphasis on engaging in inquiry about their practices and transforming their vision, beliefs, and identities (Feiman-Nemser, 2001). The direct effect of conducting a literature review (LR) as a research tool could help readers gain an understanding of the existing research; it presents the knowledge in an emerging field, e.g., equity and excellence in English language education in the history of USA immigration. This study explores policies, acts, and laws that are related to equity and excellence in English language education for language minority students. This literature study, thus, directly contributes to introducing the bulk of the literature in light of equity and excellence by exploring and organizing journal articles chronologically to inquire for emerging themes from the 1960s to the 2020s. Indirectly, this literature review provides researchers with the research skills on how, what, and why to select certain journals by showing the process of data coding (Appendix A) and analysis. One research question guided this study: *What were the emerging trends of PK-12 ELE in the US in terms of equity and excellence from the 1960s to the 2020s?*

## Conceptual and Analytic Framework

This study adopted Feiman-Nemser's (2001) central tasks of teacher learning as a guide when analyzing the literature on ELE in the US. Feiman-Nemser's central tasks emphasized a curriculum for learning about "things that matter'' (Lucas et al., 2018, p. 158) for three different levels of teachers: 1) preservice teachers, 2) induction, and 3) early inservice teachers. Among Feiman-Nemser's (2001) fourteen central tasks of teacher learning, five tasks focus on teacher induction, five on preservice teachers, and four on professional development for early inservice teachers. These central tasks addressed the competencies that EBL teachers should develop. For our substantive analysis, we integrated the fourteen central tasks into four tasks, which we used as the units of emerging themes. These four themes were:

1) *Teachers' Gaining Knowledge of EBLs in Local Contexts.*
2) *Teachers' Enacting EBLs' Racial, Linguistic, and Cultural Repertoires.*
3) *Teachers' Forming Beliefs, New Visions, Ideologies, and Identities for EBLs*; and
4) *Teachers' Deepening and Extending Knowledge of Content Curriculum and Instruction for EBLs.*

Within Theme 1, *Teachers' Gaining Knowledge of EBLs in Local Contexts*, we analyzed the literature using four of Feiman-Nemser's (2001) fourteen central tasks: a) learning about students, curriculum, and school community; b) developing an understanding of learners, their learning, and diversity; c) creating learning environments; and d) developing the tools and dispositions for ELE (Table 1). Within Theme 1, we examined empirical research addressing EBLs' funds of knowledge (FoK), equal access to learning resources (curriculum, instruction, and laws), racially, linguistically, and culturally inclusive learning environments, and support from families, educators, and communities to practice equity in ELE.

Theme 2, Teachers' *Enacting EBLs' Racial, Linguistic, and Cultural Repertoires,* encompassed three of Feiman-Nemser's tasks on repertoires: a) develop a beginning repertoire for reform-minded teaching, b) enact a beginning repertoire in purposeful ways, and c) extend and refine 'repertoire' in curriculum instruction and assessment (Table 1). Therefore, the focus for Theme 2 was on EBLs' racial, linguistic, cultural, and communicative repertoires, resulting in an exploration and analysis of empirical research articles focused on EBLs' various racial, linguistic, and cultural repertoires for the development of EBL curriculum, instruction, and assessments.

Theme 3, *Teachers' Forming Beliefs, New Visions, Ideologies, and Identities for EBLs*, integrated four of Feiman-Nemser's (2001) fourteen tasks: a) examining critical beliefs and vision, b) developing professional identity and ideologies, c) extending leadership and responsibilities, and d) strengthening dispositions (Table 1). We focused on empirical research concerning teachers' sociocultural mindsets or stances that included their vision, dispositions, and language ideologies in ELE. We examined the transformation of EBL teachers' mindsets and leadership.

Under Theme 4, *Teachers' Deepening and Extending Knowledge of Content Curriculum and Instruction for EBLs*, we included three of Feiman-Nemser's tasks: a) developing subject matter knowledge for preservice teachers, b) extending and deepening content knowledge for in-service teachers, and c) designing responsive curriculum and instruction for novice teachers (Table 1). We searched and analyzed empirical research articles related to teachers' content knowledge, critical pedagogies, and assessments. The table below shows the four themes consolidated from Feiman-Nemser's fourteen central tasks.

**Table 1.** Integrated four themes from Feiman-Nemser's fourteen central tasks

| Four Themes | Feiman-Nemser's Fourteen Central Tasks |
|---|---|
| 1) Gaining knowledge about EBLs in local contexts | ➢ Learn the context - students, curriculum, school community (induction)<br>➢ Develop an understanding of learners, learning, and issues of diversity (preservice)<br>➢ Create a classroom learning community (induction)<br>➢ Develop the tools and dispositions to study teaching (preservice) |
| 2) Developing and enacting EBLs' racial, linguistic, and cultural repertoires | ➢ Develop a beginning repertoire (preservice) – reform-minded teaching<br>➢ Enact a beginning repertoire in purposeful ways (induction)<br>➢ Extend and refine repertoire in curriculum, instruction, and assessment (in-service) |
| 3) Exploring and developing visions, beliefs, ideologies, and identities for EBLs | ➢ Examine beliefs critically in relation to the vision of good teaching (preservice)<br>➢ Develop a professional identity (preservice)<br>➢ Strengthen dispositions and skills to study and improve teaching (in-service)<br>➢ Expand responsibilities and develop leadership skills (in-service) |
| 4) Deepening and extending knowledge of content curriculum and instruction for EBLs | ➢ Develop subject matter knowledge for teaching (preservice)<br>➢ Extend and deepen subject-matter knowledge for teaching (in-service)<br>➢ Design responsive curriculum and instruction (induction) |

# Method

This paper carries forward what has happened to the ELE trends for the US PK-12 immigrant/refugee children from the 1960s to the 2020s by analyzing peer-reviewed journal articles on ELE using equity and excellence as a critical lens of inquiry. For too long, research on ELE has been excluded in the field of mainstream teacher education. After concentrated efforts, English language educators have brought the matter of equity in ELE into 21st-century teacher education (Kubota & Lin, 2006). The research question that guided this study was: *What were the emerging trends of PK-12 English language education in the US in terms of equity and excellence from the 1960s to the 2020s?*

We chose a literature review (LR) as a research method as it collects and analyzes empirical research articles as data to argue the importance of a problem or need (Nakano & Muniz, 2018). In the LR, researchers select, map, and assess a body of literature to support and justify the research question (Snyder, 2019); the LR creates "a better understanding of the topic through synthesis, by integrating existing and new ideas to create a new formulation for the topic or issue" (Nakano & Muniz, 2018, p. 3). An LR as a research method offers a variety of perspectives in terms of analytical frameworks and avenues for future research by investigating arguments and gaps in the current research. Popay and Muniz (2018) provided the following guidelines for those who use an LR as a research method (Nakano & Muniz, 2018, p. 2):

- Different sources and journals should be explored;
- The sample must be selected in a purposeful way, guided, and shaped by theory. It must give attention to the diverse contexts and meanings that the study is aiming to explore;
- Interpretation needs to follow a clear and explicit process, and
- Claims and assertions must be logically supported, theoretically grounded, and amenable to generalization; they should be applicable in different contexts.

## Data Sources and Analysis

Following the guidelines of an LR as a research method, journal articles were searched and selected using an academic database, 'Web of Science.' The terms utilized to find the initial set of articles included: 'immigrant and refugee ELE,' 'immigrant English learners,' 'refugee English learners,' 'English language learners (ELLs),' 'emergent bilingual learners (EBLs),' 'immigrant ESL,' 'refugee ESL,' 'immigrant ELLs,' and 'refugee ELLs.' During the initial filtering, articles that did not fit within the scope of PK-12 ELE in the US or equity and excellence in ELE in the US were removed from the dataset (e.g., adult ELE, ELE outside of the US). We also noticed that several articles had been repeated or reprinted, and these duplicates were similarly removed.

After refining the dataset, 1012 articles remained. The research team used KM+ (Knowledge Matrix Plus) to extract keywords from the 1012 articles. KM+ is a software program that supports data processing through data reduction, expansion, and noun extraction (KM+, n.d.). KM+ extracted keywords from the 1012 papers. The original keywords were refined through the integration of synonyms and the combination of conceptually similar terms, resulting in thirty-seven keywords, which were then organized into six keycodes. Table 2 shows the six keycodes with the corresponding 37 keywords.

**Table 2.** Six keycodes and thirty-seven keywords were extracted by KM+

| | | | | | | |
|---|---|---|---|---|---|---|
| **Keycodes** | Equal Opportunity vs. Equity | Funds of Knowledge | RLC* Responsive Teaching | Bi/Multilingualism | [Cognitive] Teaching Strategies | Translanguaging Content-Teaching Pedagogies |
| **Keywords** | Equal opportunity | Linguistic Diversity | RLC responsive teaching | Bilingualism | Cognitive Strategies | Communication Strategies |
| | EL's English proficiency | Race | Culturally Responsive Teaching | Multilingual Education | Reading Strategies | Culturally Responsive Teaching |
| | LEP (limited English proficiency) | Opportunity | Linguistically Responsive Teaching | Multiculturalism | Assessment | Translanguaging |
| | segregation | İdentity/ Racial İdentity | Dual Language Education | Multilingualism | Teaching Strategies | İdentity/ Racial İdentity |
| | Discrimination | Cultural Backgrounds/ Education | Multicultural Approach | Monolingualism | Achievement | Social Context |
| | Equality | Language Development | | Bilingual Education | Writing Skills/ Strategies | Content-Based Instruction |
| | | | | | NCLB** | Community-Based Programs |

**Note.** RLC* refers to 'racially, linguistically, and culturally'. NCLB** refers to no child left behind.

## Identifying Three Phases of ELE Trends in the US from the 1960s to the 2020s

Once articles were identified, the research team read the abstracts chronologically; they met regularly and discussed topics, research methods, and any contributions to the field of ELE regarding equity and excellence. Initially, the team found that before the 1960s, ELE in the US was largely in a '*swim or sink'* situation; there was little to no effort to provide any service to help EBLs improve their English and home language proficiency. As the research team continued to review the articles and discuss the ELE trends over the last sixty years, they found emerging topics that were categorized into three phases. What follows is a description of the ELE research topics that emerged in each of the three phases.

### *Phase 1.*

Phase 1 (1960-1999) was characterized by an emerging awareness of the remedial service that schools provided for EBLs rather than 'wait to see them sink.' Multilingualism and multiculturalism in the US education system began to receive greater attention in 1968 with the Bilingual Education Act (BEA) (Bankston & Zhou, 1996). The BEA of 1968 marked a major shift in terms of awareness and tolerance towards EBLs (Bankston & Zhou, 1996), but the BEA did not provide specific guidance regarding services for EBLs. It wasn't until the *Lau v Nichols*

decision in 1974, which mandated affirmative remedial efforts, that special attention was paid to linguistically deprived San Francisco Chinese children. Equal opportunity education became a powerful educational slogan throughout the 1970s and 80s. However, in Phase 1, language minority communities were not given a voice or ownership in policy making and the instructional implementation process; the focus was more on policies and laws for the sake of the lawmakers rather than EBLs and their families. The remedial service in Phase 1 was derived from a deficit view of EBLs, in which EBLs' racial, linguistic, and cultural assets were not valued and ignored (Bankston & Zhou, 1996).

### Phase 2.

We identified 2000-2007 as Phase 2, when the status of bilingual education in the United States remained complicated and seemingly contradictory. During this period, however, the use of EBLs' home languages gained recognition as a stepping stone toward raising their English language proficiency. Nevertheless, once EBLs acquired the English language, home language use was abandoned, further perpetuating English-only education, i.e., transitional bilingual education (TBE); this practice continued throughout this phase. Throughout Phase 2, some states established English-only policies (e.g., Arizona and Massachusetts) while others adopted dual language programs enhancing EBLs' English language acquisition rather than developing dual language proficiency. Research in Phase 2 was also largely impacted by No Child Left Behind (NCLB) enacted in 2002, which addressed EBLs' low English language proficiency as a problem inhibiting their ability to pass state content examinations. Research in this phase showed assimilationists' language ideologies (Evans & Hornberger, 2005) combined with test-based accountability (Kieffer et al., 2008) to solve the problem of EBLs' low English language proficiency. Under NCLB, all students were expected to meet or exceed the State's content standards. However, the research did not provide strong evidence of NCLB's impact on practicing racial and linguistic equity when educating EBLs.

### Phase 3.

Empirical research in Phase 3 (2008-2020) demonstrated a great shift towards validating and sustaining dual language immersion programs, multiliteracy, and translanguaging, giving voices and identities to EBLs and families (Maxwell, 2012). The deficit lens found in research from Phases 1 and 2 evolved into an asset-based perspective. During this phase, translanguaging appeared as an ELE teaching theory and a pedagogy (Li, 2018) that leveraged EBLs' various language repertoires and multimodalities as assets for content learning (Lewis et al., 2012; Fang & Liu, 2020) and a means to express their messages and identities in more fluid, complex, and comprehensive ways (Li, 2011, 2018; Pacheco & Smith, 2015).

In summary, research during Phase 1 (1968 -1999) focuses on remedial services for EBLs and on policy making for civil rights and equal opportunity rather than practicing equity in ELE in classroom settings. Phase 2 (2000-2008) centers on the contradiction introduced by dual language programs championing bilingualism while maintaining English as a preferred language to increase test accountability (Maxwell, 2012). Phase 3 (2009-2020) emphasizes raciolinguistic perspectives by enacting a multiliteracy and translanguaging stance and pedagogy to practice equity and excellence in ELE (Flores & Rosa, 2015; Li, 2018). Table 3 summarizes and illustrates the ELE trends in terms of equity and excellence through legal cases and acts in each of the three phases.

**Table 3.** Selective legal cases and acts on ELE in each of the three phases

| Phases | Years and Laws | ELE Policies |
|---|---|---|
| Phase 1 | 1920s-1960s: "Swim-or-Sink" | Very few services, supports, or policies were available for EBLs. |
| | 1964: Civil Rights Act | This act prohibits discrimination based on race, color, or national origin in the operation of all federally assisted programs. |
| | 1968: Bilingual Education Act | The Bilingual Education Act formed the foundation of US policy for meeting the needs of EBLs, but it expired in 2002. |
| | 1974: Lau v. Nichols & The Equal Education Opportunities Act (EEOA) | The ruling in Lau v Nicholas started providing the same education, which is not equal because language barriers prevent EBLs from accessing education programs and resources in English only. The EEOA stated that schools had to take appropriate action to overcome language barriers without explicit 'hows.' |
| | 1981: Castañeda v Pickard | This case established a three-part test for determining if ELE programs are founded on 1) a research-based theory, 2) reasonable resources and staff, and 3) frequent and regular assessment with adjustments. However, it did not require districts to implement bilingual education programs or home language use. |
| | 1982: Plyler v. Doe | Under the 14th Amendment of the U.S. Constitution, the State did not have the right to deny a free public education to undocumented immigrant children (Stewner-Manzanares, 1988). |
| Phase 2 | 2002: No Child Left Behind Act (NCLB) | The reauthorization of the Elementary and Secondary Education Act (ESEA), initially enacted in 1965, provided funds for programs to improve outcomes for EBLs under Title III. NCLB emphasized accountability, requiring states to test all K-12 EBLs annually in 4 language modalities and comprehension across the core content areas with annual ACCESS test scores from 2003. English language development standards were also developed. |
| Phase 3 | 2015: Every Student Succeeds Act (ESSA) | The law allowed states to include vital information in the state content test so states could measure EBLs' progress toward the state content standards. State education agencies (SEA) were responsible for holding individual public schools accountable for implementing a LIEP (language instruction educational program) for their EBLs to meet the three criteria (i.e., Castañeda v Pickard Case) of the tests (ESSA, 2015). |

Figure 1 below illustrates the ELE trends with the description in each of the three phases that helps understand how EBL teachers' deficit-oriented beliefs and/or ELE strategies (e.g., Phases 1 and 2) became asset-oriented (e.g., Phase 3).
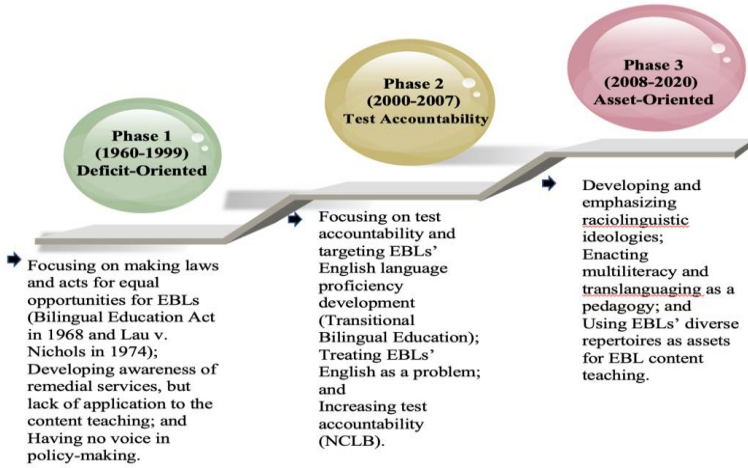
**Figure 1.** ELE trends and descriptions in each of the three phases

## Data Selection Process

To begin our data selection process, we counted and separated the articles into each of the three phases. Among 1012 articles, more articles were published in Phase 3 ($n = 753$) than in Phases 1 ($n = 102$) and 2 ($n = 157$) even though Phases 1 and 2 covered a longer period (47 years) than Phase 3 (13 years). We further refined the data by removing articles that did not address ELE inside the US, articles that did not deal with K-12, and those that were reprinted. It should be noted that the research team read the abstracts of all 1012 articles and met weekly to share insights, discuss questions, and determine whether specific articles should be included as part of the dataset. To conduct an in-depth analysis of the data, the research team decided to reduce the number of articles. After the team used the 37 keywords that were supposed to embrace racial and linguistic equity, we reduced the number of articles to 210 (Table 2). Following multiple iterations of reading and open coding the abstracts of these articles using the 37 keywords as a guide, combined with checking the frequency with which each article had been cited by other researchers, we selected thirty-two articles to explore and analyze in greater depth. Figure 2 illustrates the process of selecting the 32 articles for the final analysis in this LR study.
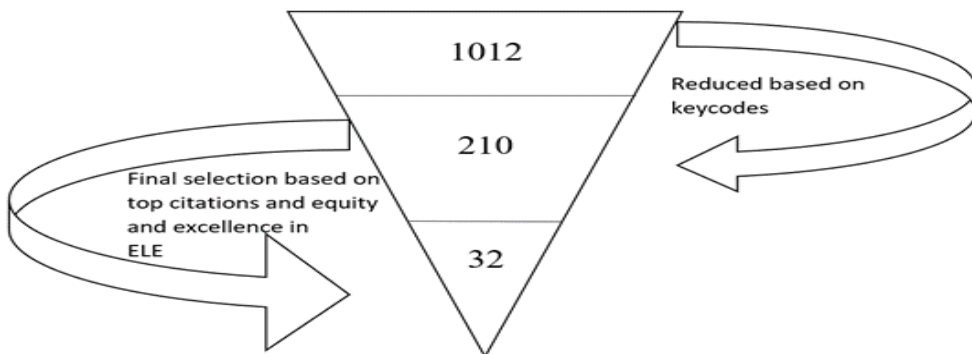


**Figure 2.** Data selection and analysis procedures

Using an LR as a research method (Torraco, 2005) requires researchers to identify patterns and themes from the selected publications. Three major components are also required to build LR as a viable method: "(i) planning, (ii) execution, and (iii) summarization/reporting" (Nakano & Muniz, 2018, p. 3). Many empirical research studies identified 20 to 35 articles for their in-depth analysis (Lucas et al., 2018; Nakano & Muniz, 2018; Villages et al., 2018). Therefore, in accordance with previous research, we chose eight articles for each of the four themes. Of the eight articles in each theme, we chose two for Phase 1, two for Phase 2, and four for Phase 3. The reason for choosing four articles in Phase 3 was to account for the unequal distribution of ELE publications with the majority in Phase 3. In total, we chose eight articles for Phase 1, eight for Phase 2, and sixteen for Phase 3. At the conclusion of the analysis, we looked for and used articles other than those selected to support the arguments and findings in each phase under each of the four themes.

A codebook was developed based on the four themes mentioned above. After developing the codebook, we conducted collaborative two-part analyses (Charmaz, 2014). Each researcher completed an in-depth reading of the full articles and an initial coding using the codebook. After the first analysis, we conducted a second level of analysis, drawing from the two-dimensional codebook; under each of the four themes, we sought keycodes and evidence from the selected articles for each of the three phases. The researchers met eight times, shared their analyses and the codebook, engaged in axial coding, agreed and disagreed about the results of the initial analysis, and revised the codebook accordingly (Charmaz, 2014). Appendix A shows a codebook sample that includes the two dimensions (the first table with a title, a year, author(s), a journal, (a) method(s), and a location of each article, and the second table with keycodes, page numbers, and excerpts from Theme 2, *Enacting EBLs' Racial, Linguistic, and Cultural Repertoires*).

## Results

Results of the analyses were first categorized by each of the four themes to examine if they supported the research question, "*What were the emerging trends of PK-12 English language education in the US in terms of equity and excellence from the 1960s to the 2020s?*" Under each theme, we reported the findings in each of the three phases with the selected keycodes, narratives, and interpretations. The four emerging themes were: 1) Gaining Knowledge of EBLs in Local Contexts, 2) Enacting EBLs' Racial, Linguistic, and Cultural repertoires, 3) Analyzing EBL Teachers' Beliefs and Forming New Visions/Identity, and 4) Deepening and Extending Content Knowledge of Curriculum and Instruction for EBLs.

### Theme 1: Gaining Knowledge of EBLs in Local Contexts

#### Phase 1. EBLs' English Language as a Problem

Two articles were identified and analyzed for the theme of gaining EBLs' funds of knowledge (FoK) in Phase 1: one quantitative study and one qualitative case study (Collier, 1987; Schumann, 1986). The most prominent keycodes found in this phase were EBLs' assimilation to the target language (e.g., English) and target culture (Schumann, 1986). Schumann's (1986) qualitative case study used an acculturation model emphasizing that EBLs' assimilation to the target culture would be a success indicator even though EBLs had to give up their own "lifestyles and values and adopt those of the target language group" (Schumann, 1986, p. 381).

Collier's (1987) quantitative study with 1548 EBLs reported that their English language proficiency was a problem that produced a significant challenge to be successful in US schools. Collier(1987) mentioned that there was no shortcut to acquiring English and called attention to contributing factors in the speed of language acquisition, such as age at arrival, prior education, and length of residence (e.g., EBLs' FoK).

Schumann (1986) argued that acculturation mattered, and EBLs should change their sociopolitical beliefs and stances brought from their native countries and that they need to be assimilated into target cultures since sociocultural factors impacted EBLs' English language acquisition (Schumann, 1986). Both of these studies approached ELE from a language-as-a-problem orientation with English acquisition as the priority (Ricento, 2005). Research in Phase 1 weighed more on assimilation to the target culture and language rather than the integration of the multiple languages and cultures representing a true sense of equity.

### *Phase 2. EBLs' Funds of Knowledge (FoK)*

The two selected articles in Phase 2 from Theme 1 showed a shift in keycodes from the perspective of EBLs' English language proficiency as a problem: they saw EBLs' language, culture, and experiences as interwoven with their content learning contexts rather than unidirectional assimilation, i.e., target language and culture (Ricento, 2005). Phase 2 research began to recognize EBLs' funds of knowledge (FoK) as contributing factors to their learning outcomes. Luykx et al. (2007), for example, examined how science assessments assumed a shared understanding of EBLs' backgrounds, such as their linguistic and cultural FoK, which might be different from mainstream students; these FoK must be taken into consideration when preparing to deliver and assessing them. Phase 2 research's focus was not on EBLs' low English language proficiency as a problem as was the research focus of Phase 1 but broached on the issue of equity. From their research on elementary science assessment, Luykx et al. (2007) reported:

> … the cultural, linguistic, and lingua-cultural influences evident both in test items and in students' responses reveal how scientific information is inevitably embedded within interpretive frameworks. (p. 917)

It was interesting that Luykx et al. (2007) mentioned that "children's own FoK may lead them away from, rather than toward, the intended interpretations of test items" (p. 917) due to the teachers' oppression against using EBLs' FoK as an asset for content learning. ELE research in Phase 2 showed awareness of EBLs' FoK but did not present empirical evidence on how teachers incorporated their students' racial, linguistic, and cultural assets in their content teaching.

On the other hand, Keis (2006) demonstrated the usefulness of connecting children's literature that represented EBLs' families and communities' FoK in helping to give a voice to immigrant children in schools (Keis, 2006). Keis described a monthly family literacy program that introduced children's books related to difficult topics that were common to participants of the program (e.g., racism, immigration, discrimination). Parents in the study reported that they wanted the teachers to use such literature to broach difficult topics with their children and even counteract some of the topics their children might have experienced at school.

However, what Keis (2006) failed to demonstrate was how the literacy practices were incorporated into the school curriculum apart from the specifically designed family literacy

program. Even so, Keis (2006) concluded, "If we are to provide a truly meaningful and relevant education, we must recognize the talents and knowledge that exists in these families and make them an integral part of our curriculum" (p. 19). Even though the ELE research in Phase 2 showed awareness of EBLs' FoK as an asset, there was no strong empirical evidence that teachers incorporated EBLs' FoK into their school content curriculum and instruction.

### Phase 3. True Sense of Equity

Within Theme 1, there was a clear shift in the ELE trend in Phase 3. We analyzed four articles (Callahan et al., 2010; Han, 2012; Hoover & DeBettencourt, 2018; Villegas & Lucas, 2002), including an article by Villegas and Lucas even though it was originally published in 2002. Villegas and Lucas' (2002) article was used as a reference in Hoover and DeBettencourt's publication in 2018. In addition, their argument aligned with the trends of incorporating EBLs' multiple identities and repertoires into content teaching.

Some examples of the ELE pedagogies during this phase were using multilingual texts and bilingual resources, valuing racial, linguistic, and cultural capitals as assets, and promoting EBLs' linguistic, family, and cultural FoK as one of the success indicators in school. Research in Phase 3 no longer considered EBLs' low language proficiency as a problem like Phase 1, nor did it solely assess their content language acquisition on the standards established by states as in Phase 2. Rather, researchers in this phase investigated how ELE practices overlooked the disadvantages that EBLs had to deal with. Callahan et al. (2010), for example, questioned how the label of 'ESL' adversely demarcated EBLs' academic success; they argued that many researchers did not consider the multitude of intersecting factors that similarly impacted educational outcomes such as poverty and immigrant status by "inadvertently [limiting their] access to academically rigorous courses" (p. 4). They further argued that the labels imposed upon EBLs by educational institutions had impacts on their educational outcomes and opportunities (Callahan et al., 2010). Han's (2012) data from a longitudinal early childhood context reported on components of "the school environment" other than "stand-alone bilingual programs," (p. 301), which might impact EBLs' success. Han (2012) indicated that bilingual programs needed to be "packaged with an effective school model that maintained high academic expectations" for EBLs and encouraged their "parental involvement and demonstrated clear support for bilingualism and multiculturalism." (p. 301). Along those lines, Hoover and DeBettencourt (2016) posited that language had to be "interconnected with culture … [and] bring their cultural values, teachings, and heritages that directly affect teaching, learning, and assessment." (in Hoover & DeBettencourt, 2018, p. 179). Villegas and Lucas demonstrated the role of language and culture and how EBL educators need to be prepared:

> … the role of culture and language in how learners think, learn, and communicate. Educators must be taught how students' primary language and cultural backgrounds are seen as assets to learning and must be taught how to actively collaborate with students' families and communities. (in Hoover & DeBettencourt, 2018, p. 186)

The results in Theme 1 showed the shift from assimilating to the target language and culture (Phase 1, deficit-oriented perspective) to incorporating EBLs' FoK (Phase 2, not integrated into content teaching yet), and in Phase 3, valuing EBLs' language and culture as assets where teachers were encouraged to work with EBLs and families collaboratively.

## Theme 2: Enacting on EBLs' Racial, Linguistic, and Cultural Repertoires

### Phase 1. Devaluing EBLs' Home Language Repertoires

A major keycode in this phase was teachers' devaluing EBLs' home language repertoires in transitional bilingual education (TBE) programs, as demonstrated by the two analyzed articles (Auerbach,1993; Rossell & Baker, 1996). Phillipson (1992) argued, "the dominance of English was asserted and maintained by the establishment and continuous reconstruction of structural and cultural inequalities between English and other languages." (p. 47). Historically, "monolingual approaches to the teaching of English have by no means always been the norm to draw on their language resources and strengths" (Auerbach, 1993, p. 12), which was determined by political rather than pedagogical factors (Baron, 1990; Crawford, 1991; Daniels, 1990). In many TBE programs in this phase, EBLs' home language was "used only in the rare instances when the student cannot complete a task without it" (Baron, 1990; Crawford, 1991; Daniels, 1990). The issue of home language use was "a source of classroom tension, feeling that it wasted time and created bad feelings" (Auerbach, 1993, p. 23). In TBE of Phase 1, students were taught to read and write in the home language, and English was initially taught for only a small portion of the day. As EBLs progressed in English, the amount of instructional time in the home language was "reduced, and English increased until they were proficient enough in English to join the regular instructional program" (Rossell & Baker, 1996, p. 10). EBLs' home languages were treated as a temporary or remedial resource; educators in this phase did not value non-English languages as assets or resources for teaching content to EBLs.

### Phase 2. Raciolinguistic Profiling Toward EBLs

The emerging keycode from the two articles was: *racialized and marginalized attitudes toward EBLs' raciolinguistic repertoires* (Kubota & Lin, 2006; Tong et al., 2008). Kubota and Lin (2006) described:

> … how students of color in schools in North America are often labeled as lacking culturally, socially, linguistically, or academically and often excluded from having mainstream educational experiences because of the gate-keeping and tracking function that ESL has as an institutional label because of the unwillingness among mainstream teachers and students to socially engage with ESL students in a meaningful way. (p. 481)

In Tong et al.'s (2008) quantitative study with elementary EBLs, the treatment group with structured instructional strategies and bilingual education showed more academic improvement compared to the control group. Tong et al. (2008) reported that "learning in L1 is not detrimental to the learning of L2" (p. 1036).

Although Kubota and Lin (2006) made strong arguments calling attention to the marginalization of diverse populations, their article lacked empirical data to support racialized or raciolinguistic profiling toward EBLs. Tong et al. 's study (2008), on the other hand, stayed at the level of satisfaction in terms of using EBLs' diverse language repertoires rather than using them with a more asset-based perspective. The research in this phase still treated EBLs' home language and culture as temporary resources but not as significant assets. Furthermore, the racialized attitude towards EBLs has not yet been measured with empirical data in this phase.

### Phase 3. Communicative Repertoires and Translanguaging

The articles in Phase 3 (de Jong & Howard, 2009; Hornberger & Link, 2012; Otheguy et al., 2015; Li, 2018) showed three emerging keycodes: *integrated two-way immersion education*, *communicative repertoires*, and *translanguaging.* De Jong and Howard (2009) indicated that, unlike other bilingual programs such as TBE in Phases 1 and 2, two-way immersion (TWI) programs in Phase 3 focused on "enrichment rather than remedial, compensatory programs" (p. 84). Hornberger and Link's (2012) ethnographic study recognized EBLs' communicative repertoires as "the wide range of varieties of Spanish and English that Beatriz [their study participant] uses for different functions throughout multiple activities over the course of her day" (p. 241). Otheguy et al. 's (2015) study extended the role of translanguaging to enhance EBLs' content learning against English-only, emphasizing various linguistic repertoires in lexical and structural features. Li's (2018) article introduced transcending translanguaging as a bridge between named languages, language varieties, and other language semiotic systems. Li (2018) described translanguaging as an effective pedagogy in a variety of educational contexts:

> … where the school language or the language of instruction is different from the languages of the learners. By deliberately breaking the artificial and ideological divides between indigenous versus immigrant, majority versus minority, and target versus mother tongue languages, the translanguaging pedagogy also helps to re-examine an age-old question of the role of L1 in second, foreign, and additional language teaching and learning. (pp. 15-16)

The data from Theme 2 illustrated a shift across the three phases: starting in Phase 1 with remedial use of EBLs' home language and devaluing of their racial, linguistic, and cultural repertoires, to 'somewhat' acknowledging the benefits of the one-way bilingual program in Phase 2 but lacking an asset-based mindset. Finally, in Phase 3, there was a shift to incorporating EBLs' racial, linguistic, and cultural repertoires into content teaching (e.g., TWI).

### Theme 3: Analyzing EBL Teachers' Beliefs and Forming New Visions/Identity

### Phase 1. Teachers' Theoretical Beliefs with Deficit Raciolinguistic Ideologies

We analyzed two articles (Carranza & Bouchard, 1975; Johnson, 1992): One quantitative study and one qualitative study with rural and suburban teachers. The emerging keycodes were: *teachers' theoretical beliefs* and *deficit language ideologies toward EBLs' home language use*. Carranza and Bouchard's (1975) quantitative study demonstrated that teachers gave a positive value to students who had "the ability to speak English, and possession of English-language skills becomes a means to achieve better education, better employment, and a higher income." (p. 83). This type of orientation might generate strong linguistic pressure on EBLs from teachers to acquire the English language. Furthermore, due to the fear that using Spanish might delay EBLs' acquisition of English, some Spanish-speaking parents did not allow their children to speak Spanish at home (Barker, 1947; Krear, 1969). Johnson's (1992) qualitative study with thirty in-service teachers reported that instructional practices were "found to be consistent with teachers' theoretical beliefs" (p. 84). In Phase 1, the research discussed teachers' 'theoretical' beliefs with deficit-oriented, raciolinguistic ideologies focusing on English language acquisition.

*Phase 2. Teachers' Recognition of EBLs' Home Language as an Asset*

From the selected articles that were analyzed (Escamilla, 2006; Jiménez, 2000), the emerging keycodes were: *teachers' negative and positive beliefs and recognition of home languages.* Jiménez's (2000) qualitative study reported that successful "teachers recognized [EBLs] as fully competent speakers of a particular variety of Spanish, which helped avoid many of the difficulties associated with a deficit perspective" (p. 977). Jiménez's (2000) study with the elementary Spanish-speaking EBLs used the work of Moll et al. (1980) in which "they encouraged Latina/o students to use Spanish in their discussions while reading English text, a clear and successful example of how a formative experiment can foster student success" (Jiménez, 2000, p. 980). Using Spanish and English, EBLs showed "higher levels of participation, more sophisticated and more extended discourse, and more complex forms of thinking as a result" in the dual language code-mixing contexts (Jiménez, 2000, p. 980). Unlike Jiménez (2000), Escamilla's (2006) qualitative study on assessments with elementary Latino EBLs found that teachers' deficit beliefs were associated with assessment outcomes and were further considered as "a result of interference or negative transfer from Spanish to English." (p. 2342). Escamilla (2006) argued that "all teachers had perceptions that [negative] interference was a problem in the writing development of these children (p. 2345).

EBL teachers' vision and beliefs in Phase 2 challenged their deficit-oriented preconceptions of EBLs' multilingual identities. Researchers warned that EBL teachers' deficit-oriented beliefs on the negative interference from Spanish to English could be a major problem for EBLs in improving their biliteracy development.

*Phase 3. Translanguaging as an Integrating Tool to Practice Equity*

Four articles (Flores, 2017, 2020; Flores & Rosa, 2015; Johnson, 2012) were analyzed, and the emergent key code in Phase 3 was *subjugating a minority group while privileging the mainstream group.* Johnson's (2012) three-year ethnographic study in four schools reported that educational language policies across the United States became "increasingly restrictive – to such an extent that, in many states, languages other than English were considered 'forbidden' in public schools" (p. 53), even if educational policies provided a space "to satisfy the needs of the district's high number of Spanish speaking students" (p. 71). Johnson (2012) concluded that the district's official policy document was difficult to understand and laden with contradictions. "Submitting the proper paperwork and keeping current with accreditation requirements is a priority, but how the 'official' policy translates into services is hard to describe" (p. 66).

In 2015, Flores and Rosa (2015) introduced raciolinguistic ideologies by emphasizing the listening subjects and undoing the notion of appropriateness regarding named languages and language varieties. Flores and Rosa questioned the underlying assumptions about the discourse of 'appropriateness' that:

> Involve the conceptualization of standardized linguistic practices as objective sets of linguistic forms that are understood to be appropriate for academic settings. In contrast, we seek to highlight the racializing language ideologies through which different racialized bodies come to be constructed as engaging in appropriate academic linguistic practices. (p. 150)

Flores and Rosa (2015) explicitly critiqued the focus on the speaking subject rather than the listening subject in appropriateness-based models of language education. "Conceptions of accent in the U.S. context demonstrate the ways that listening subjects systematically perceive

some linguistic practices and ignore others" (Flores & Rosa, 2015, p. 152). Flores (2017) argued that teachers' raciolinguistic ideologies "co-constructed language and race in ways that overdetermined Latino students to be linguistically deficient in ways that are unrelated to empirical language practices" (p. 76). Flores (2020) later called EBLs 'language architects' who could co-construct and practice their language repertoires through translanguaging.

As the results of Themes 1 and 2 demonstrated, the results of Theme 3 also showed the shifts from Phase 1 to 3, from theoretical, deficit-oriented beliefs toward EBLs (Phase1), to 'somewhat' valuing their home language repertoires but still with deficit-oriented beliefs (Phase 2), and finally to undoing teachers' racialized beliefs toward EBLs' assets (Phase 3).

## Theme 4: Deepening and Extending Content Knowledge of Curriculum and Instruction

### Phase 1. Deficit-Oriented Attitude and Low Expectations toward EBLs

The Phase 1 articles for Theme 4 (Brown & Perry, 1991; Cohen & Swain, 1976) revealed emerging keycodes: *low expectations toward EBLs, no home language use,* and *semantic processing method for vocabulary learning.* Cohen and Swain's quantitative study reported that teachers' expectations for EBLs were lower mainly because of the perceived inferiority of their English use. Cohen and Swain (1976) stated:

> Mexican American teachers had *lower expectations* for the academic success of Mexican American pupils than for Anglos, maybe due to their imperfect English. …There was little effort to provide reading or subject matter instruction in the students' home languages. (p. 46)

Furthermore, efforts to provide home language support for EBLs were nonexistent. Brown and Perry's (1991) study compared three teaching strategies for EBLs, and the results showed that "semantic processing methods demonstrated beneficial effects over long periods" (p. 659). However, Brown and Perry (1991) did not explore how home language and culture were used in the semantic processing methods; home language and culture still stayed as a remedial service rather than an equity-based strategy to help EBLs deepen their content learning.

### Phase 2. Emphasizing Decoding and Concept Mapping as Learning Strategies

The emerging keycodes in this phase were: *developing decoding skills, providing supplemental reading instruction,* and *using concept mapping* as meaningful learning tools/strategies for EBLs (Chularut & DeBacker, 2004; Gunn et al., 2000). Gunn et al. 's (2000) quantitative study found that EBLs "who received supplemental instruction performed significantly better on oral reading fluency than did those who did not receive supplemental instruction" (p. 101). Similarly, Chularut and DeBaker (2004) indicated success with the cognitive approach to decoding skills and concept mapping.

However, the research in this Phase did not deal with an in-depth investigation of EBLs' identities in terms of their racial, linguistic, and cultural FoK. Research in Phase 2 focused on skill-based cognitive methodologies rather than valuing EBLs' home languages and racial and cultural FoK, which could have been helpful in preparing and delivering meaningful and equity-based content instruction.

### Phase 3. EBLs' Home Language Use and Sheltered Instruction

The four articles from Phase 3 (García & Gaddes, 2012; Peercy, 2011; Short et al., 2011; Song, 2016) revealed the keycodes: *EBLs' home language use for academic literacy development, explicit and inquisitive reading strategies, sheltered instructions,* and *linguistically and culturally responsive teaching with authentic texts.* Short et al.'s (2011) quantitative study revealed that "treatment teachers incorporated more features of sheltered instruction than comparison teachers" (p. 370) using content and language objectives and evidence-based assessments. Song's (2016) qualitative study reported Sheltered Instruction Observation Protocols (SIOP) and coaching as a PD tool to measure one urban-like district's secondary teacher attitudes toward EBLs. The results showed that most of the participating teachers perceived that "they improved their instructional strategies for EBLs and attributed this improvement to SIOP and guided coaching" (Song, 2016, p. 767). Most of the participating in-service teachers in this study considered their roles for EBLs positively and attributed their attitude change and EBL teaching strategies to PD training.

García and Gaddes' (2012) writing workshop with Latina/o teens indicated that EBLs responded better to culturally relevant authentic texts. Furthermore, engaging with culturally relevant texts allowed participants to incorporate their cultural identities into the production of texts. Peercy (2011) likewise reported the importance of using EBLs' home language as a "support in Spanish during class" (p. 342). An example of an explicit and inquisitive reading strategy came from an instance where an instructor was teaching a new term, 'Bunsen burner' - a burner named after Robert Bunsen. The instructor asked, "What's a Bunsen burner?" No student responded. So, she elaborated, "You burn things with it in the chemistry lab. I think you might be using it tomorrow" (Peercy, 2011, p. 338). In this way, the students were ready to meet this new word, "Bunsen", which was somebody's last name that had little to do with the chemistry content.

The results from Theme 4 showed a shift in teachers' attitudes and their curriculum and instructional practices. In Phase 1, they had low expectations and deficit-oriented attitudes towards EBLs. Teachers in Phase 2 progressed to cognitive teaching strategies such as decoding and concept mapping skill development without incorporating any racial, linguistic, or cultural equity. Finally, in Phase 3, they demonstrated the importance of racially, linguistically, and culturally responsive and reflective content curriculum and instructional practices (e.g., translanguaging as a pedagogy).

### Discussion

This study examined how PK-12 ELE trends have evolved in the US in terms of equity and excellence from the 1960s to the 2020s by using an LR as a research method. While reviewing the abstracts of the journal articles (*n* = 1012) on equity and excellence in the EBLs' ELE, three phases appeared with certain trends: Phase 1 (1960-1999) focusing remedial services for ELE with deficit perspectives, Phase 2 (2000-2007) recognizing the importance of using EBLs' home language but as a tool to improve English language proficiency and their standardized test results, and Phase 3 (1008-2020) validating EBLs' identities, home language use or translanguaging, and cultures (Lewis et al., 2012; Li, 2011; Otheguy et al., 2015).

It was interesting to see that research in Phase 1 focused on making laws and acts for equal opportunities, such as the Bilingual Education Act in 1968, *Lau and Nichols* and the *Equal*

*Education Opportunity Act* in 1974, and Castañeda v Pickard's Case in 1981, which established three criteria on how ELE programs should be founded - research-based, meaningful resources and staff, and frequent assessments with adjustments. However, none of the laws and acts made in Phase 1 were applied to developing the ELE curriculum to practice equity and excellence. These acts and laws did not require districts to implement bilingual education programs or incorporate EBLs' home languages (Table 3).

In Phase 2 (2000-2007), not many laws and policies were made, with the exception of NCLB in 2002. In this phase, some districts adopted one-way dual language immersion programs (Evans & Hornberger, 2005; Kieffer et al., 2008), but their priority was to improve EBLs' English language proficiency so they could improve state assessments (Evans & Hornberger, 2006). Phase 3 (2008-2020) did not claim any ELE-related laws or policies except the Every Student Succeeds Act (ESSA, 2015). This act allowed states to be responsible for holding districts accountable based on Castañeda v Pickard's three criteria to measure EBLs' educational programs. This was the phase when research dealt with equity and excellence in ELE by introducing two-way dual language programs, translanguaging design, stance, and pedagogy, raciolinguistic ideologies, which had EBLs at the center as language architects (Flores, 2020).

Another interesting phenomenon was that there were more ELE articles published in Phase 3 (*n* = 753) over 13 years compared to a total of 258 articles from Phases 1 (*n* = 102) and 2 (*n* = 157) spanning 47 years. This could be interpreted as authentic, equity-based research on ELE had been ignored until Phase 3 when asset-based perspectives on EBLs' racial, linguistic, and cultural repertoires started to be valued in ELE even though this shift is still in progress (Kubota & Lin, 2006).

One research question guided this study: *What were the emerging trends of PK-12 ELE in the US in terms of equity and excellence from the 1960s to the 2020s?* We integrated Feiman-Nemser's fourteen central tasks into the four themes for this study: 1) Teachers' Gaining Knowledge of EBLs in Local Contexts, 2) Teachers' Enacting EBLs' Racial, Linguistic, and Cultural Repertoires, 3) Teachers' Analyzing & Forming Beliefs, New Visions, Ideologies, and Identities, and 4) Teachers' Deepening and Extending Knowledge of Content Curriculum and Instruction for EBLs (See Table 1).

The findings showed shifts in ELE trends from Phase 1 to Phase 3. In Theme 1, *Gaining knowledge in local contexts,* the data on ELE moved its focus from deficit-oriented perspectives (Collier, 1987; Schumann, 1986) in Phase 1 to interweaving EBLs' language, culture, and experiences in local contexts in Phase 2 (Luykx et al., 2007), and finally integrating *EBLs'* linguistic, family, and cultural FoK in Phases 3 (Callahan et al., 2010; Han, 2012; Hoover & Barletta, 2016). In Theme 2, *Enacting EBLs' racial, linguistic, and cultural repertoires*, the shift occurred from devaluing EBLs' home language repertoires in Phase 1 (Phillipson, 1988, 1992; Rossell & Baker, 1996) to normalizing and adopting monolingual approaches (Auerbach, 1993), and maintaining racialized and marginalized attitudes toward EBLs' linguistic repertoires (Kubota & Lin, 2006) in Phase 2, and ultimately to integrating EBLs' racial, communicative and linguistic repertoires, and translanguaging in Phase 3 (Li, 2018; Otheguy et al., 2015).

Theme 3, *Analyzing teachers' beliefs and new visions*, shifts from generating theoretical beliefs and deficit language ideologies in Phase 1 (Carranza & Bouchard, 1975; Johnson, 1992) to

recognizing teachers' beliefs and EBLs' home languages (Jiménez, 2000) while preserving deficit beliefs (Escamilla, 2006) in Phase 2, and to culminating with resistance towards raciolinguistic ideologies where the conceptions of 'accent' and the notion of 'appropriate' language are challenged in US contexts in Phase 3 (Flores & Rosa, 2015). In Theme 4, *Deepening and extending knowledge of curriculum and content for EBLs*, the shifts were from low expectations, English-only, no home language use (Cohen & Swaine, 1976) in Phase 1, then developing decoding skills, supplemental reading instruction, and concept mapping (Brown & Perry, 1991) in Phase 2, and to arriving at adopting multi-language use, culturally, and racially responsive teaching strategies, and explicit and inquisitive strategies in Phase 3 (Peercy, 2011).

## Conclusion

The purpose of this investigation was to dive deeper into English language education in the US for the last sixty years in terms of its equity and excellence for EBLs using an LR as a research method. Using an LR, we were able to explore and choose the research articles and analyze them to measure the shifts of the ELE trends in each of the three phases under each of the four emerging themes. This study, with the limitation of a rather small number of articles ($n$ = 32), may contribute to understanding the shifts of the ELE trends from remedial service (deficit-oriented perspectives, one-way TBE, and policy-making focus) to valuing and applying EBLs' diverse linguistic and cultural repertoires to the content curriculum and instructional practices.

We selected, mapped, and assessed a body of literature and research articles (Nakano & Muniz, 2018) to support and justify our one research question (Snyder, 2019) on shifts toward equitable and excellent ELE trends in the US. An LR made it possible for researchers to collect existing and new ideas from the literature and formulate new ideas or suggestions based on the findings (Torraco, 2005). In LR, researchers purposely select the sample data by exploring and choosing diverse contexts (e.g., time, subjects, locations, methods, and findings) for logical and cohesive interpretations and assertions (Popay et al., 2006).

## Implications

Through the literature review (LR) and analysis, we were able to focus on a larger time, which was instrumental in developing the overarching themes and trends in US PK-12 ELE education. This line of research, thus, created further avenues for research and questions: *What were the driving factors (sociopolitical, legal, and academic) behind the research for each of the three phases this study identified? Why were they important?* Such questions can only be answered through continued investigation and literature reviews.

By exploring a sixty-year history of ELE trends in the US, this study contributes to how the 'Equal Opportunity Education Act (1974)' has impacted immigrant children's English language education. Using an LR as a research tool, especially in an emerging area of equity and excellence in ELE for multilingual learners, this study represents value-laden inquiry through the chronology of journal articles over sixty years. Literature reviews are valuable in light of the knowledge explosion and the consequent impossibility of reading everything. Those who would replicate this study need to understand the two major reasons for conducting a literature review: to conduct primary research themselves or as an end in itself (Mertens, 2019).

Researchers may need to further pursue their critical inquiry on equity for ELE so immigrant/refugee children can be granted freedom to use their racial, linguistic, and cultural repertoires as assets when learning new content concepts. Furthermore, this study can serve as a guide for continued research on equity and excellence for EBLs' English language education.

## Declarations

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# Radial blended-collaboration in doctoral education: Insights from an Indonesian higher education institute

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## Abstract

This study explored how doctoral educators apply a radial blended collaborative (RBC) strategy to teach EFL speaking. This study used a narrative case study design and a qualitative approach. In doing so, teachers employed eight RBCs' strategies: raising collaboration awareness, forming groups based on 21st-century skills, using controlled-chosen topics and theme-based prior knowledge, employing snowball questioning techniques, engaging in role-play in different contexts, conducting peer evaluations, and providing oral and written feedback. This study found that technology integration, such as WhatsApp, Zoom Meeting, Google Classroom, and electronic mail, enhanced the learning experience, whereas pooling WhatsApp messages was used to direct the chosen discussion topics. The results demonstrated that RBC significantly improved students' speaking performance across four instructional dimensions: collaborative awareness, active learning, classroom interaction, and technological integration. Future research should aim to enhance spoken communication by integrating technology in assessments and fostering collaborative learning environments.

## Introduction

In particular, non-native speakers (NNs) challenge teaching and learning to speak in an English as a Foreign Language (EFL) context (Chien, 2018; Chun, 2014). Challenges in this work could arise from both teachers (Baleghizadeh & Nasrollahi Shahri, 2014) and students (Jao et al., 2022; Savaşç, 2014), who may occasionally come from the school environment (Malebese & Tlali, 2020; Rienties et al., 2018). Orfan (2020) examined the challenges faced by EFL students, such as linguistic deficiencies (Kramsch, 2000), oral language processing (Tsegaye et al., 2011), dialogue (Chien, 2018), and affective (Gan, 2013). Another example, as examined by Butarbutar et al. (2023), is that speaking is more challenging in school, and there is a lack of comprehension of the use of speaking EFL outside instructional contexts (Lising, 2021).

Consequently, teachers are expected to be prepared to address these challenges using various strategies (Yang, 1998). Teachers and educators have uncovered, examined, and explored a wide variety of teaching strategies at both the theoretical and practical levels (Timpe-Laughlin et al., 2022). For instance, Tremblay-Wragg et al. (2021) discovered that variety is a key teaching method for encouraging students' constructive contributions and

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motivation (Bower, 2019; Uztosun, 2020) in the learning process in higher education. To promote and develop students' speaking skills (Ekoç, 2021), students received authentic learning (Hwang et al., 2022) about familiarization with an art form (Borrie et al., 2012). However, little is known about teaching EFL speaking strategies based on the experience of doctoral educators.

Based on the aforementioned factors, it can be said that the current study is urgently needed because speaking is closely related to other language abilities, including reading, writing, listening, and other language skills (Butarbutar & Leba, 2023). This study offers modest and substantial speaking performance development, both synchronously and asynchronously, to help students learn to talk more actively and collaboratively and overcome the above-mentioned challenges. Additionally, this study intends to react to Ginja and Chen (2023), who requested discussions, implications, and proposals that limited English activity planning and practice are necessary for the effectiveness of English immersion programs.

This study contributes valuable insights into the application of RBC in EFL speaking instruction, offering practical implications for educators and policymakers for enhancing language learning outcomes in diverse educational settings. By addressing technological constraints and leveraging identified instructional dimensions, educators can effectively integrate RBC into their teaching practices, ultimately benefiting EFL learners' speaking proficiency and overall language acquisition. This study aims to explore, confirm, enlarge, and explain innovative methods for teaching EFL in an Indonesian higher education context through RBC. The investigation also tactfully addressed the obstacles encountered by educators during implementation. The inquiry poses the following research question to initiate and progress the study: "How do doctoral educators employ radial blended collaboration in teaching EFL speaking?"

### Instructional Radial Blended-Collaborative in a Nutshell

Radial-blended collaboration (RBC) is a novel strategy that draws on the empirical data obtained from doctoral educators. This approach is based on an ontology that incorporates interdependence theory in collaboration. RBC ontology distinguishes between radial strategies that can be separated from one another, whereas interdependence serves as a tactic. According to Deutsch's (1949) interdependence theory, one person's goals coincide with those of others. This theory, which clarifies the dynamics between collaborative and competitive individuals in working and learning groups, serves as the foundation for this study. The concept of "social interdependence" describes how pupils try to achieve, develop healthy relationships, make psychological adjustments, and act socially competently. What distinguishes a group from others is the interdependence between its members. Consequently, the group is dynamic, and each member's success in one group affects the success of the entire group. Shared goals facilitate interdependence among group members (Johnson & Johnson, 1989). Positive social interdependence exists when the actions of others affect a person's ability to achieve goals (Bruffee, 1984; Johnson, 2003).

In implementing RBC, positive social interdependence encourages high-quality group work and collaboration (Chiriac & Granström, 2012). To help students communicate more clearly, competently, and collaboratively, the current study suggests the following eight strategies: (1) raising collaboration awareness, (2) 21st-century skill group formation, (3) controlled-chosen topics, (4) theme-based prior knowledge, (5) snowball-questioning techniques, (6)

role-play in different contexts, (7) teacher and students' peer evaluation, and (8) oral and written feedback, in which educators use WhatsApp (WAG) (Butarbutar, 2019; Butarbutar et al., 2022) and Zoom Meeting for synchronous collaboration, whereas Google Classroom (GC) and electronic mail (E-mail) are used for asynchronous tasks. In addition, pooling WAG was used to control or guide the chosen discussion topics (Figure 1 and Table 1).

## Method

### Research Design

In line with the objectives of this study, a narrative case study design with a qualitative approach was adopted. This approach involved the involvement of three doctoral educators. The purpose of this design was to gain insight into how the participants interpreted their experiences, constructed their knowledge, and attributed meaning to their experiences when using RBC in EFL-speaking classes. To achieve this goal, we followed the recommendations of Miles and Huberman (1994) and Tellis (1997), who argued that a case study design was more suitable because it was grounded in reality, contextually relevant, and based on the participants' experiences.

### Research Context

Research conducted at the University of Musamus Merauke, situated in South Papua, Indonesia, specifically within the English Education Department, offers a distinctive context for investigating English language education. This department likely functions as a center for preparing future English language educators and professionals in the region. Considering that this study focuses on English as a Foreign Language (EFL), it implies that English is not the primary language spoken in the local community. This emphasizes the significance of effective language instruction in enabling students to communicate proficiently in English, which is often a requirement for academic and professional advancement in a globalized world. Moreover, concentration in the English Education Department indicates a focus on pedagogical approaches and methodologies specifically designed for teaching English. Three EFL teachers with doctoral degrees instruct this. This might involve curriculum development, language assessment, teacher training, and research aimed at enhancing English language instruction within the university and potentially in the broader educational context of South Papua.

### Participants

The researchers employed a purposive sampling strategy (Campbell et al., 2020) to select participants based on their educational background, specifically their possession of a doctoral degree and their extensive experience as EFL teachers, which demonstrates their proficiency in conducting radial blended collaboration. To familiarize themselves with the study's purpose, three doctoral students were employed as participants: two female and one male. Their age was under 50 years, and they had more than 15 years of experience as EFL teachers. Participant 1 was labeled E1, Participant 2 was labeled E2, and the last participant was labeled E3.

To know more about them, E1 has been teaching English since 1992, according to data gathered at one of the border state universities in Indonesia. She was an active lecturer who encouraged her students to learn EFL integrated with technology. For example, using blended learning to avoid monotony and boredom in classes; if she taught them in the classroom, she would make an effort to trigger them through video. This is expected to energize students' interest in and motivation to learn English.

Meanwhile, E2 has been a professional lecturer and has held an English proficiency certification since 2012. He has attended many national and international conferences. In addition, he has a few publications indexed in reputable journals. To help students become more involved in speaking EFL, he often used project-based learning. Uniquely, to motivate students to learn to speak EFL, he always declared the motivated clause, "The more you speak, the more you are fluent; Bravo and Proficiat." This means that one should not worry, and regardless of the problem, it is important to remember that one must try as much as possible.

E3 is an EFL lecturer at a private college. She holds an English proficiency certification. In addition, she has always used the blended learning method when teaching speaking classes. Interestingly, she often gave extra classes to students in the evening, even on holidays. In this vein, she wanted all her students to be fluent in speaking EFL. Moreover, she suggests that her students attend many more seminars and workshops to enrich and enhance their global knowledge. Therefore, all participants used English as a Foreign Language (FL). However, to make speaking fluently easier, they used bilingualism to force a habit.

### Data Collection

To obtain information, extensive online interviews were conducted with the participants through video conferences on WhatsApp. These interviews were unstructured in nature (Berry, 1999; Guest et al., 2013; Morris, 2015) and served the purpose of gaining a deeper understanding of instructional RBC, including implementation, as it pertains to the tasks used and students' responses.

The following is an example of the interview used in this study: "Would you kindly share your teaching experience after obtaining a doctoral degree? Additionally, how do you incorporate radial blended collaborative learning in EFL speaking?" The interviews lasted approximately 60 minutes on average, with interviewees preferring a relaxed and flexible setting for the conversation. The researchers conducted interviews with participants on their personal mobile phones.

To guarantee the dependability of the interview results, the researchers administered an open-ended questionnaire (Husain et al., 2012) to the participants. This questionnaire aimed to verify and confirm what had been explored through online interviews. Furthermore, the researchers scrutinized the documents (lesson plans, task-based projects, evaluation lists, students' evaluation control cards, and faculty curriculum) that participants utilized during collaborative activities. This document analysis was used to provide evidence of students' speaking achievements and prevent bias in the interview results.

## Data Analysis

Thematic analysis, which entails the process of identifying, analyzing, and reporting patterns (themes) within the data, was employed to analyze the data. This method involves systematically organizing and interpreting textual or visual data to uncover underlying meanings, concepts, and patterns. Braun & Clarke (2006) provided a comprehensive guide for thematic analysis that included familiarization with the data, generating initial codes, searching for themes, reviewing themes, defining and naming themes, and producing a final analysis. Data on instructional dimensions were divided into four dimensions for analysis: (1) learning motivation, (2) active learning, (3) classroom interaction, and (4) technology venue.

## Results and Discussion

Relevant to the inquiry of the study, as mentioned previously, is "How do doctoral educators apply radial blended collaborative teaching of EFL speaking?" As shown in Table 1 and Figure 1, the interview findings revealed that educators gave eight RBC instructions.

**Table 1.** Instructional RBC

| Instructional dimensions | Sub-instructions | Narration | Student's progress |
|---|---|---|---|
| Learning motivation | Raising collaboration awareness | The dependency on collaboration is a measure of success. | Collaboration skills |
| Active learning | 21st century skills group formation | communicative, collaborative, thinking critically, and creative | 21st-century skills |
| | Controlled-chosen topics | Students were restricted or assisted by teachers in selecting discussion topics. | Boosting speaking motivation, confidence, reducing anxiety, socio-linguistic competence |
| | Role-play different contexts | Give each group-specific character a role-play with. | |
| | Theme-based prior knowledge | Students were asked to select discussion topics that matched their knowledge or experience at the time. | |
| Classroom interaction | Snowball questioning technique | Warm-up questions were first asked of one student, then of two or more, and finally of the entire class. | Fluency, accuracy, and presentation skills |
| | Reflective Journal | " During the discussion, I consistently observed each student's development." | |
| | Teacher and peer evaluation | " I asked students to evaluate their peers when other groups led discussions; I called this peer evaluation. | |

| | Oral and written feedback | "The chat room's panacea was "Speak up, speak up anymore, whatever you know," and I frequently used the phrases "You are smart, Bravo, and Proficiat." | |
|---|---|---|---|
| Technology venue/integration | WhatsApp (WAG) and Zoom Meeting | Synchronous discussion | Collaboration skills: responsibility & punctuality |
| | Google Classroom (GC) and electronic mail (E-mail | Asynchronous instruction, tasks, assignment, and evaluation | |
| | Pooling WAG | Using it for controlling or guiding chosen discussion topics | |
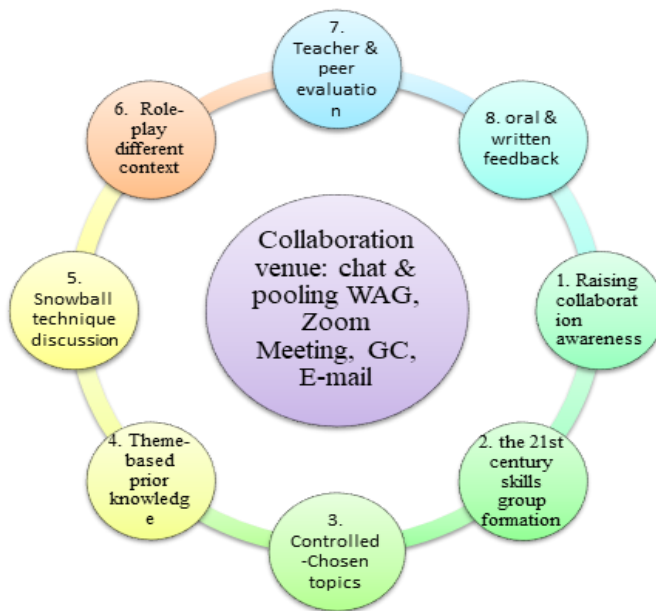


**Figure 1.** Instructional RBC strategies

To answer the research question, 'How do doctoral educators utilize radial blended collaborative teaching EFL speaking?' In line with the findings in the previous section, this study confirmed eight instructional RBCs that help students improve their speaking skills. These RBC can be divided into four instructional dimensions: (1) making students more aware of collaboration, (2) active learning, (3) classroom interaction, and (4) technology venues. The following is a detailed discussion.

## 1. Raising Collaboration Awareness

The research uncovered the fact that instructors cultivate collaboration from the outset of class sessions, as per the insights gleaned from interviews and document analysis. The intention is to deter free riders and avoid leader-centric monopolies by fostering mutual

understanding and recognizing the worth of collaboration. Furthermore, it encourages students to work together in order to attain group objectives.

Therefore, fostering collaboration can be viewed as constructive interdependence (Laal, 2013) rather than competition. Other themes covered include effective time management, conflict resolution, taking ownership or accountability (Beth et al., 2015; Siqin & Chu, 2021), peer scaffolding behaviors (Ardiningtiyas et al., 2023), and qualities that contribute to group success. These skills are relevant to the notion of "negotiated interaction ability" as introduced by Ellis (1990). In a similar vein, promoting collaboration awareness aligns with Carter and McCarthy's (1997) educational awareness-raising initiatives. They posited that teaching and enhancing spoken language skills can be accomplished through awareness-raising activities.

## 2. The 21st-Century Skills Group Formation

The level of student engagement in classroom activities is a form of active learning. This situation has had an impact on both educators and students. It is important to continue the teaching process for an extended period, as it benefits students' acquisition of knowledge, attitudes, and skills (Hurd, 2000). This aligns with our findings, which indicate that educators group students based on their proficiency in 21st-century skills, including communication, collaboration, critical thinking, and creativity, as each student is unique (Hasyim et al., 2024). The objective of this instruction was to motivate students to participate actively in speaking group activities. Additionally, it is important to encourage them to collaborate with group members with diverse backgrounds, genders, and learning styles (Butarbutar, 2021). Dugas (2017) also suggests that various interventions can help students understand their individual responsibilities and contribute to group performance. Kanika et al. (2022) highlighted the impact of varying group arrangements on students' experiences and collaborative success.

Furthermore, it is important to note that the development of 21st-century skills is often concurrent with the enhancement of teachers' abilities (Burns, 1998). According to this perspective, educators and instructors can assess language performance by discussing the responsibilities and rights of speakers in various situations. This emphasizes the role of the students, as group dynamics depend on their leadership in conversations. This indicates that assigning students to appropriate discussion roles can help them acquire commonly used vocabulary. In this context, we agree that engaging students in negotiations about effective classroom strategies can improve their communication skills. Dornyei and Thurrell (1991) identified several such strategies, including initiating, responding, challenging, and concluding discussions.

## 3. Controlled-Chosen Topics

The results of the study found that the notion of controlled-chosen topics acquires added significance as it relates to the manner in which groups of learners select, concentrate on, and interact with specific subject matter. Collaborative learning accentuates cooperative efforts among individuals to attain shared learning objectives, and making prudent choices regarding topics is essential for promoting productive collaboration. Hence, the more productively students collaborate in the chosen topic discussion, the more actively they

speak. Our findings are consistent with those of Richards (1990), who found that direct (controlled), indirect (controlled), and mixed techniques and activities can enhance oral communication. Practically, teachers achieve this by utilizing the pooled WAG feature to direct or manage the conversation topics that they have selected. They discussed some of the themes provided in this setting, but at times, the educators took direct charge and facilitated effective classroom interactions. In addition, the instructors limited the themes that students could choose for RBC lessons. This was done to ensure that the learning objectives in the lesson plans aligned with the curriculum and themes selected by the students. This also helps maintain the chronological order of the teacher assessment list.

## 4. Theme-based Prior Knowledge

According to Vygotsky (1978), learning is a social process that unfolds through interaction with others, particularly with more knowledgeable peers and adults. In learning environments inspired by Vygotsky's theory, learners engage in joint activities and discussions and collaborate to solve problems, share ideas, and construct new knowledge. The theme-based prior knowledge alluded to in the sentence pertains to the shared understanding and background knowledge that the participants brought to the collaborative learning experience. In learning environments based on Vygotsky's theory, learners draw upon their existing knowledge, experiences, and perspectives, thereby contributing to the collective construction of meaning and understanding. This prior knowledge serves as a foundation for collaboration, allowing participants to engage in meaningful dialogue, scaffold each other's learning, and collaboratively co-construct their knowledge.

This study demonstrated that educators provide support to their students in selecting themes that draw upon their own prior knowledge and experiences, both positive and negative, in a collaborative manner. In line with the findings of Chen & Goh (2011), using activities that are familiar to students is an effective technique for teaching oral English skills to higher education students. Moreover, this aligns with Johnson & Johnson's (1989) principles of positive interdependence and promotional interaction, which emphasize the importance of group discussion in promoting increased speaking drive and confidence while reducing stress and anxiety levels. By employing theme-based prior knowledge pedagogy, group members are encouraged to engage in active participation and exchange ideas, leading to a more effective learning experience.

## 5. Snowball Technique Question for Guiding Discussion

The educators randomly selected a group member for a warm-up discussion session based on the interview results. Subsequently, they proceeded to the second and third students and, finally, to the entire group and the entire class. According to McCroskey and Richmond (1990), the goal of this strategy is to involve every student and contribute to group discussions. In accordance with this, Kalantari (2009) emphasized that one method of classroom engagement strategy is the use of questions. However, the results of this study sometimes showed that students responded to the question by summarizing or reformulating what their peers had said. For instance, a student may have said, "I agree with my friend 'A' and would like to add..." Similarly, Burns (1998) suggests that the snowball technique, which involves asking questions, is an application of the following discussion strategies: summarizing, rebutting, and reinforcing positions.

## 6. Role-play in Different Contexts

The results of the current study demonstrated that individuals appear more active and motivated to participate in group conversations when they perform their roles in diverse environments. They felt that playing in various settings effectively improved their capacity to express their personal experience. Ladousse (1989) offered a similar training method: educators might create role-play as a means of fostering classroom interactions. Additionally, our findings are related to Eggins & Slade's (1997) description of causal discussion in a multicultural setting, which is advised during speaking instruction. With regard to this instruction, we concur with Burns (1998), who discussed classroom activities for teaching spoken language and emphasized the cultural and social significance of various spoken genres. Burns (1998) noted that teachers and educators should provide students with the opportunity to act in accordance with their own cultures and first languages before inviting them to discuss and compare in other circumstances. The second focuses on improving fluency through communicative tasks, which in turn create possibilities for growing functional language use through unstructured activities. This appears to be parallel to Nunan's (1989) role-playing in diverse contexts. Nevertheless, our results are consistent with those of Burns (1989), who claimed that information exchange and bargaining are effective speaking teaching methods. She described these strategies as indirect or transfer procedures designed to boost learner autonomy and promote more realistic language use.

## 7. Teacher and students' peer evaluation

To consolidate and reinforce students' speaking skills, instructors provide mini-guided book evaluations that students can use to evaluate their peers. It attempts to enhance the way students display group projects. Educators believe that peer review is one way to guarantee the success of synchronous and asynchronous collaborative learning. Students were graded verbally and in writing by their peers after giving presentations to groups. Individuals who employed these strategies were more likely to speak clearly after repeating or rephrasing their errors. Consequently, their peers can serve as scaffolds (Ardiningtiyas et al., 2023). A brief snippet clarifies the following points.

> To help me deliver a thoughtful and objective rating, I requested that every one of my students review and make some helpful suggestions. Students should do better in meetings after peer evaluation (E2, January 15, 2023).

Teachers also conducted synchronous and asynchronous observations throughout the discussion session to support the students' peer evaluations. Additionally, both individuals and groups were assessed. These assessments must be considered and examined when the conversation ends. The evaluation results are references that must be entered into students' control cards. There was obvious agreement between the study and the students' control cards, particularly in terms of fluency, correctness, and presentation abilities. In conclusion, the results of this study provide verifiable evidence for RBC in the subject matter. Murphy (2022) contends that self-and peer assessment can be used in conjunction with this training to ensure that it is a crucial component of pedagogical practice both in person and online. Our results support Johnson & Johnson's (1989) findings on the beneficial interaction of beneficial interdependence, particularly helping and assisting each group member. Peer evaluation is strongly advised for students, both individually and as members of groups.

## 8. Oral and Written Feedback

The findings of the study included statements such as feedback tokens in addition to the feedback itself, such as "practice anymore; the more you practice, the more confident you become," and similar expressions. While written feedback was provided in the chat room of the WAG venue, oral input was provided in the synchronous venue. Through empirical research, educators have realized that vocal feedback motivates students to speak with greater fluency, assurance, and accuracy. Their performance improved, which is in line with this result. They were encouraged to be more accountable and prompt in their responses to each group project through written feedback, which was visible in the chat room and Google Classroom environment (Ardiningtiyas et al., 2023; Butarbutar et al., 2023). Hence, collaborative skills are developed simultaneously. We agree with Ebadijalal and Yousofi (2023), who stated that oral proficiency, self-confidence, openness to communication, risk-taking, engagement, and self-directed speaking could improve speaking performance in the presence of oral peer feedback (Nur & Butarbutar, 2022; Nur et al., 2022).

### Conclusion and Implications

The results show that radial collaborative blended learning (RBC) is a good way to teach speaking skills in English as a Foreign Language (EFL) because it encourages students to work together and can be used with either synchronous or asynchronous blended learning. To implement this approach, teachers employed eight radial collaborative strategies: raising collaboration awareness, forming groups based on 21st-century skills, using controlled-chosen topics and theme-based prior knowledge, employing snowball questioning techniques, engaging in role-play in different contexts, conducting peer evaluations, and providing oral and written feedback. The study found that the use of WhatsApp (Butarbutar, 2019; Butarbutar et al., 2022), Zoom Meeting, Google Classroom, and electronic mail enhanced the learning experience, whereas pooling WhatsApp messages was used to direct the chosen discussion topics. The results demonstrated that RCL significantly improved students' speaking performance across four instructional dimensions: collaborative awareness, active learning, classroom interaction, and technology integration.

In summary, this study highlights the effectiveness of the RBC in enhancing speaking skills in EFL settings and offers practical recommendations for educators who wish to implement this innovative approach in their instruction. With the implementation of collaborative strategies, utilization of technological resources, and emphasis on assessment and feedback, educators can cultivate engaging and effective learning experiences that foster collaborative speaking competence in students. Furthermore, this study suggests that curricula, instructional materials, and assessment methods should be developed based on students' prior knowledge and experience. The goal was to foster interdependence in group work by enabling students to make informed topic choices while still benefiting from teacher guidance. This approach is referred to as "free-controlled."

Syllabi, tasks, methods, approaches, strategies, and models should be developed based on the student's prior experiences. This has implications for anyone who aspires to engage in and contribute to EFL teaching and learning, especially non-native speakers. This is why we challenge students to be independent in their chosen subjects while still being under the direction of teachers; we call this "free-controlled".

This study is limited by the fact that technology-assisted peer learning assessments hold promise in enhancing collaborative learning experiences. Limitations related to access to technology, internet connectivity issues, and digital literacy among students may affect the effectiveness and equity of such approaches. Apart from this RBC in teaching English as a Foreign Language (EFL), this study did not investigate the challenges encountered by doctoral EFL teachers in implementing RBC. This is considered a limitation of this study, and it is recommended that future studies address this gap. Furthermore, to enhance the application of RBC, it is suggested that future research should focus on the following areas: (1) incorporating fluency-oriented speaking tasks and open-ended speaking diagnostic tasks, (2) designing for online assessment and evaluation of speaking rubrics, (3) employing technology-assisted peer learning assessments, (4) examining gender disparities in collaborative abilities, (5) implementing projects based on collaboration using pre- and post-group models, and (6) exploring projects based on classroom interaction-based trending topics.

## Declarations

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# Analyzing the success of Hispanic boys in meeting college and career readiness standards in rural Texas high schools

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## Abstract

Examined in this investigation were the percentages of Hispanic boys who were college ready or not college ready as a function of the district's rural setting for three consecutive school years (i.e., 2016-2017, 2017-2018, and 2018-2019). Descriptive statistics were calculated for all three rural school district types combined and then separately for the three rural school districts (i.e., Rural Remote, Rural Distant, and Rural Fringe). With respect to this investigation, 41% of Hispanic boys met a College, Career, and Military Readiness indicator in mathematics. All three rural school district types had positive trends or negligent changes over the three consecutive school years for Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics. More than a third, 34.36%, of Hispanic boys from rural distant school districts met a college readiness indicator in mathematics. Similar percentages were present for Hispanic boys in rural remote school districts, 35.74%, and for Hispanic boys in rural fringe school districts, 36.01%. However, approximately two-thirds of Hispanic boys did not meet a college readiness indicator in mathematics in any of the three rural district type settings over three consecutive years. As such, educational leaders are encouraged to expand their efforts in this area, along with evaluating the efficacy of their current strategies.

## Introduction

The United States of America was built on the ideology that all men are created equal and are entitled to due process with all the basic rights afforded under the U.S. Constitution Bill of Rights (1789). Researchers such as Garcia et al. (2020) have voiced their concerns about students in poverty who do not have the same opportunities to enroll in advanced coursework as their peers who do not live in poverty. However, "Nearly one in six of those rural students live below the poverty line…one in nine has changed residence in the previous 12 months" (Showalter et al., 2019, p. 9). As defined by the U. S. Census Bureaus, rural communities are any city, town, or settlement with a population less than 2,500 residents (Cromartie & Bucholtz, 2008), and approximately 7.5 million students attended a public, rural school district in the United States prior to the Covid 19 worldwide pandemic (Showalter et al., 2019). To understand the limitations of rural communities, the National Center for Education Statistics published a report in 2016 that categorized rural school districts based on their geographical distance to a surrounding urban setting. The report is used to help researchers and public

institutions understand the geographical makeup of educational systems and their stakeholders (Geverdt, 2015). Of importance to this article was that the U. S. Census of 2020 cited that the Hispanic community was the fastest growing community in this country (United States Census, n.d.).

One in every seven American students graduated from school districts labeled as rural. In 2019, the U. S. median of rural students was 95,965 students. For the state of interest in this article, Texas had 693,668 rural students. In comparison, 463,129 students were educated in rural schools within Georgia. In the District Type Glossary of Terms 2017-2018, the Texas Education Agency has defined a rural school district as a school district with a student "enrollment between 300 and the median district enrollment for the state and an enrollment growth rate over the past five years of less than 20 percent" (Texas Education Agency, 2019, "Rural" section).

In 2017, Warne documented the presence of a positive relation between students who took advanced coursework and their ability to pay for course fees. The relation hinted that students enrolled in advanced coursework cannot cover financial costs without assistance from the school. In 2019, Showalter et al. cited that rural schools received less funding when compared to urban or metropolitan schools. Such lack of funding could limit student access to college coursework or to standardized testing due to the financial hardships associated with registration fees or tuition. As noted by Taie and Lewis (2020), students in rural communities were less likely to be proficient on Advanced Placement exams and tend to have reduced access to advanced coursework when compared to students from urban or affluent suburban communities. In addition, highlighted in the report (Showalter et al., 2020) was that the levels of poverty were most prevalent in rural communities in southern states such as Georgia and New Mexico. Though Texas has 14% of children between the ages of 5 and 17 live below the poverty level in rural communities, some communities in South Texas have poverty levels of 39% (Fletcher et al., 2021). Accordingly, Taie and Lewis (2020) established that most schools that offered dual enrollment college programs had approximately 86% participation rates in free or reduced-price lunch programs, and their families were responsible for the expenses associated with a dual enrollment course.

As defined by Conley, college readiness is "the level of preparation a student needs in order to enroll and succeed without remediation—in a credit-bearing general education course at a postsecondary institution that offers a baccalaureate degree…" (2007, p. 5). In addition, the United States Department of Education has argued that a rigorous curriculum has a strong influence on preparing students to be College and Career Ready (Fletcher et al., 2021). Furthermore, Conley determined that college ready students in mathematics possessed a deep and true understanding of mathematics. However, he noted that at least 40% of the graduating high school seniors did not have the "basic concepts, principles, and techniques of algebra" (p. 15). He went further to mention that students with college ready skills in mathematics would be able to use their mathematical skills to find a solution and then explain the solution as it pertained to the context. Students who enrolled in developmental courses because they are not College and Career Ready in mathematics or language arts are less likely to graduate from college due to the additional need for coursework. Students with a bachelor's degree tended to earn at least $60,000 annually and had lower unemployment rates than students without a 4-year college degree (Fletcher et al., 2021).

Across the United States, public pressure on school districts to increase the percent of students who are college ready in mathematics has raised the student demand to access high stakes exams such as the SAT or the ACT. However, high stakes standardized exams such as the SAT or ACT have traditionally yielded lower student success rates (American College Testing, 2019). Due to the low success rates in standardized tests, school districts have ventured to other college ready indicators, such as dual enrollment in mathematics. Noted by Taie and Lewis in 2020, students in rural communities are less likely to have access to advanced coursework or to be able to take national high stakes exams such as the SAT or ACT because of the registration costs or fees associated with such programs. Consequently, Field (2021) contended that access to advanced coursework was not equitable by student groups and state demographics.

High schools with the lowest enrollment in dual credit courses had higher percentages of students of color than high schools with higher percentages of White students (Taylor & Lichtenberger, 2013). They also established that high schools with the lowest enrollment in dual credit courses were high schools with high percentages of students in poverty. In 2013, only 2% of Emergent Bilingual students were enrolled in Advanced Placement Calculus or other advanced mathematics courses in the nation; however, 22% of Grade 12 Hispanic students were college ready in mathematics in 2013 (Bojorquez, 2018). In 2019, 83% of high school students were not able to enroll in at least one dual credit course in the United States (Showalter et al., 2019). Garcia et al. (2020) established that students with little or limited access to advanced coursework, such as dual credit, were likely to need additional remediation in college. They determined that underrepresented students did not have the same opportunities and the same access to advanced coursework while in high school. Gagnon and Mattingly (2016) cited that remote, rural school districts with average poverty rates were 58% less likely to offer advanced coursework in contrast to urban school districts with similar poverty rates that were 97% more likely to offer advanced coursework. The probability for poor and remote rural school districts to offer advanced coursework is less than 49% (Gagnon & Mattingly, 2016).

Kotok (2017) determined that Hispanic students were more likely to be placed in lower-level mathematics courses or receive less rigorous instruction when compared to peers in similar advanced mathematics coursework such as trigonometry. Martinez and Welton (2014) noted that "low-income students of color are rarely placed in high level-courses" (p. 801). As a result, students of color from rural school districts did not have the prerequisite skills for advanced coursework (Renbarger & Long, 2019). A poor curriculum or limited financial resources were also factors in the low enrollment numbers of Hispanic boys in advanced coursework (Fletcher et al., 2021).

Rivera et al. (2019) documented that rural communities tended to have higher percentages of students in poverty with limited access to advanced coursework. They cited that students in rural communities are most likely to be less proficient in mathematics or science at the elementary school level and at the middle school level despite a high community network. Witenko et al. (2017) determined that Hispanic students were less likely to be in a college preparatory program because the students at these schools did not have the same access to advanced coursework as White students. Furthermore, they argued that Hispanic boys were less likely to be assigned to advanced courses in Honors or Advanced Placement. Similarly, Johnson (2019) observed that Emergent Bilingual students participated in less advanced

college level advanced coursework than non-Emergent Bilingual students despite the finding that higher participation in "rigorous academic courses in high school performs better on standardized tests "(p. 461). Hispanic students from rural communities had fewer college opportunities than their peers in urban or suburban schools (Hurtado et al., 2020).

In Texas, the state of interest for this investigation, Hispanic boys and girls represent the largest student group in public education but have the second lowest percent of student enrollment in advanced coursework such as Advanced Placement (Cha, 2015; Renbarger & Long, 2019). Martinez and Welton (2014) reported that only 54% of Hispanic high school students were encouraged to attend a 4-year university instead of a trade school or to join the workforce. Hence, they encouraged additional training for high school guidance staff to help students of color in high level poverty schools in Texas. In addition, teachers in rural Texas communities were less likely to teach the standards in mathematics or prepare students for college and career readiness than were mathematics instructors in urban or suburban schools (Edgerton & Desimone, 2018).

Students who enrolled in a 2-year or a 4-year institution were twice as likely to graduate from a postsecondary school than their fellow peers who had to enroll in developmental courses or who were not College and Career Ready after high school (Fletcher et al., 2021). In 2018, Bojorquez reported that lower percentages of students in rural Texas communities were college ready with the implementation of House Bill 5. In Texas, 694,000 students, or 13.8% of school enrollment, were in rural classrooms (Showalter et al., 2019). House Bill 5 removed the requirement that students graduate with Algebra 2, a prerequisite for College Preparatory Mathematics, Precalculus, or Advanced Placement Statistics. Only 23% of Hispanic students had taken Algebra 2 by Grade 12 compared to 52% of White adolescents. Consequently, 47% of White students were college ready in Grade 12, in contrast to 16% of African Americans or 23% of Hispanic students in Texas (Johnson, 2018).

With respect to Texas, Barnes and Slate (2014) determined that only 44.69% of Hispanic boys were college ready in mathematics in the 2007-2008 school year, with a slight increase to 48.31% in the 2008-2009 school year. In 2015, only 16% of Hispanic students were enrolled in Advanced Placement Calculus in Texas (Bojorquez, 2018). In a more recent school year, 2016-2017, approximately 54% of Hispanic students were determined to be College and Career Ready compared to 73% of their White peers who were determined to be College and Career Ready in Texas (Fletcher et al., 2021). In 2019, 38% of adolescents in Texas were college ready in Mathematics, but only 25% of Hispanic adolescents were college ready in mathematics (American College Testing, 2019).

The National Center for Education Statistics (2019) cited that 39% of Hispanic students had enrolled in postsecondary institutions in contrast to 42% of their White peers or 58% Asian students. Furthermore, more Hispanic girls (44%) were enrolled in postsecondary settings than were Hispanic boys (35%). Of importance is that in Texas, 47% of Hispanic adolescents were enrolled in dual credit courses (Field, 2021) which are cause for concern given the national percentages that are much higher than the low percentages in Texas. The relationship between school district setting and enrollment in advanced mathematics coursework has not yet been explored in the published research literature. As such, the purpose of this article was to ascertain the mathematics performance of Hispanic boys in comparison to the mathematics performance of their peers in small, rural school districts.

## Statement of the Problem

In an analysis of the 2011-2012 Civil Rights Data Collection, the 2012 Small Area Income and Poverty Estimates, and the U. S. Census, researchers Gagnon and Mattingly (2016) contended that remote schools were least likely to offer advanced programs to their students. In Texas, 13.6% of students were enrolled in a rural school setting (Showalter et al., 2019). After changes in the Texas accountability system in 2019, school districts were encouraged to increase their number of students ready in college, career, and military readiness to obtain a more favorable letter grade rating for their district and campus (Morath, 2019). Furthermore, recent reports by the College Board and the American College Test, cite that high school students in Texas were less prepared for college mathematics when compared to their peers on the national stage (Fletcher et al., 2021). The problem that was investigated in this article was the extent to which Hispanic boys are meeting and/or not meeting College and Career Readiness in mathematics in a Texas rural educational setting between the 2016-2017, 2017-2018, and the 2018-2019 school years.

## Purpose and Significance of the Study

The purpose of this study was to determine the extent to which the rural setting of school districts was related to Hispanic boys meeting and/or not meeting the College and Career Readiness standard in mathematics in Texas for the 2016-2017, 2017-2018, and 2018-2019 school years. Though research literature was available about the college readiness of Hispanic students in mathematics (e.g., American College Testing, 2019; Barnes & Slate, 2014; Lochmiller et al., 2016), no published empirical works could be located on the relationship between school district setting and enrollment in advanced mathematics coursework of Hispanic boys in Texas. As such, the purpose of this article was to ascertain the performance of Hispanic boys in comparison to their peers in small, rural school districts.

The significance of this study was to provide information about the degree to which differences might be present in College and Career Readiness in mathematics with Hispanic boys enrolled in a rural district setting and who may not always receive the same opportunities to advanced coursework as their peers in urban or large school districts. Even though the data were limited to three consecutive years, the findings from this multiyear analysis might contribute to how Hispanic boys are prepared or given access to high level coursework in mathematics in rural school districts, thus preparing them to be college ready in mathematics despite that the U. S. Census of 2020 noted that the Hispanic community was the fastest growing community (United States Census, n.d.). Hence, a low number of Hispanic boys who are College and Career Ready in mathematics their senior year of graduation would affect the monetary bonuses awarded to a school district and a school campus. A possible result of the findings may warrant how opportunities are afforded to students of color, such as Hispanic boys, when compared to boys across urban and suburban Texas or the United States. Furthermore, this situation influences the Texas school district accountability rating and College, Career, and Military bonuses that each district and campus receives for the number of students who are College, Career, and Military ready in mathematics.

## Research Questions

In this article, the research questions addressed were: (a) What is the effect of a rural school district setting on the number and percentage of graduating Hispanic boys who met a College,

Career, and Military Readiness indicator in mathematics in the 2016-2017 school year?; (b) What is the effect of a rural school district setting on the number and percentage of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics in the 2017-2018 school year?; (c) What is the effect of a rural school district setting on the number and percentage of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics in the 2018-2019 school year?; and (d) What trend is present regarding rural school district setting on the change in the number and percentage of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics in the 2016-2017, 2017-2018, and 2018-2019 school years?

## Method

### Research Design

The research design present herein was causal-comparative in nature (Johnson & Christensen, 2020) and was based on three years of historical data. Archival data were downloaded from the Texas Academic Performance Reports. A causal-comparative research design was used to determine the extent to which a relationship might be present between the independent variable and dependent variables. In this study, the dependent variable was the number of Hispanic boys who met and who did not meet the College and Career Readiness in mathematics. The independent variable was the rural setting of school districts.

Participants in this study were Hispanic boys in Grades 9 through 12 who met and who did not meet College and Career Readiness in mathematics. In this study, a rural school district included school districts that are rural fringe school districts, rural, remote school districts, and rural, distant school districts. The advanced coursework data for this study were obtained through the Texas Academic Performance Reports. Data were then imported into the Statistical Package for Social Sciences software program for analysis.

There were 1,247 school districts in Texas and 649 rural school districts, per the National Center for Education Statistics in 2019. Students who met College, Career, and Military Readiness in mathematics scored at least a 3 on Advanced Placement Calculus or Advanced Statistics, a minimum of 350 on the Texas Success Initiative Assessment mathematics, a minimum score of 19 on the ACT mathematics, at least 530 on the SAT math, passed a dual credit course in mathematics, passed an OnRamps mathematics course, or successfully passed a College Preparatory Mathematics course. In the Spring of 2021, the Texas Higher Education Coordinating Board revised the measures and passing criteria for the TSI; the new criteria is referred to as the TSIA 2.0. For the purpose of this article, College and Career Readiness on the TSI were based on data collected prior to the revision of 2021 (Texas Education Agency, 2021).

### Participants and Instrumentation

In this article, school districts were defined by the Texas Education Agency as rural remote, rural distant, and rural fringe; consequently, 649 school districts have been categorized within the given parameters and were grouped together as rural school districts. Participants in this study were Hispanic boys in Grades 9 through 12 who met College and Career Readiness in mathematics for 2016-2017, 2017-2018, and 2018-2019. The advanced coursework data for this study were obtained through the Texas Academic Performance Reports. Data were then

imported into the Statistical Package for Social Sciences software program for analysis.

Students who met college, career, and readiness in mathematics scored at least a 3 on Advanced Placement Calculus or Advanced Statistics, a minimum of 350 on the Texas Success Initiative Assessment mathematics, a minimum score of 19 on the ACT mathematics, at least 530 on the SAT mathematics, passed a dual credit course in mathematics, passed an OnRamps mathematics course, or successfully pass a College Preparatory Mathematics course. In January 2021, the Texas Higher Education Coordinating Board reevaluated the Texas Success Initiative program and changed the college readiness criteria for mathematics and English Language Arts. Students must meet a minimum of 950 to be college ready in mathematics.

## Results

Initially, descriptive statistics were calculated for all three rural school district types combined and then separately for the three rural school districts. Then, inferential statistical procedures were conducted to determine whether differences were present by school district type. Prior to performing any inferential procedures, checks for normality of data were conducted for the 2016-2017, 2017-2018, and 2018-2019 school years. Regarding the dependent variables, most of the underlying assumptions of an Analysis of Variance (ANOVA) procedure were met (Field, 2009; Slate, 2023). Accordingly, the use of a parametric ANOVA procedure was justified.

### Overall Results for Rural School Districts Across the Three School Years

Table 1 contains the descriptive statistics for the percentages of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics across all three rural school district settings for three school years.

**Table 1.** Number of rural school districts by type for the 2016-2017, 2017-2018, and 2018-2019 school years

| School Year | Rural Remote | Rural Distant | Rural Fringe |
|---|---|---|---|
| 2016-2017 | 200 | 281 | 117 |
| 2017-2018 | 203 | 282 | 118 |
| 2018-2019 | 199 | 278 | 112 |

Descriptive statistics were initially calculated for all rural school districts combined and then separately for each of the three rural school district types for each of the three school years. In the 2016-2017 school year, out of a total of 1,048 Texas school districts, 699 were defined as rural school districts by the Texas Education Agency. This total consisted of 200 rural, remote school districts, 281 rural, distant school districts, and 117 rural fringe school districts. The average percentage of Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics across all three rural school district settings was 30.11% (*Mdn* = 27.30%).

In the 2017-2018 school year, out of a total of 1,070 Texas school districts, 733 were defined as rural school districts by the Texas Education Agency. This total consisted of 203 rural, remote school districts, 282 rural, distant school districts, and 118 rural fringe school districts. The average percentage of Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics across all three rural school district settings was 35.10% (*Mdn* = 31.6%).

With respect to the 2018-2019 school year, out of a total of 1,078 Texas school districts, 589 were defined as rural school districts by the Texas Education Agency. This total of 589 rural school districts consisted of 199 rural, remote school districts, 278 rural, distant school districts, and 112 rural fringe school districts. The average percentage of Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics across all three rural school district settings was 41.0% ($Mdn$ = 37.35%). Table 1 contains the descriptive statistics for the percentages of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics across all three rural school district settings for three school years.

### Results for Research Question One Across the Three School Years

With respect to research question one regarding the extent to which differences were present in the percentage of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics as a function of the rural school district setting (i.e., Rural Remote, Rural Distant, and Rural Fringe) in the 2016-2017 school year, the parametric ANOVA did not reveal a statistically significant difference, $F(2, 287) = 0.98$, $p = .38$.

**Table 2.** Descriptive statistics for the percent of Hispanic annual graduates meeting TSI criteria in mathematics by rural school district setting in the 2016-2017 school year

| Rural Setting | $n$ of school districts | $M$% | $Mdn$% | $SD$% |
|---|---|---|---|---|
| Rural Remote | 62 | 30.50 | 26.15 | 24.05 |
| Rural Distant | 127 | 28.35 | 26.00 | 20.12 |
| Rural Fringe | 101 | 32.22 | 30.40 | 19.75 |

As can be seen in Table 2, all three rural school district types had an average percentage of 30.36% of their Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics. Readers should note that the number of rural school districts that had available data was much smaller than the total number of rural school districts. Percentages were available for only 62 rural, remote districts, 127 of the rural, distant school districts, and 101 in the 2016-2017 school year. The reason for these low numbers of rural school districts that had available data is due to Texas Education Agency guidelines. For instance, when less than 5 students are present in the student group, masking rules are applied to protect the identity of the students.

### Results for Research Question Two Across the Three School Years

With respect to research question two regarding the extent to which differences were present in the percentage of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics as a function of a the rural school district setting in the 2017-2018 school year, the parametric ANOVA did not reveal a statistically significant difference, $F(2, 298) = 0.06$, $p = .94$.

**Table 3.** Descriptive statistics for the percent of Hispanic annual graduates meeting TSI criteria in mathematics by rural school district setting in the 2017-2018 school year

| Rural Setting | $n$ of School Districts | $M$% | $Mdn$% | $SD$% |
|---|---|---|---|---|
| Rural Remote | 67 | 35.60 | 32.10 | 26.51 |
| Rural Distant | 128 | 35.02 | 32.70 | 24.84 |
| Rural Fringe | 106 | 36.10 | 32.15 | 20.17 |

As delineated in Table 3, all three rural school district types had an average percentage of 35.53% of their Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics. Readers should note that the numbers of rural school districts that had available data were much smaller than the total numbers of rural school districts. Percentages were available for only 67 rural, remote districts, 128 of the rural, distant school districts, and 106 in the 2017-2018 school year. The reason for these low numbers of rural school districts that had available data is due to Texas Education Agency guidelines.

### Results for Research Question Three Across the Three School Years

With respect to research question three regarding the extent to which differences were present in the percentage of graduating Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics as a function of the rural school district setting in the 2018-2019 school year, the parametric ANOVA did not reveal a statistically significant difference, $F(2, 415) = 0.15$, $p = .86$.

**Table 4.** Descriptive statistics for the percent of Hispanic annual graduates meeting TSI criteria in mathematics by rural school district setting in the 2018-2019 school year

| Rural Setting | $n$ of School Districts | $M\%$ | $Mdn\%$ | $SD\%$ |
|---|---|---|---|---|
| Rural Remote | 130 | 41.11 | 37.50 | 23.82 |
| Rural Distant | 207 | 39.70 | 36.40 | 23.22 |
| Rural Fringe | 81 | 39.70 | 30.80 | 27.10 |

As revealed in Table 4, all three rural school district types had an average percentage of 40.14% of their Hispanic boys who met a College, Career, and Military Readiness indicator in mathematics. Readers should again note that the numbers of rural school districts that had available data were much smaller than the total numbers of rural school districts. Percentages were available for only 130 rural remote districts, 207 of the rural distant school districts, and 81 in the 2018-2019 school year.

### Results for Research Question Four Across the Three School Years

Regarding research question four about the presence of trends, results were consistent across the three school years. The percent of Hispanic boys who met a college readiness indicator in mathematics and graduated from rural distant school districts increased from 30.5% in the 2016-2017 to 35.6% in the 2017-2018 school years to 41.11% in the 2018-2019 school years. As such, a positive trend was observed in all three school years; however, the greatest increase, 10.61%, was present between the 2016-2017 and 2017-2018 school years. Depicted in Figure 1 are these percentages across the three school years.
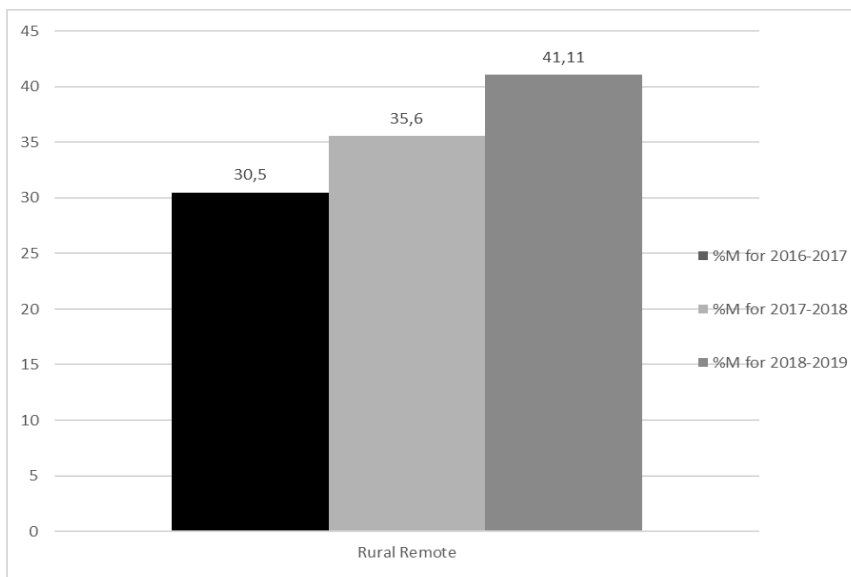
**Figure 1.** The average percentage of Hispanic annual graduate boys meeting TSI criteria in mathematics for rural remote school districts across three school years

With respect to rural fringe school districts, the average percentage increased from 3.88% in the 2016-2017 and 2017-2018 school years to 7.48% throughout the 2016-2017 and 2018-2019 school years. A positive trend was observed for rural fringe school districts in the three school years; however, the greatest increase, 3.88%, was present between the 2016-2017 and 2017-2018 school years. Percentages across the three school years are illustrated in Figure 2.
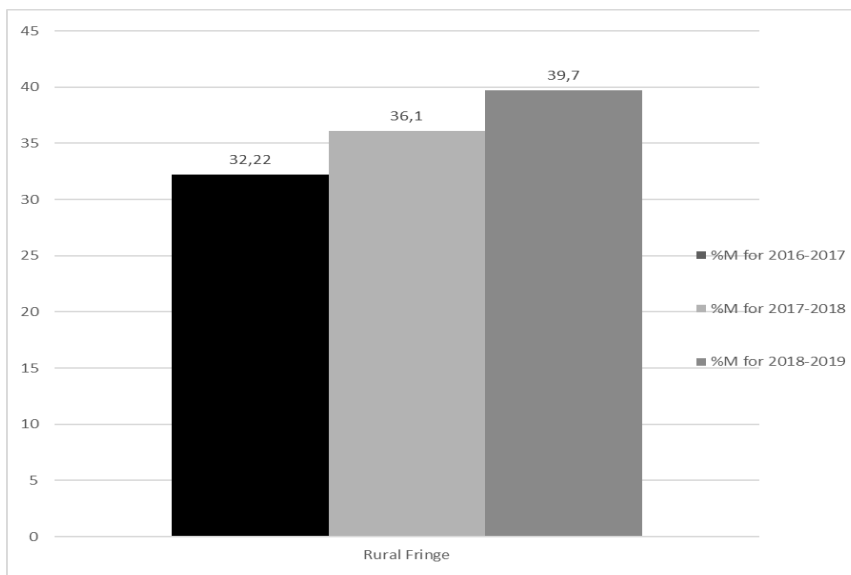


**Figure 2.** The average percentage of Hispanic annual graduate boys meeting TSI criteria in mathematics for rural fringe school districts across three school years

In contrast to the data of rural remote school districts where 35.74% of Hispanic boys, and 36.00% Hispanic boys from rural fringe school districts, only 34.36% of Hispanic boys from rural distant school districts met a college readiness indicator in mathematics. For the rural distant school districts, the percent of Hispanic boys who graduated from rural distant school districts and met a college readiness indicator in mathematics modeled positive trends for all three consecutive years. The percentage increased 6.67% in the 2016-2017 and 2017-2018 school years and then increased by 11.35% over the 2016-2017 and 2018-2019 school years. Represented in Figure 3 are these percentages across the three school years.
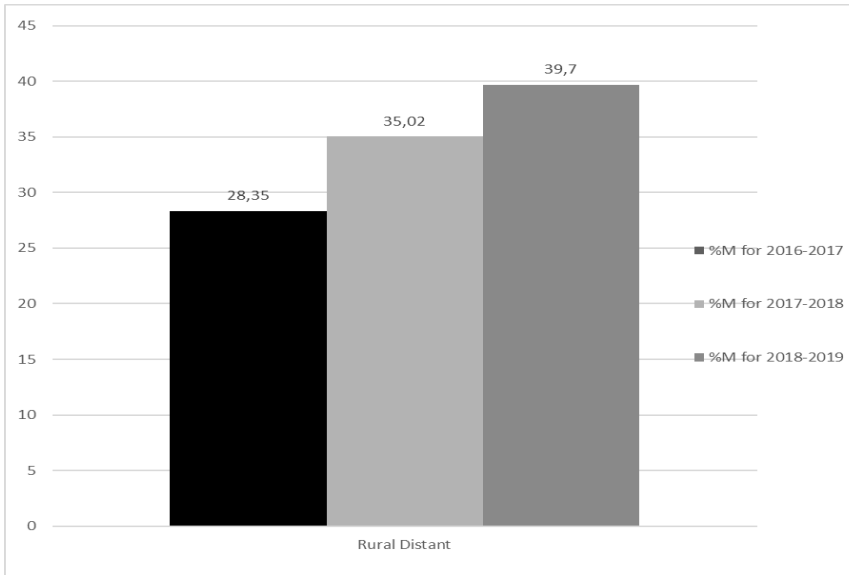


**Figure 3.** The average percentage of Hispanic annual graduate boys meeting TSI criteria in mathematics for rural distant school districts across three school years

With respect to the fourth research question, positive trends were observed during all three school years. The largest positive change in the average percentage was present with Hispanic boys meeting college readiness in mathematics from rural distant school districts. The average percentage of Hispanic boys who met a college readiness indicator in mathematics and graduated from rural distant school districts increased from 6.67% in the 2016-2017 and 2017-2018 school years to 11.35% increase over the 2016-2017 and 2018-2019 school years. Represented in Table 5 are these percentages across the three school years.

**Table 5.** Descriptive statistics for average change in percent of Hispanic annual graduates meeting TSI criteria in mathematics by rural setting over three consecutive years

| Rural Setting | Change in Mean 2016-2018 | Change in Mean 2017-2019 | Change in Mean 2016-2019 |
|---|---|---|---|
| Rural Remote | 5.10 | 5.51 | 10.61 |
| Rural Distant | 6.67 | 4.20 | 11.35 |
| Rural Fringe | 3.88 | 3.60 | 7.48 |

## Discussion

Descriptive statistics were calculated for all rural school districts combined. Represented in Figure 4 are these percentages across the three school years. Then descriptive statistics were calculated separately for each of the three rural school district types for each of the three school years. As depicted in Figure 5, a 2.79% difference was observed in the average percentage of Hispanic boys who had graduated from rural fringe school districts compared to the percentage of Hispanic graduates from rural distant school districts in the 2016-2017 school year. However, in the 2018-2019 school year, a difference of 3.87% was presented between the percent of annual graduates of Hispanic boys who met a college readiness indicator in rural fringe school districts compared to the percentage of annual graduates of Hispanic boys from rural distant school districts. Consequently, the percent of Hispanic graduates who met a college readiness indicator in mathematics increased between all three rural school districts across the three consecutive years (i.e., 30.11% in 2016-2017 increase to 41.00% in the 2018-2019 school year). Represented in Figure 5 are these percentages across each school year by rural school district type.
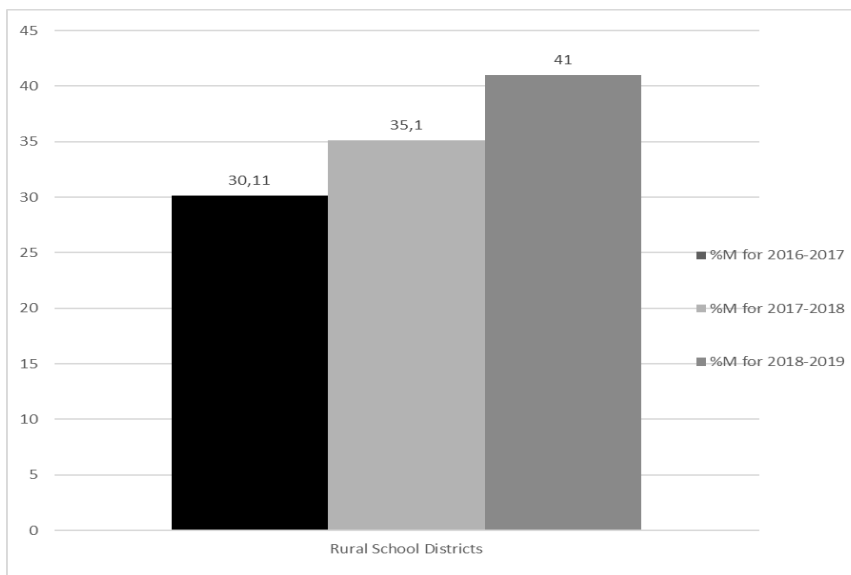


**Figure 4.** The average percentage of Hispanic annual graduate boys meeting TSI criteria in mathematics by rural school district setting across three school years

As noted by Showalter et al. (2019), students who attend rural school settings have limited access to standardized testing or college coursework. Taie and Lewis (2020) also reported that students in rural communities were less likely to be proficient on college level standardized exams and advanced coursework when compared to students from urban or affluent, suburban communities. Positive relationships have been documented between the ability to pay for course fees and the numbers of students who took advanced coursework (Warne, 2017). Fletcher et al. (2021) noted some communities in South Texas had poverty levels of 39%.
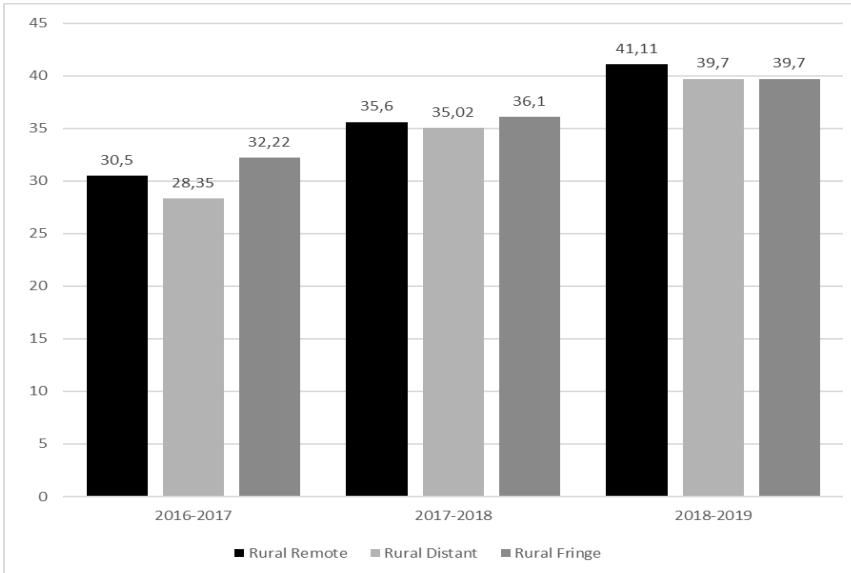
**Figure 5.** The average percentage of Hispanic annual graduate boys meeting TSI criteria in mathematics by rural setting over three consecutive years

As cited by the U. S. Census of 2020, the Hispanic community was the fastest growing community in this country (United States Census, n.d.). With respect to Texas Hispanic boys graduating between 2016 and 2019, all three rural school districts had steady average percentage increases in meeting college readiness in mathematics. Bojorquez (2018) noted that Hispanic students were less college ready in mathematics after the passing of House Bill 5. Collaborated in this statewide investigation, 59% of Hispanic boys had not met a college readiness indicator in mathematics when they graduated from a Texas rural high school in the 2018-2019 school year.

## Implications for Policy and for Practice

Implications for policy and practice can be supported by this multiyear, statewide investigation. Considering that Hispanics are the largest community in the United States, the low percentages of Hispanic boys and trends established in this investigation between the three rural school settings are concerns for Texas school and district administrators. Low percentages of Hispanic boys meeting college readiness indicators in mathematics will amount to low or no College, Career, and Military bonuses and a low accountability rating for the campus and district. The findings can be used to drive strategic awareness of the district's accountability. As such, school and district leaders need to be accountable for students' college readiness in mathematics. As defined earlier, college readiness in mathematics can be obtained by earning at least 350 on the TSI mathematics, 520 on the SAT mathematics, or earning a college credit in college math.

The low percentages of Hispanic boys meeting a mathematics indicator can help drive changes in policy and resources that will benefit Hispanic students or other at-risk students in a rural school setting in Texas. However, the positive trend for all three rural school districts does warrant further review of the data and setting by region and financial resources. Thus, administrators should review the data for rural school districts and explore systems to meet

the needs of Hispanic boys not meeting college readiness in mathematics. The data should be used to provide awareness sessions to stakeholders like the community, students, and campus staff on ways to meet the indicators in mathematics. Because Hispanic boys are 50% of the fastest growing population in Texas, researchers need to address the low percentage of Hispanic boys in rural school districts that are not meeting college readiness in mathematics.

## Recommendations for Future Research

Because this investigation is limited to three consecutive years of data in Texas, future researchers should analyze data from school years after the COVID-19 pandemic to compare results from the three school years, particularly concerning the effects on achievement and college readiness in mathematics of Hispanic boys in rural school districts. Hence, research studies are warranted to identify solutions for the achievement and performance gaps between Hispanic boys, girls, or at-risk students. Then, researchers are encouraged to study the percentage of Hispanic boys in English Language Arts for patterns in the same settings as this investigation.

Also examined in this study were performance and statistical investigations to examine rural school settings, but researchers need to examine student performance data from other states to identify achievement gaps in other states or at the national level for college readiness in mathematics. Then, they should compare the same sample for college readiness in English Language Arts. Furthermore, researchers need to focus on districts to ascertain whether relationships are present between the low number of Hispanic students in certain regions of the state i.e., Gulf Coast, Rio Grande, Central, Panhandle, West Texas, and East Texas. Finally, the focus of this study was on the school district setting with respect to Hispanic boys meeting a college readiness indicator in mathematics. Future researchers should consider investigating performance data based on gender, other racial/ethnic groups, and other identified subpopulations. Researchers should examine the performance of boys and girls on state-mandated exams and determine whether similar relationships are present to indicators in mathematics or English Language Arts. Then, they should review the data for trends or gaps in performance based on gender or a school district's setting. Finally, researchers should also examine performance data on other subgroups in Texas and other states. In addition, researchers should examine college readiness indicators for other boys such as students in poverty, students who are in special education programs, and Emergent Bilingual students.

## Conclusion

In this multiyear investigation, the percentage of Hispanic boys meeting a college readiness in mathematics was compared by the rural setting of school districts. Descriptive statistics were calculated for the percentages of Hispanic boys who met a mathematics college indicator for rural, remote school districts, rural, distant school districts, and rural fringe school districts in three consecutive school years (i.e., 2016-2017, 2017-2018, and 2018-2019). A high percentage, over half, of Hispanic boys failed to meet the College, Career, and Military Readiness in mathematics. Inequities in or access to a quality high school instructional program (Fletcher et al., 2021) in rural school districts could be argued to be causes for low percentages or discrepancies in the low percentage of Hispanic boys meeting a college readiness indicator in mathematics.

## Declarations

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# "Racism is alive and well": (Re)visiting the University of Florida's Black Student Union's history through composite counterstorytelling

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## Abstract

This study centers on the origins of the Black Student Union (BSU) during the late 1960s and early 1970s at the University of Florida (UF) presented as a speculative fiction composite counterstory. The story presented in this manuscript serves as a cautionary tale of what the future of higher education will be, if white supremacy persists, even when white people will no longer represent a numerical majority. Though the findings utilized in this piece are decades old, we offer the current climate of public institutions and DEI initiatives to emphasize the importance of counterstories that underscore the resistance and activism that challenges oppressive systems and birthed such organizations as Black Student Unions, which are now increasingly under threat of elimination. Utilizing BlackCrit, we look backward to explore the permanence of anti-Black racism in our future. We invoke the genre of speculative fiction to give form to our findings - a fictional short story that posits a possible future world that runs counter to expectations for a post-racial future on college campuses and in the United States more broadly. Through a deeper understanding of how Black students drew upon their social networks during the Long Black Student Movement era, we aim to spark dialogue about the future of Black student advocacy at predominantly white American colleges and universities.

## Introduction

Despite the 1954 Brown v. Board of Education decision, the desegregation of higher education was a process, not an event (Rogers, 2012). The University of Florida did not admit its first Black undergraduate students until 1962. Once admitted, Black students struggled to find a sense of belonging, describing their status as "there and ignored" (Wallenstein, 2008, p. 44). Black Student Unions rose out of this sentiment, demanding that "American higher education make itself more hospitable and relevant to Black persons and ideas" (Rogers, 2009, p. 31). This study centers on the origins of the Black Student Union (BSU) at the University of Florida (UF). More than fifty-five years after its founding in 1968, the history of BSU at UF remains understudied. Far more is known about April 15, 1971, known as Black Thursday, which resulted from ignored demands by the Black Student Union to rectify Black students' lack of

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supportive resources and exclusion "from meaningful social and cultural endeavors on this campus" (History, n.d.). The subsequent campus unrest culminated in students occupying the president's office, leading to the expulsion and withdrawal of more than 100 Black students from the university.

Like their counterparts across the country (Rogers, 2006; 2012, Thompson, 2004), this activism impacted UF materially and physically - changing its landscape with the founding of the Institute of Black Culture in 1971 (Institute of Black Culture, n.d.). Black Thursday is undoubtedly a critical moment in UF history; however, the history of the Black Student Union remains inadequately documented. Consistent with BlackCrit, this manuscript challenges the ahistoricism present in the current understanding of the University of Florida's Black Student Union foundation by placing Black Thursday within its proper context as a breakthrough in the protracted and cyclical battle for belonging and inclusion at the University of Florida (Dumas & ross, 2016).

This article is being published amidst increasing legislation that bans or seeks to eliminate diversity, equity and inclusion (DEI) work and programming within public institutions nationwide, including the University of Florida. Earlier this year, the Univeristy of Florida eliminated all DEI spending, positions and appointments, which only accounted for less than 1% of the University's annual budget for the 2022-2023 school year (Thomas, 2024). Organizations like the National Association for the Advancement of Colored People (NAACP) have condemned such actions and NAACP President and CEO Derrick Johnson cautioned that "Florida's rampant anti-Black policies are a direct threat to the advancement of our youg people and their ability to compete in a global economy" (AP, 2024). Moreover, The Coalition of Concerned Black Alumni, a group comprised of Black UF graduates, have demanded that the University utilize private funding to support DEI initiaves that state legislation has banned (Rayford, 2024). Though the findings utilized in this piece are decades old, we offer the current climate of public institutions and DEI initiatives, to emphasize the importance of counterstories that underscore the resistance and activism that challenges oppressive systems and birthed such organizations as Black Student Unions, which are now increasingly under threat of elimination.

## Black Student Unions and the Long Black Student Movement

Black student on-campus activism during the 1960s and 1970s is separate but related to the Black student off-campus activism as a part of the contemporary civil rights period (1954-1965) (Rogers, 2012). Rogers (2012) argues that "this late 1960s Black power campus struggle represented a profound ideological, tactical, and spatial shift from early 1960s off-campus civil rights student confrontations" (p. 3). Although these moments of Black student mobilization may have represented "ideological, tactical, and spatial" changes, they are "separate but interlocking tussles in the Long Black Student Movement (LBSM) from 1919-1972" (Rogers, 2012, p. 3). The 1960s were not the beginning of Black student mobilization. Instead, the LBSM extends this activism to the 1920s (Rogers, 2012). Early examples of Black student activism include participation in "the antebellum abolitionist and colonization movements" (Rogers, 2012, p. 30).

Black Student Unions endeavored to make campuses habitable for Black students in higher education by challenging systemic racism and fighting for standardized inclusion (Rogers, 2012; Rook, 2006). Students critiqued institutions for "perpetuat[ing] Black oppression

through its admissions policies, its 'white-oriented' curriculum, and its overwhelmingly white teaching staff" (Rooks, 2006, p. 18). Black students did not work in isolation from others; however, Rogers (2012) argued for the need to recognize the "Black Campus Movement (BCM)" as distinct; therefore, this paper focuses on the experiences of Black students. Numerous studies have explored San Francisco State College's Black Student Union (San Fran BSU) (Rogers, 2009; 2012; Rooks, 2004; Thompson, 2004), one of the earliest Black student-led organizations on American college campuses and a group whose activist work led to the introduction of Black studies on their campus (Rogers, 2009). Thus, an opportunity exists to expand our understanding of the diverse histories within the LBSM and how it shaped universities. Moreover, while colleges and universities may currently contend with Black student enrollment and achievement, "few understand the strengths of the communities from which these students come" (Thompson, 2004, p. 434). Through a deeper understanding of how Black students drew upon their social networks during the Long Black Student Movement era, we aim to spark dialogue about the future of Black student advocacy at predominantly white American colleges and universities (C.J. Thompson, 2004).

This article centers on the formation of the Black Student Union at UF during the late 1960s and early 1970s. We begin by outlining the four framing ideas of BlackCrit Theory (Coles & Powell, 2018), the conceptual framework for our study, and then describe our historical research methods and how we present our findings. What follows is a narrative that blends historical data with speculative fiction - which we describe as a speculative fiction composite counterstory (SFCC).

## Conceptual Framework

### BlackCrit

We employ BlackCrit as the conceptual framework for this study. BlackCrit underscores how Black people are marginalized, dehumanized, and disdained globally. Drawn from Afro-pessimism and critical race theory (CRT), Dumas and ross (2016) put forth BlackCrit theory to center "the endemic structural, cultural and psychological manifestations of the dehumanization of Black people"' (Tillis, 2018, p. 313). Though CRT is often used to make sense of racism experienced by Black people, it is not specifically a "Black theorization of race" (Dumas & ross, 2016, p. 416). BlackCrit allows research to make visible the "structural embeddedness of anti-Blackness" in society (Coles, 2020, p. 7) and move "beyond a general race critique" (Bryan, 2020, p. 12). Furthermore, Coles & Powell (2019) outlined four framing ideas of BlackCrit, including (1) "anti-Blackness as endemic," (2) "Blackness exists in tension with neoliberal-multicultural imagination," (3) the necessity for BlackCrit to "create space for Black liberatory fantasy," and (4) resist history that supports dangerous majoritarian stories" (Coles & Powell, 2019). This paper draws on the framing ideas of BlackCrit while building upon three CRT tenets; "racism as normal," "voice or counterstory," and "interest convergence" (Ladson-Billings, 2016).

This project focuses on the framing ideas of BlackCrit and CRT tenets most pertinent to this work. While CRT in education began by drawing upon examples from Black people, CRT is not solely about confronting anti-blackness (Dumas & ross, 2016). BlackCrit draws from CRT; however, it differs as its framing ideas are specific to Blackness. For instance, whereas CRT posits that racism is endemic to American society, BlackCrit stresses the permanence of anti-

Blackness. Both the concepts of interest convergence and the tension between BlackCrit and neoliberal multiculturalism question laws and policy changes promoted as wholly beneficial to people of color. In order to challenge majoritarian stories about Black students and Black student groups on US campuses, we present a counterstory of UF's Black Student Union. Counterstories center the experiences of people of color, which directly relates to the BlackCrit critique of majoritarian stories. BlackCrit explicitly makes space for Black liberatory fantasy, and though the outcome of the story presented by our data is not inherently liberatory, we see the act of creating it as liberatory. We, as Black scholars, are creating work that we hope pushes the bounds of what "counts" as research.

### Positionality

As authors' committed to work that furthers racial justice, we share our positionalities as we believe it is critical to share our relation to this work and the ways that our identities makes us both insiders-outsiders to this work. Author A is a Black American cisgender heterosexual man from the American South. Author A was a member of Black Student Union at his undergraduate alma mater, Auburn University. He also served as the President of the university's chapter of the National Association for the Advancement of Colored People (NAACP). Author B is a Black Canadian cisgender heterosexual woman of Jamaican parentage. Author B was active in the formation of her high school's Black Student Union in Brampton, Ontario, Canada and several years later would serve as the President for the Black Graduate Student Organization (BGSO) at the University of Florida while she pursued her doctoral studies. As former active members of organizations that support Black students at various institutional levels, we can be seen as cultural insiders as we have been involved with similar organizations as UF's BSU but were not active members of the organization at any point. As higher-education professionals, we want to emphasize our support of student organizations that center and serve the specific needs of marginzalized students, including Black students. Such organizations have been instrumental to our own success as people, students and professionals. Author A credits his experience in Auburn University's BSU with advancing his understanding of the ways in which policy exacerbates disparities between Predominantly White Institutions (PWIs) and Historically Black Colleges and Universities (HBCUs). Additionally, faced with the ever-declining Black enrollment at Auburn University during his undergraduate career, Author A found rejuvenating and resilience-building community through his engagement with the Black Student Union. Author B recalls how the friends she made through UF's BGSO were instrumental in navigating her doctoral studies as a first-generation College student as they shared their experiences and resources. We challenge all attacks on institutional work that supports diversity, equity, and, inclusion, which we also see as threats to student organizations, like Black student unions, which have been and continue to be instrumental in student activism and greater change in society.

## Method

### Speculative Fiction Composite Counterstory

This manuscript draws on primary and secondary sources chronicling the history of BSU at UF to present a speculative fiction composite counterstory (Carrington, 2016; Cook & Dixson, 2012; Solórzano & Yosso, 2016). This SFCC's primary sources consist of newspaper articles from the student-led paper, the Independent Florida Alligator, and university documents related to the inception of the BSU at UF (Cook & Dixson, 2012). We gathered the historical

data used in this study during visits to the University of Florida's Department of Special & Area Collections. Original issues of The Independent Florida Alligator, the University of Florida's student-run newspaper, are kept in glue-bound tomes. At the time of this research, the entire catalog of the Alligator was not available electronically. Thus, we reviewed each newspaper issue from April 1968 through December 1972, identifying articles related to the Black Student Union, campus racial tension, and general campus unrest. Ultimately, we sought to uncover how the historical narrative of this period unfolded in the public record by examining artifacts that provided context for the early years of the BSU. We also utilized secondary sources about the LBSM across the US to supplement the primary sources and provide an understanding of the broader social context and how events taking place at the University of Florida were simultaneously unique in their particularities but connected to student movements across the country.

We invoke the genre of speculative fiction to give form to our findings - a fictional short story that posits a possible future world that runs counter to expectations for a post-racial future on college campuses and in the United States more broadly (Carrington, 2016). We position the reader in a future where virtual reality newspaper archives reconstruct reported events around the reader, much like current-day virtual reality. Many virtual reality scenes are taken directly from the newspapers, with minor details added for effect. We leverage direct quotes from newspaper articles and place them in a context faithful to our understanding of the reported events. All characters in the scenes of the virtual reality newspaper archives are historical figures, and care was taken not to embellish in misrepresentative ways.

As our story envisions a future that is technologically driven, we connect this work to Afrofuturism methodologies though, we acknowledge our pessimistic views of the future. Afrofuturism is defined as "an intersection of imagination, technology, the future and liberation" (Womack, 2013, p. 9). As such, our use of speculative fiction draws on the imaginary, technology, future and liberation. Moreover, we see liberation in our methodological approach including the presentation of the data as a speculative fiction composite counterstory, rather than evident in the conclusion of the story itself. Instead, the story we present demonstrates an Afropessimistic view of the future. Afropessimism and Afrofuturism are very much connected as they "represent different forms of imagination within the afterlife of slavery" (Hart, 2021, p. 197).

We present the data on UF's Black Student Union as an SFCC, allowing us to "create space for Black liberatory fantasy" (Dumas & ross, 2015, p. 431). Unlike purely fictional stories, we use data to develop a story "grounded in real life" (Solórzano & Yosso, 2016, p. 136) but set in an imagined future. Though there are several functions of counterstories, this SFCC serves to "challenge the perceived wisdom of those at society's center by providing a context to understand and transform established belief systems" (Solórzano & Yosso, 2016, p. 136). Finally, composite counterstories make research accessible beyond academic audiences. As such, SFCC serves as both our findings and a "pedagogical teaching and learning [tool] that use[s] story to expand our understanding of reality and possibility" (Cook & Dixson, 2013, p. 186). We submit that the nonfictional stories of marginalized students from another era embedded within a fictional (albeit plausible) future may be leveraged to help readers apprehend the realities of racism's resilience across time, which is a fundamental tenet of both BlackCrit and CRT.

# Findings

## Findings as Storytelling

Counterstories, counternarratives and storytelling have been employed by critical race theorists to "make visible the racial biases deeply embedded in the unstated norms of American law and culture" (Brown & Jackson, 2022, p. 18). One of CRT's foundational education scholars, Gloria Ladson-Billings (2022) cautions that counterstorytelling is not merely to vent about racial struggles but to underscore racial injustice writ large. Consequently, we present our research findings as a counterstory in the spirit of Derrick Bell's (1992) science fiction story "Space Traders." Stories are powerful tools for destroying mindset, which Delgado (1989) defines as "the bundle of presuppositions, received wisdoms, and shared understandings against a background of which legal and political discourse takes place" (p. 2413). We employ the context of the founding of the Black Student Union at the University of Florida to imagine, through a lens of racial realism (Bell, 2005), how racism will continue to bear down on Blacks even when non-Hispanic whites are no longer the numerical majority. Furthermore, this counterstory reveals how Black students at UF struggled against racism for many years before Black Thursday. The following section tells the story of Miles, and Ella, two traditionally-aged students attending the University of Florida in 2071. Notably, the story takes place several years after the U.S. Census Bureau's prediction that by 2060 non-Hispanic whites will no longer be the majority in the United States. Miles and Ella follow a similar path to our path as researchers, yet serve as a proxy for the reader - encountering a history that challenges and expands the popular narrative of the founding of the Black Student Union at the University of Florida.

## Toward a White Student Union

Miles desperately needed to find someone to serve as the advisor for his brand-new student organization. Seventy-eight students had already declared membership within the organization, exceeding the number of required members by fifty students. The founding of the University of Florida's White Student Union would be a critical moment in the institution's history as long as people continued to catch the vision. As a cisgender white man, Miles knew that the organization would receive less backlash if the advisor was a person of color. He hoped that having a person of color as an advisor would convince others that the new student group was nothing like white nationalist hate groups from back in the day. Instead, the White Student Union would preserve the history and culture of white students - an underrepresented minority at the university.

When he was admitted in 2069, Miles was ecstatic to be attending the number one ranked institution in the US News & World Report. However, when he arrived, he quickly realized that only 20% of the students were white. Alternatively, Black and multiracial students comprised 40% of the student population. Furthermore, Miles was disturbed to witness faculty and staff openly supporting the Black Student Action Network, an underground militant organization that emerged after the state legislature disbanded the Black Student Union in 2024. Meanwhile, white students' efforts to establish a legitimate organization for preserving the history and values of Western Civilization remained unsupported. Miles' parents were understandably disappointed in the university. They had even threatened to rescind their substantial annual financial contributions to the university and make Miles transfer. However, Miles had staved off his parents' reaction by promising to create change within the institution

and found a White Student Union. For now, his parents agreed to continue giving to the university and allow him to continue his studies. This was important to Miles. As a minority in America and at the University of Florida, Miles believed white people needed a group to foster self-love, advocacy, and pride in their heritage.

Unfortunately, Miles had been unable to convince any staff members to sign on as an advisor, which led him to his most recent plan. Miles thought that if he could prove that the condition of white people was similar to the circumstances under which the Black Student Union was originally conceived, he could easily convince a faculty or staff member to be the White Student Union's advisor. He believed it was doable - with a bit of research.

Miles entered the library and approached the student employee, a brown-skinned woman, sitting behind the help desk.

"I am seeking information on the founding of the Black Student Union at UF. I heard that there was an exhibit on display right now. Is that correct?"

"It was," said the woman tepidly. "We had an exhibit in Special Collections. Unfortunately, we've been told it was out of compliance with state and institutional policies, and it has been closed to the public until it can be taken down."

"How can they do this?" balked Miles. "Isn't that a violation of freedom of speech? "I need that information for a project I'm working on!"

"Well, the information is still available," the woman clarified. "It's just that the way the information was presented made unfounded allegations of institutional racism against the university and state of Florida."

"Institutional racism?" Miles chuckled. "Talk about a blast from the past. Any chance I can take a peek anyway?"

The young woman behind the counter looked unamused. Miles poked out his bottom lip in mock sadness. She looked skeptically at Miles for an eternity before keying something that Miles could not read into the holographic screen before her face.

"Ok," she said, exasperated. "But I'll have to come with you. I'm Ella, by the way."

"Perfect! And I'm Miles," he said, smiling.

### A Force to Deal With

Ella stood and walked around the counter. As she stepped from behind the holographic display, Miles saw that she wore a thick black sweater with red lettering that read *'Anti-Black Racism - Alive & Well @ UF Since 1853.'* Miles froze as he read the words.

"So, is this research for a class?" asked Ella as she began maneuvering through the library toward the exhibit.

Miles almost tripped over his feet as he snapped back to reality and struggled to catch up to Ella. He worried that if she knew about the White Student Union, she might be unwilling to help, so he acted like he hadn't heard her question. Ella stopped briefly at an unlabeled door before slipping in and closing the door. Seconds later, she motioned Miles inside.

The room was littered with Black Thursday artifacts. Historical photos were projected along

the walls. HoloGuides paced the room, reciting short vignettes and referencing photos as they appeared. An art installation of a giant scroll containing the list of demands submitted to University President Stephen C. O'Connell in April 1971 hung from the ceiling.

Miles approached a thick glass slate affixed to a marble base. This was the control panel for the university's new Arti-View, an immersive holographic visualization system that brought historical artifacts to life. Once programmed with the desired source material, the Arti-View could turn the room into a window to the past. Every document possessed by Special Collections was programmed into Arti-View, effectively making it a time machine.

"Please don't touch that, Miles," Ella said. She stepped before the Arti-View and scrolled through the menu with a finger. An endless sea of icons appeared, underscored by dates. She typed '*Black Student Union.*' The icons reindexed themselves. Ella clicked on the first available icon labeled as March 1968. Suddenly the room spun around them, and colors and images blended. When the room stopped spinning, they stood at the center of a living room filled with Black students.

One of the men in the room spoke, "If we are going to survive, we will have to fight. Each day we are *losing our identity* (R. Thompson, 1968, p. 3). The Afro-American Student Association (AASA) needs to be *a force to deal with whenever the UF administration makes any decision affecting Blacks*" (R. Thompson, 1968, p. 3).

"What is the Afro-American Student Association?" Miles asked the man.

"They can't hear you," Ella responded. "The Afro-American Student Association is a proto-BSU that was founded in 1967. So if you want to know how BSU was founded, the AASA is where you should start."

"They are fighting to save their identity. I can relate to that," Miles said to himself.

"How, exactly?" Ella asked.

"I just meant that I can understand why this group was so militant considering the national Civil Rights movement." Miles lied.

Ella pressed an icon on the control panel. The room spun around them again, and they were back in 1968. They were in a conference room. Two white men sat across from a group of Black students. A colorful graphic hovered over the head of one Black student, identifying him as Wayne Fulton, the president of the AASA. The white men were the directors of UF Housing and Off-Campus Housing, Harold C. Riker and Carl Opp.

"I want to be clear," said one of the students. "We are demanding that something be done about the racial housing discrimination in Gainesville."

"We are a university," said Riker. "We don't control the greater Gainesville community."

"This institution brings a tremendous wealth to the local community," Wayne Fulton began.

"I find it hard to believe that it cannot ensure fair and adequate housing for Black students."

"And how would you propose we do that?" asked Opp.

"By *prevent[ing] students from renting from a landlord that discriminates, thus freezing the landlord out*" (Almand, 1968, p. 5). Fulton responded.

"That's not possible," said Riker. "Your only option would be to seek prosecution under the 1964 Civil Rights Act."

The scene froze. Miles rolled his eyes.

"I'm afraid to ask what you are rolling your eyes at," Ella said.

"I don't understand why they expected the university to strongarm landlords for them," Miles said.

Ella sighed. "They were asking their university – which couldn't house all of them, by the way – to help them secure housing in a racist community. How studious would you be if you weren't sure where you would lay your head each night?"

Miles stayed silent.

### Any Means of Dissent is Possible

The room morphed around Ella and Miles again. They now stood along the perimeter of a large conference room. Stephen C. O'Connell, university president, presided over an event called the Action Conference.

"Student Government is committed to addressing the *problem of the Negro student* by helping to recruit more Black students to the University of Florida," said a young white man identified as Steve Zack, the administrative assistant to the student body president. "We need to ensure we don't lose *this Negro resource pool* to *other state universities up north*" (*SG to Recruit Negroes*, 1968, p. 6).

"Great," said President O'Connell. "And I am committed to ensuring that the university offers a Black history course."

However, for all the progress made, it was clear from the faces in the room that many students were discontented.

"*Hell no, one course in Black history is not enough. We need several more with Black professors teaching them, not whites*," Wayne Fulton chimed in (R. Thompson, 1968, p. 14).

"Is that all?" asked a member of the administration with a chuckle.

"No," Larry Jordan stated flatly. "We want to have a role in hiring Black professors, more Black-oriented courses, and counselors for Black students."

"And if we are unwilling to meet these demands?" asked President O'Connell.

"Let me be clear..." Fulton began. "If we do not see real progress in the coming weeks, then *any means of dissent is possible* within the current academic year" (R. Thompson, 1968, p. 3).

The scene froze again.

"You know," said Miles, "I feel like they are just expecting too much, too fast. After all the progress made in their first year, they are still ready to raise hell?"

Ella swallowed her anger. "How long after the university's founding did white students have to wait for classes about them to be taught by professors that looked like them? How long did white students have to wait for nondiscriminatory off-campus housing? How long did they

have to wait for counselors that understood their unique needs? How -"

"The administrators were trying!" Miles interrupted.

"Were they?" asked Ella. "This sounds like interest convergence to me."

Miles' blank stare implored Ella to keep talking.

"It seems like they could only figure out how to do things that were in the best interest of Black folks when Black people's demands converged with the interests of powerful whites," Ella remarked (Taylor, 2016). "President O'Connell was compelled by campus and community unrest to create the Action Conference. Even the Student Government initiative to bring more Black students to UF was described as a means to a financial end."

"Maybe that Steve Zack guy just chose his words poorly," Miles pleaded.

"You seem to have more sympathy for Steve Zack than any Black students we have seen."

"Because the institution is trying!" exclaimed Miles. "These students are so impatient and ungrateful."

"When you first visited campus, what color was your tour guide?" asked Ella.

"I don't know," said a frustrated Miles. "white, I guess?"

"You know," continued Ella matter-of-factly, "You never told me what course this research is for."

"White," responded Miles – still ignoring Ella's question. "But that doesn't mean the university is privileging me over Black students."

"Miles," began Ella. "What exactly are we doing here? You asked me to help you research the founding of the Black Student Union, but you seem resistant to the idea that there were legitimate grievances with the institution that warranted student activism."

"Sorry," said Miles. "Keep going?"

Ella slid her fingers along the control panel. When the room stopped spinning, they stood in a Gainesville barbershop in November 1968. A Black student identified as Fred Kanali entered the doors of the barbershop.

"You won't be getting a haircut here," replied the barber.

"What's the problem?" Fred asked.

"Listen nigger," began the barber. "You need to leave."

Fred, tears staining his brown cheeks, turned to exit the barbershop. The scene twisted around them as Ella moved them forward in time a few weeks. A group of white students had Fred surrounded.

"Can I please just go to class?" Fred asked.

Without responding, the white students began spitting on him. Fred covered his face, and the scene froze ("Racism Alive and Well," 1968, p. 7; "Interfraternity Council Blamed," 1969).

"He's had a rough couple of weeks," Miles conceded.

"How long is Fred supposed to wait patiently for basic human decency?" asked Ella.

Miles got the sense that he shouldn't respond. Ella changed the date on the control panel to April 4, 1968.

Suddenly, Ella and Miles stood in the center of a dark street. The scant light provided by the streetlights helped Ella identify the area as Northwest Gainesville, a predominantly Black area of the city. It was eerily quiet (Alper, 1968a; Alper, 1968b; Kennedy, 1968a) save for the sound of an approaching vehicle. Its headlights abruptly appeared as it reached the summit of a hill. The car slowed as it approached Ella and Miles.

"I didn't think anyone could see us," Miles said. His nerves made the statement sound more like a question.

A siren pierced through the silence. Red lights illuminated the neighborhood. The houses and trees looked as if they were stained with blood. The red light was abruptly replaced with an icy blue, followed by a spotlight - stopping them both in their tracks. Two police officers jumped out of the patrol car and swiftly drew their firearms.

"What the hell is going on?" demanded Miles.

"All right, boys. Keep your hands where we can see them."

Miles's heart raced in his chest. The pair turned around and saw a group of Black teenage boys. Their hands were in the air. Their eyes were wide with fear and confusion. The police approached the group of Black teenagers with their guns still drawn.

"We received a report of riots and property damage in this area," said one of the officers.

"What's that got to do with us?" one of the teenagers asked.

Reality stirred around Ella and Miles. When things settled, they were on the same dark road as the previous scene. Large, imposing military vehicles lined the street. The growl of their engines echoed through the streets. Men in military uniforms stood like sentries beside the vehicles. Arti-View identified these men as members of Troop E, 153 Armored Cavalry.

"I heard a white woman was assaulted by a group of these niggers last week after King was assassinated." One soldier grunted.

"Yeah, I heard a mob of them were rioting in the streets," another trooper responded.

"That's why we are here," said a man that was clearly more highly ranked than the others, "They can *speak their peace, march their march, and threaten their threats*, but we are going to keep them in line" ("Racial Peace," 1968, p. 6). Honestly, I get why they are upset. Martin Luther King Junior was the *only great leader of Black freedom that both Black and white felt akin to* (Moran, 1968, p. 7). But he also proved that peace was the only path to equality."

"Right," the first soldier responded, "and we are going to keep the peace. Military occupation is a far better outcome than 'temporary anarchy and local racial war'" ("Racial Peace," 1968, p. 6). "Ultimately, we will either 'sit down and talk, iron out our differences and be friends, or we shall destroy one another and the great nation which we all, Black and white, have built'" (p. 6).

The scene froze.

"Riots, property destruction, assaults," Miles began. "Wow."

"We don't even know if any of that happened," Ella responded. "If the riots, property destruction, and assaults were confirmable Arti-View would've shown us."

"Well, the military was there for a reason," said Miles. "I'm sure military presence averted *possible killings, lootings, and physical attacks*" ("A Solution," 1968, p. 6).

"Who said anything about looting and killing?" asked Ella.

"You know what I mean."

"I don't," Ella exhaled.

"I'm saying that violence solves nothing. It only destroys the great nation we've built."

"Great for who?"

Ella did not wait for a response. She moved the dial forward to April 6. Colors mingled and danced around them. When their vision settled, they stood outside of Mount Olive Baptist Church. AASA leaders Wayne Fulton and Larry Jordan stood on the church's raised steps next to two Black activists who were identified as Joe Waller and Levi Wilcox. About 70 other citizens crowded around them. After a corporate prayer and a collective Amen, the four leaders led the group down the street. The march ended at the Alachua County Jail (Kennedy, 1968c). An officer stood in the doorway to the jail.

"We are here to demand the release of Jack Dawkins," said Levi Wilcox to the officer.

"That Dawkins boy has been charged with arson. So unless y'all want to end up in jail alongside him, you need to go home," said the officer.

"Mark my words. The next time we come, we might take him," Wilcox said (Kennedy, 1968c, p. 3).

"You angry Negroes better stay away from this jail," replied the officer.

"Oh, we will be back," said Joe Waller. "This city is in danger of being destroyed by angry Negroes like ourselves. This is a *declaration of war - a declaration of independence*" (Alper, 1968a, p. 5).

"A war, huh?" Mocked the officer. "I thought your king ordered nonviolence. You Negroes just can't help yourself, though, huh?"

"You and I both know the *good white folks'* system birthed our anger," Wilcox said. "It was *[t]he assassin's bullet that killed Dr. King killed nonviolence, and just about killed integration*" (Alper, 1968c, p. 13).

The officer moved swiftly toward the crowd, trailed by several other officers. Ella couldn't tell how many officers there were, but they looked formidable despite being outnumbered.

"Joe Waller and Levi Wilcox," one of the officers began. "You two are under arrest for inciting a riot."

The scene froze.

## Freedom and Power

Ella moved them forward in time to Sunday, April 7.

A Black man, identified as Dr. Marshall Jones, a psychology professor at UF, was leading a demonstration at Gainesville City Hall alongside students, faculty, and community members (Kennedy, 1968b).

"Gainesville is a racist community," Dr. Jones half-screamed.

The group responded affirmatively.

"The University of Florida is a racist institution," he continued.

More affirmation.

"Even as I speak, I am embroiled in a battle to obtain the tenure status that I have been denied tenure because of my commitment to justice and activism. There must be a reckoning, and it is up to the Black citizens of Gainesville and those who stand in solidarity with us to make this happen!"

Cheers erupted.

He continued, "We must never forget that King's philosophy 'was not simply nonviolence.' He called for *resistance to war, poverty, and racism by direct action* (Kennedy, 1968b). We must take direct action against Gainesville and the University of Florida for how they alienate, denigrate, and impoverish Black citizens and students."

The group began to march closer to City Hall. As they approached, police officers flooded out of the doors and descended upon the group of demonstrators. Dr. Marshall Jones and about 20 other people were placed in handcuffs.

The scene froze.

"I feel like they are just mad at white people but aren't interested in being productive. They just want to tear down innocent white people," Miles quipped.

"Are we watching the same scenes?" Ella asked. "I see several powerful white people ranging from disinterested to staunchly opposed to progress. Black activists, like Dr. Marshall Jones and Levi Wilcox, were not blindly upset with all white people. You heard Wilcox say that it was the *good white folks' system* that birthed their anger. The system is what is hated, not white people."

"You believe that?" asked Miles.

"I do," Ella continued. "Frantz Fanon (1963) argued that the colonizer conceptualizes the life of the colonized individual, and thus decolonization must be *an agenda for total disorder*. Since we are colonized through violence, *the colonized man liberates himself in and through violence*"(p. 2; p. 44).

"Who is France Fanon?" asked Miles incredulously.

Ella shut her eyes and exhaled loudly.

So, you agree with the riots and the beatings?" Asked Miles.

"We have witnessed exactly zero riots and zero beatings," said Ella. "And no, I am not advocating for killings, beatings, or the destruction of property. But shouldn't we question why the tactics used to take and make this country are suddenly taboo when the colonized threaten to adopt them? Martin Luther King Jr.'s philosophy was that civil disobedience and demonstrations were the *instruments of creative power that work to pull down mountains of evil* (Fine, 1968, p. 7). Tearing down mountains is a violent process, wouldn't you agree?"

Miles said nothing. Ella moved them to May 11, 1969.

The Afro-American Student Association was meeting with UF administrators. President Stephen C. O'Connell and Vice President for Student Affairs Lester Hale were there. Miles peered over President O'Connell's shoulder to sneak a look at the agenda.

"Black student recruiting, dormitory bigotry, remedial programs for disadvantaged students, and the Black student-administration relationship" (Osier, 1969, p. 1), began Miles. "Seems like the agenda hasn't changed much since 1967."

"Neither have the problems," quipped Ella.

"Nearly half of all Black students at the University of Florida are members of the AASA (Doucette, 1969), so our requests are those of a significant portion of Black students," said Larry Jordan.

"Listen," said Lester Hale. "The University of Florida is not interested in instituting remedial programs for disadvantaged Black students. As this institution grows, more competitive *junior colleges should be the focus of Black student recruiting*. Black students have it good at UF. It's time to stop asking for more. Meeting adjourned" (Joseph, 1969, p. 1).

The scene froze.

Ella clicked on the next available date, May 18, 1969.

Ella and Miles stood outside Tigert Hall, UF's administration building, amongst about 75 students. Many of the students were members of the AASA, but about 45 white students joined them.

One of the Black students addressed the group, "Today we commemorate the Supreme Court's *Brown v. Board of Education* decision. But, unfortunately, this commemoration is not a celebration. Despite the Supreme Court's ruling, *UF has continued to exist as a segregated institution* where Black students merely exist as tokens. The newspaper reports that Mr. Hale called our meeting last week a success. We disagree" (Joseph, 1969).

Larry Jordan emerged from the group grasping a copy of the Plessy v. Ferguson Supreme Court decision. He ascended the steps of Tigert Hall, took a lighter from his pocket, and set the papers ablaze.

"The deliberateness of a snail and the speed of a turtle will not help us. We must do something now!" Larry Jordan declared. "Today we present four simple demands to the UF administration: '1) more Black students, 2) more Black faculty members, 3) employment of more Blacks in staff positions, and 4) training of campus police not to harass Black students'" (Reddick, 1969, p. 1).

"Seriously? Fire?" Miles asked in shock.

Ella rolled her eyes and moved them to September 1969. A Black man in a dark suit stood before the Afro-American Student Association. The students looked on skeptically.

"Good evening. My name is Roy Ishman Mitchell. I am the *new director for Blacks and disadvantaged students*. I'll be taking over many of Don Henderson's responsibilities, who served as the Special Assistant to the Vice President for Student Affairs from June until the beginning of this month. My primary role will be recruiting Black *and economically disadvantaged white students from the state's community colleges*. I will be hiring three graduate assistants to support my work as well. I look forward to working with you all to improve UF" (Hinant, 1969, n.p.).

The students appeared unconvinced and unimpressed.

The scene froze.

"The next stop will be the last stop," said Ella. "October 8, 1969."

They stood in a classroom with journalist John Sugg and Larry Jordan, now identified as Secretary of Minority Affairs for Student Government and a founding member of the Afro-American Student Association.

"So Larry, I spoke to Mr. Roy Ishman Mitchell, and he communicated that *the atmosphere on campus is atrocious* and that, barring a change, *all hell will break loose*. Do you have a response to this?" (Adams, 1969, p. 3).

"I do. But first, I want to make it abundantly clear that the Afro-American Student Association is dead," Larry Jordan began. "It has been replaced with a new organization of Black students, the Black Student Union (BSU)."

"Why the shift?" John Sug asked.

"The heightened political identity of the Black students at the University of Florida. We believe that *there can be no separation of the problems of Black students from the problems of Black people. There can be no separation of the problems of racism from the problems of developing an academically liberated mind. We shouldn't confine our activity to an attack of the problems of Black students. Black workers are equally or more important*" (Sugg, 1969, p. 5).

"How is this different from the beliefs of the AASA?" asked Sugg.

"We are a group of revolutionary nationalists. The Afro-American Student Association was culturally nationalistic. We have a political rather than cultural orientation, and our *duty as Black people is to confront the system [of racism] wherever and whenever necessary*. Our fundamental belief is that UF perpetuates racism, and *we want UF to take the lead in ending racism in the city, state, and nation*" (Sugg, 1969, p. 5).

"And I assume you all have some ideas of how you will do that?" asked Sugg.

"Of course," Jordan said with a smirk. "We have a ten-point program. Are you ready to take this down?"

John Sugg grabbed a pen and nodded (Sugg, 1969, p. 5).

1) Freedom and power to determine the destiny of our school
2) Full enrollment in the schools for our people

3) An end to the robbery by the white man of our Black community
4) Decent educational facilities fit for the use of students.
5) An education for our people that teaches how to survive in the present-day society
6) Exclusion and restriction of all racist teachers from all public schools,
7) An immediate end to police brutality and murder of Black people. Exclusion and restriction of all police and special agents from school premises
8) Reinstatement of all students who have been exempt, expelled, or suspended from school
9) Trial in student court by a jury of their peer group or students of their school of all students brought to the trial.
10) Power, enrollment, equipment, education, teachers, justice, and peace.

The scene froze.

### *Look at the Data*

"Progress was being made," Miles began, "but instead of taking this as a sign of *good faith*, the students further radicalized themselves and made unrealistic demands."

"Miles, when should Black people expect to cash in on this good faith? It seems that fostering racism is the University of Florida's natural state. These demands are nearly identical to those of other Black Student Unions nationwide during this period (Rogers, 2012; Wallenstein, 2008). The needs were clear, but the response was insufficient. It's no wonder Black Thursday happened."

"Black Thursday was reckless. The students fought for years to increase enrollment and then walked out. Where's the logic?" Asked Miles.

"So Black people are supposed to endure oppression while trusting that white people will voluntarily decide to dismantle White supremacy? Where's the logic?" Quipped Ella.

"They stood in silence.

"Miles, why are you really here?" Asked Ella.

"I'm launching a UF White Student Union here at UF, and I thought learning about the history of BSU would help. I just want to create a space for white students to celebrate their history. "

"Which parts of their history, exactly?" Ella asked. "Settler colonialism, chattel slavery, whatever the hell Donald Trump was?"

"Your anti-white racism is showing." snapped Miles.

Ella exhaled heavily. "Please explain how anything you've seen today makes you think that UF needs a White Student Union."

"I saw a group of minorities fighting for a voice within the university. White students need to protect our voice and our interests before it's too late," said Miles.

"This university was literally built for you!" Ella exclaimed. "Your interests are the foundation of the university."

"Look at the data," Miles responded. "The white student population is declining at a steady pace. We are the minority, yet the Black Student Action Network, which was supposed to be disbanded, is thriving and has support from faculty and staff. What is the group even fighting for these days?"

"More Black mental health counselors," began Ella. "More Black advisors. More Black career coaches. More students who are descendants of enslaved people."

"Black students already have it good at UF," Miles quipped. "Maybe that wasn't true when Lester Hale said it, but surely we can agree that it is true today."

"Miles, you only believe that because you aren't a Black student at UF," responded Ella.

"Ella, things are much better today than in the 1960s. Black people need to acknowledge that UF has done enough for them."

"Enough? Miles, you can't believe that." Ella asked. She sounded genuinely hurt.

"I believe that Black students and their woke agenda have been slowly killing this great university since they were admitted in the 1960s."

Ella exhaled as she moved toward the exit.

That night, Ella sent Miles a final appeal. As a Black woman and first-generation college student, Ella almost did not know where to begin. Her parents took out a reverse mortgage on their home and borrowed from their retirement just to help her afford tuition at the University of Florida. For Ella, visiting these moments in Black history at the University of Florida connected her experience at the institution to an ongoing struggle and solidified the importance of persevering. Rather than lean on her own words, Ella used an adapted version of an opinion editorial written by a Black student in 1969. She hoped that the words would resonate with him:

> [In] your distorted views…only you are responsible for the great Western strides of progress, only your paternalistic liberalness or conservative radicalness can accurately decide the best distributions of rewards, the best methods of educating the masses and the proper attitude, manner, and techniques one should use in politely requesting a change in your status quo white existence. And for a while, we even believed you. But uh-uh, no mo' baby. You're unequivocally and damned wrong. (Horne, 1969).

Miles' reply was short -"Ella, Thank you for your perspective. After careful consideration, I've decided not to start the White Student Union. Instead, I've decided to run for Student Government President. Our time together made me realize that what UF needs is to put an end to racial divisiveness. If I win, I will dismantle the Black Student Action Network - expelling all students who choose to remain affiliated and pursuing disciplinary action against faculty or staff aligned with this radical woke mob. I will make UF great again...for all students."

## Discussion

This speculative fiction composite counterstory elucidates the logic that leads to the deconstruction of measures aimed at redressing racial injustices and advancing equality, such as Black student organizations. Miles represents those in power who acknowledge systemic racism but work to end measures designed to reverse its effects as if they are no longer needed (Taylor, 2000). Dorsey and Chambers (2013) refer to this process as "Cedar" or C-D-R, convergence-divergence-retrenchment, explaining how the interests that converged in affirmative action are quickly moving toward divergence and retrenchment.

Miles is a white cisgender heterosexual man from a high-income family. His character and the

perspectives he embodies represent an amalgamation of Donald Trump's hubris and the many white characters encountered throughout the narrative. Ella, whose namesake is derived from Ella Baker, is a Black woman and first-generation college student. She represents the legacy of Black students at the University of Florida who have been thrust into the roles of activist and educator since their first moments on campus. Ultimately, it is important for Miles to reject the knowledge that Ella presents because racist policymaking is not traceable to a lack of knowledge. Thus, their interactions are representative of the tension between disparate interests – converging for a period before diverging and ultimately retrenching.

The Afro-American Student Association's agenda, and the Black Student Union after it, is not a foreign conception in 2024. UF's Black student enrollment has declined for the past decade, with Black students representing 10.1% of the total student population in 2009 and 6.97% in 2019 (*Enrollment*, 2020), even as the university ascends the *US News and World Report* rankings. Black students at UF endure an anti-Black climate perpetuated by their fellow students (Aspuru, 2020; Escalante, 2019; Kline, 2016) and the institution itself (Caron, 2018; Maner, 2019; Stewart, 2019; Wegman, 2017). Black students continue to fight for a student experience free from racial trauma (Aspuru, 2020; Wolcoff, 2020; Wood & Hernandez, 2020). There has undoubtedly been progress since the late 1960s and early 1970s. However, it is worthwhile to question the extent to which this progress was palatable because of its capacity to serve the interests of the (predominantly) white state and university leadership.

Governor Ron DeSantis has taken up the cause of resisting the *woke mob* and refers to Florida as the state "where woke goes to die" (DeSantis, 2023). Specifically, he has defunded *DEI and CRT bureaucracies*, hoping they will *wither on the vine*. These policies aim to ensure "Florida's public universities and colleges are grounded in the history and philosophy of Western Civilization" and "prohibiting higher education institutions from using any funding, regardless of source, to support DEI, CRT, and other discriminatory initiatives" (Staff, 2023). Furthermore, House Bill 999 requires state institutions to remove from its programs "any major or minor in Critical Race Theory, Gender Studies, or Intersectionality, or any derivative major or minor of these belief systems" (Fla., 2023) and curtails DEI efforts in areas like hiring, performance appraisals, and procurement. The dark reality of Florida's political climate is that we might soon witness the end of the institution's ability and willingness to support organizations like the Black Student Union. Even if the organization's existence is permitted, the lack of *DEI bureaucracies* will prohibit institutions from acting on students' demands. The possible elimination or defunding of these organizations will likely have a deleterious impact on Black students attending PWIs as studies have underscored such organizations' impact on the well-being and overall academic success of Black students (Brunson et al., 2024).

## Conclusion and Implications

We contend that the targeted nature of these policies and the prioritization placed on espousing *Western Civilization* is institutionalized white supremacy (Maher, Gunaydin, & McSwiney, 2021) and anti-black epistemicide (Grosfoguel, 2013). We take these assaults seriously, and the Afropessimism present in our conclusion exists as resistance to both the "revisionist history that supports dangerous majoritarian stories" and "the anti-Black structures in their lives" (Coles & Powell, 2019, p. 118). Given the current context of the University of Florida's anti-DEI actions, our story expresses a form of "gloominess" about the future for Black students at the institution (Hart, 2021).

The relevance of this study is not unique to the University of Florida or the state. At present, 20 states have each passed laws or other state-level bans on Critical Race Theory (Schwartz, 2023). Moreover, anti-Blackness permeates American public education and society (Dumas & ross, 2016). Thus, this project transcends historical storytelling to serve as a prophetic refutation of white supremacy, grounded in the past, present, and future. While Miles embodies the normality of anti-Blackness, Ella represents Black optimism - hopeful in her ability to shift Miles' perspective through education. Hart (2018) explained that while Black optimism and Afropessimism have "similar conceptual roots," they bear different flowers (p. 16). He noted that "Afro-pessimists see the present order of things as radically anti-black, as constitutively incapable of apprehending the humanity of Black people" (Hart, 2018, p. 17).

Ultimately we use this story to reveal the necessity of honoring the history of the Black Student Union at UF while sharing both our optimism and pessimism about a world free of anti-Blackness. We are optimistic about the power of storytelling to challenge majoritarian narratives (Dumas & ross, 2016; Solórzano & Yosso, 2016) and "create space for Black liberatory fantasy "(Coles & Powell, 2019, p. 118); however, the historical and contemporary plight of Black people shows us that it takes more than sharing of history for systemic change.

## Declarations

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# Students speak: Academic, career, and sociocultural experiences of African American college students

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## Abstract

This manuscript presents the outcomes of a qualitative research investigation centered on the experiences of African American college students in terms of their preparation for high school, college, and careers within a Predominantly White Institution (PWI) situated in rural southeastern Wisconsin. At the time of this research, the comprehensive public university had an undergraduate enrollment of 10,196 students. Among these students, 82.1% self-identified as White, 7.8% as Hispanic or Latinx, 5.4% as African American, 3.2% as Asian or Southeast Asian, and 0.9% as American Indian or Alaskan Native. Using semi-structured interviews with willing student participants, the primary objectives of this study were twofold: (1) to recognize the sociocultural and institutional elements that influence the career trajectories of African American students attending the institution and (2) to effectively capture the educational and career viewpoints and voices of these students as they navigate the complex sociocultural and institutional landscape. Key findings from the research highlight the students' perspectives on the substantial connections between their high school experiences, particularly those in and around a major urban center in the Midwest, and their subsequent college and career paths. Additionally, the study underscores the challenges these students encounter while navigating the physical and social spaces on a rural PWI campus. Recommendations are made for creating a more welcoming space for African American students and for supporting those engaged in the work.

## Introduction

A growing number of African American students are entering higher education institutions, yet the graduation rates for these students remain disproportionately lower. According to the U.S. Department of Education (2019), only 42% of African American students who enroll in colleges or universities manage to graduate within six years, in stark contrast to the 66% graduation rate for White students. The experiences of African American students within Predominantly White Institutions (PWIs), where a significant majority of them choose to enroll, have garnered significant attention in scholarly circles, aiming to comprehend and address these disparities (Adams & McBrayer, 2020; Harwood et al., 2012). Research has consistently highlighted the marked differences between the experiences of African American and White students within PWIs (Rozek, 2020). These differences are influenced by several

pre-college factors, including the communities in which students are raised (Benbow et al., 2020), the significance of familial connections (Newkirk, 2022), participation in bridge programs (Maldonado, 2022; Strayhorn, 2011), and even the racial composition of the high schools they attended (Offidani-Bertrand et al., 2022). Interestingly, a significant proportion of African American students have not encountered predominantly White environments prior to attending PWIs (Alvarez et al., 2009; Benbow et al., 2020). These new encounters in predominantly White settings can lead to feelings of culture shock, exhaustion, and isolation, fueled by exposure to both explicit and implicit forms of stereotyping and hostility (Greer & Chwalisz, 2007; Mills et al., 2020). The psychological stress arising from these experiences can significantly impact the overall well-being and academic success of African American students within PWIs.

The experience(s), specifically academic and career, of students identifying as racial minorities and African American students has been documented but much of the extant research that examines African American students in Institutions of Higher Education (IHEs) does not use theoretical or conceptual frameworks that center on the needs of Black students (Gooden et al., 2018). The reason for this phenomenon is simple: communities of color live in a society where their cultures and/or experiences are "invisible" and disregarded respectively (Gooden et al., 2018). As such, the academic and/or career experience(s) of racial minority students can be skewed adversely despite having access to educational bridges or spaces that promote inclusivity.

To help facilitate equity and foster inclusivity in academic spaces and more specifically, in classrooms, "safe spaces" have been created by educators. Safe spaces entail creating an environment where people are respected and accepted (Lopez-Littleton et al., 2018) and serve as a place where students can seek refuge during times of difficulty in school. Consequently, safe spaces are not conducive to having difficult conversations centralizing race, racism, or equity because students must operate under constraints and conform to dominant ways of thinking and behaving (Lopez-Littleton et al., 2018). Simply, this means that students engaging in conversations centralizing social and racial equity may not be able to fully express their true sentiments despite being in a safe space because of pressures innate to the dominant environment that other students in the majority perpetuate (that may not support equity initiatives). Rather than a safe space, "brave spaces" have been suggested. This involves creating a learning space where risk-taking, discomfort, and fear are understood as fundamental elements (Lopez-Littleton et al., 2018). A brave space supersedes a safe space as its purpose is to create a medium where discourse around difficult topics can occur and more importantly, where students can be confident in their ability to engage in genuine discussions about controversial issues without feeling the need to conform to dominant behaviors (Lopez-Littleton, 2016). These brave spaces recognize the need for courage rather than conveying the illusion of safety, allowing for genuine dialogue regarding these challenging and controversial topics.

The delineation between 'safe spaces' and 'brave spaces' is necessary because the two are not synonymous contrary to popular belief, just as equity and equality are two different concepts that aim to achieve different goals. This is because these spaces shift classroom facilitation away from the traditional notion of attempting to create a classroom environment where all students are thought to feel safe (Boostrom, 1998), to one where students are confident enough

to vocalize their lived experiences, opinions, listen to others, and grow through diversification of perspective as part of the learning process (Lopez-Littleton, 2016). The purpose of brave spaces is to encourage students to take risks to engage in contentious conversations rather than seeking refuge in a "safe space". This is paramount in academic and to a certain extent, professional spaces of the direct connection to the formulation of positive experiences for students. There is a need for students who will enter the U.S. workforce in a variety of occupations to have positive (academic and professional) experiences and exposure to such spaces to obtain an understanding of the various forms of equity (social, racial, educational, and gender), democracy, freedom, and other values necessary for inclusivity and navigating the nuances of education. These spaces create an opportune platform for all students, especially those who are non-minority, to diligently examine the ability of U.S. society to sustain systems of practice that allow differential access, opportunities, and outcomes to exist (Lopez-Littleton, 2016; Lopez-Littleton et al., 2018) or manifest in the form of academic and career experience(s).

The primary research questions that guided this study were:

1. What is the narrative of African American students based on their pre- and post-high school experience(s)?
2. What are the African American students' academic and sociocultural experiences in their current institutional setting?

The remainder of this paper will present an overview of the theoretical background, materials, and methods used to conduct the study. Following the methodology, the findings will be detailed, leading into a comprehensive discussion. The paper will conclude with several recommendations based on the results.

## Theoretical Background

### Extant Student Retention Theory Overview

The retention theories furnished by sociologists identifying factors influencing student persistence (e.g., peer support and social isolation) (Jama et al., 2009) have been sparse. These factors influence whether a student will have positive or negative academic and professional experiences in an educational environment. Further, they also serve as a predictor of a student's ability to integrate and be retained within their educational environment. These retention theories are losing relevance as education and society evolve and constitute broad-based approaches to student persistence. However, these theories are not as applicable to minority students, and despite their contending dropout occurs because students do not integrate into the environment. This is only half the battle for minority students because they may require more resources and interactions than originally detailed theoretically, both of which influence their experience(s) (Law et al., 2019). These resources and interactions can be supplied largely through Registered Student Organizations (RSOs), which may result in the creation of additional space for racial minorities. Such spaces are lacking, underscoring the necessity of this research and illuminating an avenue where Social Network Theory (SNT) may be of beneficence in bridging the gaps not only within student persistence but also space creation that may be supplemented through organizational advocacy and faculty/staff.

## Social Network Theory

SNT is an encompassing theory that explains the salience of an actor's social network and how their social interactions link or 'ties' them to others. Social networking and networking are essentially two sides of the same coin and consist of a process individuals use to develop a relationship with other actors predicated upon mutual interests, information sharing, and other interdisciplinary reasons (Cote, 2019). The formation of these networking relationships with other actors allows for information exchange and knowledge attainment, which results in networking opportunities between actors internal and external to their network (Cote, 2019). In the context of SNT, actors are referred to as 'nodes', which can be an individual, teams, groups, or organizations (Cote, 2019; Storie, 2018). Nodes are connected via network ties (or 'ties'). The type and strength of the tie (i.e., strong or weak) dictates the development of the relationship and its nature (formal/informal or social/professional). For this paper, the term actor refers to an individual student.

Three scholars are credited with the creation and development of SNT: John Barnes, Mark Granovetter, and Ronald Burt. SNT's originator, Barnes, seminal research on social relationships in a small Norwegian city in the 1950s was the impetus of the theory (Cote, 2019). His initial work furnished an understanding of network ties across a social class system. The size of the setting was an inherent limitation because it was small; many communal members were related and/or knew each other on a deep, personal level (Cote, 2019). This reduced the reliability and validity of the findings, effectively passing the mantle to future scholars to spearhead the pursuance of reproducible results. Despite this, the impact of Barne's research cannot be refuted as it provided the foundation for SNT within an organizational setting, specifically examining social relationships and the impact of integral factors (e.g., hierarchy, centrality, power, etc.) on these relationships.

## Development – Strength of Weak Ties & Structural Holes

Granovetter's analysis of the Strength of Weak Ties in a social network established one domain of SNT, in which he contended the stronger the tie between two actors (A and B), the more likely their social networks will overlap, meaning they will have ties with similar third parties (C) (Granovetter, 1973). This results in a strong tie being created between actors (A and B) and a weak tie created between A and C as well as B and C. The 'strength of a tie' is defined as a combination of the amount of time, emotional intensity, intimacy, and reciprocal services characterizing the tie (Granovetter, 1973). Granovetter's main argument is that bridging (i.e., weak ties) are a potential source of novel information; weak ties link actors to external information. Therefore, a weak tie can furnish new, non-redundant information that may not already be flowing within one's network of strong ties. Strong ties are unlikely to render new information because actors interact more frequently with similar people, resulting in increased information redundancy.

The crux of SNT resides in an actor's ability to develop the breadth and depth of their social network, leading to increases in networking opportunities, exchange of information, and diversification of perspective. In the context of higher education, SNT may help explain and predict retention issues, specifically for Black students. Research by Brass (1984), states environmental success is attributed to being well-integrated into a social network. Being involved in a social network may render insight and information students may not receive

otherwise; this information evokes benefits that increase opportunities. Information benefits exist in three forms: access, timing, and referrals (Burt, 1992). Thus, by being better connected via strong and/or weak ties, they may increase their access to information and expedite the receipt of information.

Social relationships comprise a significant portion of one's social capital, aiding in an actor's development. This social capital consists of ties external to one's family, including communal, academic, and social ties (Coleman, 1988). The socialization facet embedded within these activities expands their social network and improves their perception of college. Therefore, involvement in various activities may grant minority students access to information, develop more weak ties, and/or strengthen their extant weak ties. Said activities and ties may provide (peer) support, financial support, and a sense of belonging. These factors are salient for social network expansion, which has been suggested to increase retention (Deng et al., 2022; Jama et al., 2009). SNT may be powerful in student persistence and their experience due to weak ties being created that ground students within the social (network) community in their respective educational environments, inform them of and provide access to collegiate activities, and influence their decision to stay in school.

## Method

### Research Design

American and Black students' perspectives on college and career development within a Predominantly White Institution (PWI). This approach involves delving into participants' comprehensive personal experiences to explore a specific phenomenon, as elucidated by scholars like Marriam and Tisdell (2016). The study centered on conducting semi-structured interviews with students, as we believed this method was best suited to capture the nuanced narratives of their collegiate and career journeys. The participants included current Black or African American undergraduate students or recent graduates from a rural PWI institution. A convenience sampling method was employed, utilizing an email list from the university's diversity support program, which included students who self-identified as Black or African American.

### Procedures

To initiate the study, a researcher responsible for student support and diversity initiatives at the institution sent out an email to African American and Black undergraduate students. This email outlined the study's broad objectives and invited students to potentially take part in the research. Moreover, the email sought individuals interested in co-leading the project, resulting in the involvement of two African American male undergraduate students who volunteered and were subsequently hired. These student researchers underwent qualitative research training led by another member of the research team. Throughout this training, the team engaged in discussions concerning the project's objectives, the roles of the student researchers, and the primary faculty researcher. Together, they crafted a semi-structured interview protocol designed to elicit academic and career narratives from the interviewed students. The questions spanned several categories, including high school experiences, college decision-making, university life, career planning, and the impacts of COVID-19, aiming to understand students' perspectives on their education. Examples of the questions were: How well do you

think your high school experiences prepared you for college? What are your expectations for yourself regarding college and your future? How would you describe the university's African American community? Additional questions, detailed in Appendix A, focused on critical aspects of the African American and Black student experience highlighted in existing literature. These included high school and bridge program experiences, the college decision-making process, the institution's cultural and social environment concerning African American culture, and students' career aspirations. After refining the interview protocol through testing, the research team sent out a recruitment email to all enrolled and recently graduated African American and Black students at the campus. This email requested volunteers for interviews, and ultimately, 14 individuals came forward and were interviewed as part of the study.

## Data Collection

Data collection involved conducting one-on-one, student-led, semi-structured interviews, which took place either via Zoom or face-to-face. During these sessions, predetermined questions were asked to guide the conversation, with follow-up clarifying questions included as needed to gain deeper insights. Each interview generally lasted about an hour, providing ample time for comprehensive discussion. The interviews were audio recorded to ensure accuracy and subsequently transcribed for detailed analysis. This approach allowed for a thorough understanding of the participants' experiences and perspectives. The attributes of the researcher's participants are presented in Table 1.

**Table 1.** Interviewee attributes*

| Attribute | | N | % |
|---|---|---|---|
| Gender | Female | 9 | 64.3 |
| | Male | 5 | 35.7 |
| Undergraduate Major | Arts and Humanities | 2 | 14.3 |
| | Business | 6 | 42.9 |
| | Education | 2 | 14.3 |
| | Social Science | 4 | 28.6 |
| Enrollment Status | Second Year/Sophomore | 2 | 14.3 |
| | Third Year/Junior | 1 | 7.1 |
| | Fourth Year/Senior | 7 | 50.0 |
| | Fifth Year or Higher | 1 | 7.1 |
| | Graduated | 3 | 21.4 |
| | Frist Generation Students | 5 | 35.7 |

*Mean Age: 22.9*

## Data Analysis

The researchers utilized NVivo 11, a widely used software program for analyzing qualitative data, to conduct a thematic analysis of the interview transcriptions. Thematic analysis (Braun & Clarke, 2006), is a method for identifying, analyzing, and reporting patterns (themes) within data. In NVivo, interviews were read and "segmented," or separated into discrete parts, by interview question, which allowed the researchers to compare statements by an interviewee

on the topics about which interviewees were asked. After reading through the data and taking notes on several important themes that aligned with our study goals— typically ideas that resonated with the experience of student researchers as well as ideas that were much-repeated among interviewees—the team conducted a much more detailed, line-by-line inductive analysis (Saldaña, 2015) of specific interview segments speaking to these ideas. These segments included interviewee descriptions of their college preparation, the trajectories that brought them to the institution, and their experiences on campus and in the community surrounding the campus, through their entire tenure at the institution as well as through 2020 specifically. As this process unfolded, the team wrote notes on prominent ideas, views, and perspectives within each area of importance, noting specific points within each area that were shared or contested among interviewees, as well as interviewee quotations that represented these points well. Eventually, this process allowed the analysts to delineate and define three prominent themes from the interviews: high school bridges, Whitewater paths and space, and African American community. Descriptions of these four themes are presented below.

## Results

After analyzing participants' (n = 14) unique responses relating to descriptions of their preparation for college, the trajectories that brought them to UWX, and their experiences on campus, three major themes emerged: 1) high school bridges, 2) the university's path and spaces, or 3) African American community.

### Theme 1: High School Bridges

*Salient links between high school and hometown experiences—including preparation and/or resources from urban/suburban or African American /White majority high schools, bridge programs, or neighborhoods—and college and career trajectories.*

A significant recurring theme that emerged during the interviews centered on the pronounced connections that students perceived between their experiences in their hometowns or high schools, and their subsequent trajectories in college and career. This theme shed light on the interplay between these different phases of their lives. Out of the 14 interviewees, 10 hailed from the largest and most segregated city in the state, situated approximately an hour's drive away from the campus. Among these individuals, approximately half attended local district high schools that, according to certain students, lacked essential resources such as up-to-date textbooks and comprehensive career counseling services. Conversely, the other half attended either local private schools or public schools in suburban areas. These students often mentioned that these institutions had predominantly White student bodies and offered access to resources geared towards college and career preparation.

While all students in the sample conveyed that their high schools effectively equipped them with academic readiness for their college experience at UWX, a subset of graduates from private and suburban schools also highlighted how their high school experiences contributed to their cultural preparedness. Additionally, the students underscored the significance of high school-to-college bridge programs, with nine participants in the sample having taken part in these programs. Several students even participated in multiple bridge programs, such as TEAM GEAR UP (Gaining Early Awareness and Readiness for Undergraduate Programs), College Possible, Boys and Girls Club's Graduation Plus, or Stein Scholars programs. These bridge programs, as per the students' accounts, were often more actively promoted to those

attending majority-minority schools. The programs involved campus tours, support with college applications and financial aid processes, ACT/SAT test preparation, guidance on what to expect in college classes and campus life, and generally enhanced students' understanding of the college environment.

All interviewees who engaged in bridge programs expressed how beneficial these experiences were. These programs not only provided them with valuable insights into what college life would entail, but they also instilled a belief that pursuing higher education was attainable. This overarching theme is underscored by the following sample of quotes from the interviewees:

> Decision to go to college. Like I said, team GEAR UP, that program, it really pushed me to want to go to college. Just seeing how much different college was in high school, really played a big role in why I wanted to do it. And then just my parents, they played a big role too because they didn't want me to live like them have having to live paycheck to paycheck, wondering what's the next meal going to be, if we're going to be able to have that or not? And they just wanted me to have better for my kids and have my kids have whatever they want (Interviewee #1).

> Yeah, College Possible. I joined my junior year, is supposed to help you with your SAT scores. So like, every week out of five days you'll have two days to try to study the SAT scores. I mean the SAT. Like we will have books on how to take the SAT for the math portion, the writing portion, the science portion, reading portion. So we were pretty much just nail those down and then they would give us practice SATs is like three of them. So we got the chance to do that. And then when the real SAT came, we would take that. And then they would was still give us like another free choice if we want to take it again. I didn't know anything about Financial Aid. They helped us clear, they helped us do our FASFA, signed up for grants, and helped us with pretty much our application, because I didn't know how to do college applications either (Interviewee #1).

## Theme 2: The Institution's Path and Spaces

*Financial, geographic, and family/community paths to UWX, campus students describe as both familiar and alienating because of the lack of African American students and visible culture, stereotypes of African Americans, and implicit and explicit discrimination.*

A notable portion of the students we interviewed expressed a strong inclination toward attending Historically Black Colleges or Universities (HBCUs) during their high school years. Many of them had been introduced to HBCU campuses through bridge programs, and they were drawn to these institutions due to their substantial African American student populations. However, the financial constraints associated with out-of-state college attendance or familial obligations compelled them to opt for state schools. One student candidly shared, "The financial reality hit me. I didn't want to put my family in a situation where they were under financial pressure." Among the participants in our study, a majority chose UWX for its convenient, yet not overly close proximity to their hometowns. The affordability of tuition and UWX's notable reputation within the African American community were also pivotal factors influencing their decision. Additionally, some students mentioned their personal connections to UWX, such as family members or friends who had attended or were currently attending the university. Interestingly, a few participants emphasized that only a limited number of state universities offered a substantial presence of

African American students, with UWX being among those select few.

Despite this sense of familiarity, numerous students conveyed that navigating UWX's campus proved to be a challenge due to the limited presence of African American peers and the predominance of White students, constituting over 80% of the student body. Instances like receiving excessive attention or being stared at in public spaces on campus, such as during walks to lunch, in dorm hallways, or within classrooms, were reported by interviewees as indicative of the scarcity of African American students at

UWX. One student interviewee poignantly remarked, "It's like people are touching their eyes on you." Several students recounted their experiences of being the sole African American student amidst a predominantly White class, highlighting the resulting disconnection they felt from peers with differing interests and perspectives. One student articulated, "There's a lot of stuff that African Americans don't care about that the White people on the campus do. I don't really blame Black students for not going to a pumpkin-carving fest." Beyond the challenges stemming from underrepresentation, nearly all African American interviewees shared encounters with more overt instances of discrimination, including microaggressions and stereotyping. This overarching theme is underscored by the following sample of quotes from the interviewees:

> There was no doubt in my mind that I was going to go to college. It was always a goal or a path that I had been brought up to do, even though my parents loved my -- mom, she didn't get her -- she did get a certificate, but that was -- she just got that a year or two ago. So, there was no real college background within my parents, but yet they raised us to go to college. That was their goals for me and my siblings, so it was always a path for me. It was never -- it was never something I felt forced into though. It was just where I had seen myself going. It was the next step in my life after high school (Interviewee #15).

> My brother and my sister, they both went to college -- but they didn't graduate. Like my brother went for like a semester and didn't like it. My sister, she just stopped going, I don't know why. But then my family, like my cousins and all of them, they went to college. But the thing is my family, they live out in like the suburban areas, they don't live in Milwaukee. This is my white side of the family (Interviewee #1).

> I don't know if you remember, but again, my freshman year, we had this whole blackface situation. I mean, it reached the news. I think it reached almost national news and things like that. And I think when it gets big, when it's something that could damage the reputation of [UWX], then that's when they all want to always take two steps to take things better together. But then after the hype dies down, it's just like nothing changes. I don't notice anything, criteria wise, that changes. I'm constantly questioning. Since I just I have a lot of cultural and historical classes and I always have to challenge my professors on their criteria and why they choose to showcase more history of certain civilizations than others. Because all of that contributes to the racial climate that we have today…(Interviewee #10).

### Theme 3: African American Community

*UWX-specific social and cultural interactions and spaces in which African American students can be comfortable and successful, including mentorship relationships, living and study communities, and student organizations.*

Students also highlighted positive encounters on campus that served to mitigate this stress. Frequently, these experiences were characterized as opportunities to engage with other African American peers or mentors in environments that felt safer and more representative, forming what we refer to as the "African American community" theme. For numerous interviewees, the sight of another African American student on campus generated a profound sense of camaraderie. As one student eloquently expressed, "You just feel like this little thump in your heart, like, oh my god, there's another one of me!" Further enhancing this sense of belonging were initiatives such as first-year experiences and cohorts, diverse living communities, and institutional support services like the African American Network. Additionally, a range of African American student organizations, including the This One's for Us (TIFU)

Cultural Ensemble, Ignite-Impact (an African American religious organization), student networks like Brother to Brother and Sister to Sister Mentors, the Black and Mixed-Race Student Unions, the National Association of Black Accountants, and various sororities and fraternities, provided platforms for students to connect more readily with UWX's African American community.

Faculty and staff mentors on campus played a pivotal role for African American students, offering essential encouragement, support, and guidance, and fostering a stronger connection to university resources and academic life, thereby integrating them more fully into the university fabric. Particularly noteworthy were mentors who not only comprehended the complexities that rendered campus life challenging for African Americans but also displayed genuine empathy, treating them as individuals rather than perpetuating stereotypes or caricatures. One student recounted a teacher with whom she felt authentically herself, a novel experience on campus. "I appreciate that he allowed me to express my thoughts," she shared. "It was a very liberating experience to not have to limit myself." Another student related how his mentor possessed a profound understanding of his cultural context, making him feel that "there is a place on campus for us."

These mentors, it seemed, had the power to unlock opportunities while simultaneously reinforcing the sense of African American community on campus. When discussing the kind of mentorship that had the most positive impact, a student highlighted the importance of "staff who listen and actively try to create more spaces." They acknowledged that some mentors, unacquainted with the experiences of Black individuals, could struggle to offer meaningful support. While the broader campus community might at times appear distant to African American students, the acceptance and insight offered by such mentors proved to be a powerful motivator, instilling a renewed sense of purpose and drive. This overarching theme is underscored by the following sample of quotes from the interviewees:

> Yeah. So I was part of the learning community called Man of Excellence. So that's one of minorities, like African-Americans. So my first year, we all pretty much had like almost the same schedule. So I didn't really have to worry about being the only Black person in my class because we had like eight other Black people that had pretty much the same schedule as me. And then we pretty much worked all together in every class to make sure we was successful in it. So it really wasn't that hard (Interviewee #1).

> Well, that's another thing. I do feel like we kind of have a sense of inclusion too much. Like we love the WCC, the connection. I call that the Colored Convention Center, because

where all the, you know, peoples of color mainly hang out, especially African Americans, and I know that's where a lot of organizations are (Interviewee #10).

So, Women of Excellence is, sadly is discontinued. I don't believe it's going on anymore. But it was a group -- it was basically a minorities women's group. There was also Men of Excellence. For Women of Excellence, we basically set up our schedules together. We was in the same living arrangements. We had one -- I think we had one or two, it might have been two personal classes where we all had it together, and it was just a kind of a support system on campus to have your peers around you, your different mentors. They also were telling you about the different stuff that's happening on campus, the different stuff that may benefit you or help you or aid you and that you need. So, it was kind of like a nice room -- oh, it was a nice support system, especially coming in as a freshman (Interviewee #15).

## Discussion

This study utilized qualitative research methods to examine the experiences of African American college students in a PWI located in rural southeastern Wisconsin. The study concentrated on their preparation for high school, college, and career paths. This investigation validates several factors previously identified in research that impact the educational and career trajectories of African American students in PWIs. These factors encompass one's family background, connections to the community, participation in high school transition programs, engagement with student organizations and mentors during college, and the significance of establishing a sense of belonging on the institution's campus (e.g., Griffith et al., 2019; Monjaras-Gaytan & Sánchez, 2023; Parks-Yancy, 2012). The research was conducted by student researchers, empowering them to advocate for policy changes that would benefit both themselves and their peers within their own communities. The use of student researchers proved to be beneficial as they provided a unique lens to examine and understand some of the latent factors that impact the academic and career experiences of African American students. Through this lens and the rapport established between the student researchers and interviewees, deeper insight into the systemic obstacles, bouts with institutional inequity, and other "hidden" factors at play were elucidated.

Research efforts have paved the way to uncover and dismantle systemic obstacles hindering equitable transitions of African American students from college to career. However, in the context of PWIs, earlier studies have highlighted the importance of physical and social environments, where African American students can freely express themselves without facing unjust judgment or scrutiny (e.g., Harwood et al., 2018). It is for this reason that having "safe" and/or "brave" spaces for students identifying as racial minorities and for African American students in particular is important (Boostrom, 1998; Lopez-Littleton, 2016). Often, African American student clubs, groups, or registered student organizations serve as crucial platforms for social support and validation, contributing significantly to the sense of social and academic belonging among African American students attending PWIs (e.g., Museus, 2008; Tichavakunda, 2020). Our study's participants echoed sentiments consistent with prior research findings. However, there has been an overreliance on these student organizations, and more intentional efforts should be made by educational institutions to create space for minority students at both the high school and collegiate levels.

Within the realms of high school and college education, faculty and staff mentors have emerged as pivotal sources for advice, information, and support in all contexts of the word.

The access to information and support underscores and reinforces the premise of SNT discussed earlier that undergirds this study. By the students making connections (or ties) with their peers, faculty, and staff within their institution, they were provided with access to new information (e.g., scholarship or financial aid information), support groups through student organizations, and mentors, and other pivotal resources that shape their educational (academic and career) experiences that they may not have known about otherwise. These relationships (i.e., strong and weak ties) helped students not only circumnavigate the nuances of the educational environment but, more importantly, enabled them to foster a sense of belonging that places them in an advantageous position as African American students to succeed in their terms (Griffith et al., 2019). Additionally, it equips them with insights into employment, thus enhancing their post-college career paths (Parks-Yancy, 2012). Building upon this foundation, scholars and practitioners who emphasize the cultural and social dimensions of career identity development and decision-making underscore various critical strategies to promote career growth among Black college students (Abdi, 2021; Byars-Winston et al., 2023; Parks-Yancy, 2012). These strategies encompass recognizing racial discrimination and Black resilience, nurturing strong family and campus social ties, and fostering Black self-authorship (Storlie et al., 2018). Although existing research has shown that the latter can be nurtured through college and career narratives that allow students to articulate their development journeys, minimal attention has been given to exploring the significance that African American students attribute to these narratives within PWIs. Furthermore, few studies have actively involved African American students in the research process.

## Conclusion

To conclude, while acknowledging that more work remains, the research team contends that these findings suggest a series of measures that can be implemented to cultivate an environment conducive to the type of self-authorship crucial for the engagement and success of marginalized students on college campuses. It is evident through this study that the academic and career experiences of minority students, especially African American students attending PWIs, are largely influenced by the type of connections or ties they can make within the environment. Doing so affords them the space to find a community of support and, consequently, obtain a sense of belonging in an environment where they are underrepresented in many facets. Without such support, the narrative of the African American experience at PWIs seems to be a somber one of social isolation compounded by less-than-pleasant academic experiences, which can ultimately impact the career experiences of these students and discourage them from pursuing education. These types of institutional climates do not add to or benefit inclusion and defeat the purpose of bridge programs which aid students in overcoming certain educational obstacles. Therefore, it is up to institutional leadership to become more cognizant of the experiences of minority students and begin implementing changes at the meso- and macro-levels within their institutions. These institutions have a charge to deliver a quality education to ALL students and as such, should make intentional improvements to help alleviate certain obstacles minority students tend to encounter. It is imperative that this onus not be shifted to or placed upon the students - they are there to learn, and as young seedlings, they should not be forced nor expected to "survive" in an environment that lacks adequate watering or space for them to germinate into successful members of society.

## Limitations

The limitation section of the article highlights two key constraints of the project: the small sample size and the single-site data collection. Specifically, only 14 students participated in the interviews, which may not fully capture the diversity of experiences among African American students in higher education. Additionally, data were collected solely from one university campus, limiting the generalizability of the results to other settings. To address these limitations, future research should aim to include a larger and more diverse sample of participants from multiple institutions and geographical regions. This would enhance the representativeness of the findings and allow for a more comprehensive understanding of the experiences of African American students in higher education.

## Implications and Future Research

To guide Institutions of Higher Education (IHE) and their leadership in taking the necessary steps to promote equity in their organizations that are informed upon the experiences of African American students, strong consideration of the following recommendations should occur. The first recommendation is for IHEs to provide and strongly encourage faculty/staff to participate in training related to working with racially and culturally diverse students. This training should be provided in different modalities and attendance must be supported and encouraged by department chairs and supervisors. The second recommendation is for IHEs to consider providing a platform for intentional mentorship by faculty/staff for African American students. This could include providing meal passes for the dining halls or local coffee shops, hosting mentor/mentee matching social events on campus, and allowing faculty/staff to "claim" mentorship activities as university service towards promotion/tenure reviews. The third recommendation is for IHEs, specifically PWIs, to work diligently to attract, hire, and retain diverse faculty and staff. This recommendation would be put into action by requiring the hiring committee to take consciousness bias training, creating inclusive position descriptions, and providing professional mentorship, and implementing researched based retention strategies.

Given the exploratory nature of this study and its focus on African American student experiences, future research may benefit from understanding the experiences of other minority students to ascertain if there are any similarities or differences between their experiences and, if so, in what areas. Longitudinal studies may be conducted to track the long-term academic and career outcomes of African American students who participated in bridge programs and other preparatory initiatives. This could provide deeper insights into the effectiveness and lasting impacts of these programs. Finally, comparative studies across different types of institutions (e.g., HBCUs vs. PWIs) to understand how the cultural and social environment impacts African American students. This could help identify best practices for fostering inclusive and supportive campus climates.

## Declarations

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# An analysis of gender differences in industry-based certification attainment rates of Texas high school graduates

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## Abstract

In this statewide, multiyear study, industry-based certification attainment rates were examined by gender for Texas high school graduates. Industry-based certifications included in the study were vetted by the Texas Education Agency and reported through the Texas Academic Performance Reports for the 2019-2020, 2020-2021, and 2021-2022 school years. Inferential analyses revealed statistically significant differences in industry-based certification attainment rates for each of the three school years of data analyzed. Both boys and girls demonstrated increases in certification attainment across the years analyzed; however, the attainment rate of Texas male high school graduates increased at a faster rate than the attainment rate of Texas female high school graduates. Differences in attainment rates and associated attainment gaps between male and female graduates are presented for each of the three school years of data analyzed, as well as recommendations for future research.

## Introduction

Academic performance differences between boys and girls have been well documented in previous research (e.g., Burillo, 2012; Combs et al., 2010; Johnson, 2020). Combs et al. (2010) analyzed the extent to which gender differences were present in reading, mathematics, and both subjects of college readiness of Texas high school students. They also addressed gender differences in SAT and ACT performance for the 2005-2006 and 2006-2007 school years. The study was important in that the researchers noted that post-high school education was directly related to wage earnings and, on a broader scale, contributed to the health of the nation. Combs et al. (2010) established that girls had higher college readiness rates than boys in reading and boys had higher college readiness rates than girls in mathematics. Overall, only 31.11% of boys and girls combined were identified to be college ready in both subjects. In regard to SAT and ACT performance, Combs et al. (2010) determined that boys had higher SAT scores than girls for both years studied, but girls had slightly higher ACT scores over the same school years.

In a study conducted in Texas, the state of interest for this article, Johnson (2020) examined archival data obtained from the Texas Education Agency to determine whether differences were present in college, career, and military readiness by gender for the 2017-2018 and 2018-2019 school years. The degree to which the proportion of college, career, and military readiness differed for all students to college, career, and military readiness separately for boys and for

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girls was addressed. Statistically significant differences were not evident for the 2017-2018 school year, but statistically significant differences were present for the 2018-2019 school year. Recommendations to school leaders included efforts to implement college, career, and military readiness programs that aligned with the interests of boys and girls, with effort placed on programmatic offerings designed to close gender gaps (Johnson, 2020).

In a separate study completed by Burillo (2012), demographic trends of Texas community college students seeking to earn a form of industry certification termed Marketable Skills Achievement Awards were examined. The Marketable Skills Achievement Award certificates were based on entry-level industry skills, and the study included an analysis of certification attainment by gender from 2004 to 2010. Burillo (2012) documented that the number of female students obtaining certifications increased from 1,088 in 2004 to 1,743 in 2010, whereas the number of male students obtaining certificates increased from 1,037 in 2004 to 2,223 in 2010. Although female students had a visible increase in certification attainment, attainment rates between 2004 and 2010 were not statistically significant. In contrast, attainment rates for male students during the same time period did result in a statistically significant difference (Burillo, 2012). Also identified in the research were that attainment rates of females compared to males aligned with collegiate enrollment trends in that males were outpacing females in enrollment rates. Overall recommendations included the continuation of Marketable Skills Achievement programs in community colleges, as attainment rates for both males and females were documented to have increased over the years of data analyzed in the investigation, thus providing students with evidence of skill attainment that could be of interest to future employers (Burillo, 2012).

Career and Technical Education (CTE) programs offered in the secondary grade levels, as early as Grade 7, combine curricular knowledge with technical skills for the purpose of preparing students for entry into the workforce (Texas Education Agency, n.d.). Although not as widely addressed as gender differences in academic performance in the core content areas, research investigations have been conducted on enrollment statistics in CTE programs. Fluhr et al. (2017) explored CTE course enrollment patterns. Presented in the study was that boys were 1.28 times more likely to take gender-nontraditional courses in high school than girls. However, Fluhr et al. (2017) determined that females were overrepresented in certain fields, such as Health Sciences and Human Services (traditionally female dominated fields), whereas males comprised the majority of STEM, Manufacturing, and Construction (traditionally male dominated fields). Interestingly, in the same study, Fluhr et al. (2017) also identified that wage earnings could be better predicted by the career field chosen rather than by gender.

Leu and Arbeit (2020) also investigated demographic trends in fields of study within high school CTE programs. The data analyzed in the research were obtained from two larger national studies that included more than 20,000 high school participants. Leu and Arbeit (2020) noted that male students had a larger proportion of enrollment in CTE programs than female students. A cross-section analysis of enrollment revealed that male students were overrepresented in Agriculture, Architecture, Manufacturing, and STEM pathways, whereas female students were overrepresented in Arts, Health, Hospitality, and Human Services, findings that aligned with previous research (Fluhr et al., 2017).

In a study of North Carolina high schools, Casto and Williams III (2020) acknowledged that STEM fields had historically been represented by White males, an observation that aligned

with research completed by Fluhr et al. (2017). To evaluate this finding, Casto and Williams III (2020) compared gender enrollment statistics in STEM high schools to gender enrollment statistics in the STEM high schools' parent school district. Gender in STEM high school enrollment was generally proportional to the gender composition of the school district where the STEM high school was located. Unique observations were reported in two high schools, where the proportion of boys enrolled in the STEM high school was larger than the enrollment of girls. In contrast, one STEM high school was comprised of a majority of female students (Casto & Williams III, 2020). The findings of Casto and Williams III (2020) were similar to Fluhr et al.'s (2017) findings, in that although previous researchers may have documented that male students dominated CTE and STEM enrollment historically, evolving trends indicate that enrollment based on gender is becoming more equalized and traditional enrollment patterns are not as clearly evident.

Yoon and Strobel (2017) further addressed high school enrollment rates in STEM graduation pathways in Texas. Identified were that enrollment rates in Algebra 1, Geometry, and Biology consisted of a higher proportion of boys than girls. Because each course was required for graduation, the researchers suggested that girls had obtained the course credits while in middle school or through credit by exam. Yoon and Strobel (2017) also acknowledged that more female students were enrolled in advanced Biology courses, whereas more male students were enrolled in advanced physics, a trend that was also reflected in collegiate degree enrollment statistics. Because enrollment trends also included increasing enrollment rates by girls in advanced mathematics courses, such as AP Calculus AB and AP Statistics, it was suggested that enrollment statistics could be indicative of narrowing gender gaps in postsecondary STEM majors that have traditionally been dominated by male students. This conclusion was commensurate with the suggestions of Fluhr et al. (2017) and Casto and Williams III (2020).

Jiang (2017) examined gender differences in STEM fields and presented findings similar to Fluhr et al. (2017) and Leu and Arbeit (2020) that women obtained more than one half of the bachelor's degrees earned in biology, chemistry, and mathematics, but were substantially underrepresented in computer science, engineering, and physics. Jiang (2017) also cited the potential existence of certain norms and values that favored males as a contributing factor for lower female representation in otherwise male dominated career fields. Suggested as a contributing factor to the low representation of women in computer science, engineering, and physics was a lack of female role models within industry settings, in addition to a lack of exposure to course offerings prior to college enrollment. Jiang (2017) explained that a connection existed between states that required additional mathematics and science courses for high school graduation and increased enrollment in STEM programs at the collegiate level, a dynamic that paralleled the conclusions presented by Yoon and Strobel (2017).

Giani (2022) conducted a research investigation about industry-based certifications and concluded that the earning of such certifications had a positive relationship with wage earnings and did not deter students from postsecondary education. However, noted in the research was that industry-based certification offerings varied widely across Texas public high schools. Similar to the observation of designated courses required for high school graduation by previous researchers (i.e., Jiang, 2017; Yoon & Strobel, 2017), Giani (2022) identified that Texas included industry-based certifications in the state accountability system, thus contributing to a wide selection of offerings and ultimately leading to enhanced levels of

attainment. Decisions made at the local level were cited as the major contributing factor in obtaining industry-based certifications because the role schools play in promoting the attainment of such credentials was suggested to have a greater influence on attainment than any demographic factor (Giani, 2022). Further presented was that the acquisition of industry-based certifications by Texas high school graduates increased statewide from 2.7% in 2017 to 9.9% in 2019. Giani (2022) concluded that earning an industry-based certification contributed to as much as a 10% increase in first-year wage earnings when compared to individuals who did not earn an industry-based certification, regardless of ethnicity/race, gender, or economic status.

Researchers (e.g., Combs et al., 2010) have established that education is directly related to wage earnings, thus contributing to the economic health of the nation. Although significant differences in college, career, and military readiness have been marginal, researchers (e.g., Leu & Arbeit, 2020) have presented evidence that enrollment in CTE programs was more prevalent among male students than among female students. Cross-section analysis of CTE programs has further revealed that female students were overrepresented in programs such as Health, Hospitality, and Human Services, while male students were overrepresented in Architecture, Manufacturing, and STEM fields (Leu & Arbeit, 2020). Disparities in enrollment by gender in CTE programs align with research studies conducted on gender makeup in career settings, where male students were identified to earn degrees in science and engineering at higher rates than female students (Jiang, 2017). Because supplying skilled labor to the American workforce has a direct relationship to the economic welfare of the country, it is imperative that educational institutions make instructional decisions that promote the attainment of skills demanded by industry for all students, regardless of gender. However, after an extensive and intensive search of the existing research literature, no published studies could be located about industry-based certification attainment by gender in Texas public schools. Therefore, this research study will add to the literature on industry-based certification attainment by gender.

## Statement of the Problem

The United States has continued to fall behind competing countries in postsecondary achievement despite the implementation of policies at the state and federal levels designed to increase student performance (Davis et al., 2013). Student success in academic settings is a critical component required to supply the workforce with skilled labor. Holman et al. (2017) noted that well-planned CTE programs can prepare high school students for successful careers following high school, thus meeting the needs of the individual and industry.

The skills determined by industry leaders to be in the highest demand are critical thinking, reasoning, and complex problem solving (Li, 2022, 4.1). Students who gain a deeper understanding of content develop the ability to apply critical thinking skills and knowledge to a broader context of problems (Conley, 2008). Bühler et al. (2022) identified that skills and content knowledge essential to the workforce can be developed in a technology-rich learning environment. To meet the growing needs of industry, AlMalki and Durugbo (2023) suggested that industry, government, and education work in collaboration to develop aligned learning opportunities for students. One such example of alignment between the three entities is the integration of industry-based certifications in the teaching-learning environment. Industry-based certifications are a form of microcredential offered to Texas public school students. Attainment of industry-based certifications can provide prospective employers with evidence

that students have gained specific skill sets demanded by the industry. Analysis of attainment rates is critical to making informed implementation decisions at the campus level. Potential disproportionality in attainment rates by gender is of particular interest because such information can be used to adjust course offerings, promote career fields, and make industry-based certifications available in the K-12 setting.

## Purpose and Significance of the Study

The purpose of this study was to ascertain the extent to which gender differences existed in attainment rates of industry-based certifications. This analysis included a comparison of industry-based certifications earned by boys to the industry-based certifications earned by girls across multiple school years. Data sets included in the study were made available by the Texas Education Agency through the Texas Academic Performance Report and are from the 2019-2020, 2020-2021, and 2021-2022 school years. Included within the study was also a presentation of trends by gender across the same school years. Differences and trends are presented to the reader as a tool that can be used for programmatic justification and decision-making purposes.

Performance differences by gender have been of ongoing interest to researchers. Because the State of Texas implements a formal public school accountability system used to rate public school districts and each campus within the districts, components of the accountability system (e.g., STAAR results and college, career, and military readiness indicators) are available in a data format that can be used for statistical analysis. Academic performance in the core content areas (e.g., college readiness in reading and mathematics) has been of particular interest to researchers (e.g., Combs et al., 2010). However, a smaller body of research has been completed on the subcomponents of career readiness. Limited studies exclusive to industry-based certifications were located during this research. Specifically, Burillo (2012) analyzed demographic trends among community college students who earned a form of industry-based certification called Marketable Skills Achievement Awards. Additionally, in a policy update published by the University of Texas, Giani (2022) explored the fields of study associated with industry-based certification attainment across the State of Texas. However, no research studies exclusive to industry-based certification attainment by gender in Texas public schools could be located. Therefore, findings from this research investigation will add to an under studied component of the Texas Public School Accountability System.

## Research Questions

The following research questions were addressed in this study: (a) What is the difference between high school boys and high school girls in the Texas Education Agency approved industry-based certification attainment rates of Texas high school graduates?; and (b) What trend is present in the Texas Education Agency approved industry-based certification attainment rates for high school boys and high school girls? The first research question was answered for the 2019-2020, 2020-2021, and 2021-2022 school years included in the study, whereas the second research question included all three years.

# Method

## Research Design

This study was a quantitative analysis of differences that existed in industry-based certification attainment by gender. The research design was a causal-comparative, non-experimental analysis (Johnson & Christensen, 2020) of the relationship between industry-based certification attainment by boys and girls. However, because historical data were analyzed, specific cause-effect relationships could not be determined, and generalizations could not be made (Johnson & Christensen, 2020). The independent variable in this study was the gender of the high school graduates, and the dependent variables were industry-based certifications earned. The data analyzed in this study were archival data made available by the Texas Education Agency.

## Participants and Instrumentation

Students who graduated from comprehensive Texas public high schools during the 2018-2019, 2019-2020, and 2020-2021 school years and who earned an industry-based certification recognized by the Texas Education Agency were the participants in this study. Data made publicly available through the Texas Academic Performance Reports for the 2019-2020, 2020-2021, and 2021-2022 school years served as the basis for statistical analyses. The Texas Education Agency (2022) includes industry-based certifications in the Texas Academic Performance Report one year after they are earned, representing a one-year lag in publication (e.g., industry-based certifications publicized in the 2021-2022 Texas Academic Performance Report were from the 2020-2021 graduating class).

Industry-based certification attainment rates for male high school graduates and female high school graduates were the specific variables that were analyzed. Attainment rates have been reported in the Texas Academic Performance Report and were calculated by dividing the number of graduates who earned an approved industry-based certification in a specific school year by the number of annual graduates for that same school year (Texas Education Agency, 2022).

## Data Analysis

The underlying assumptions of dependent samples $t$-tests were checked prior to conducting inferential statistical analyses. It is noted that not all assumptions were met; however, Field (2018) maintains that the parametric dependent samples $t$-test is inherently robust to accommodate violations of the underlying assumptions. As such, the parametric dependent samples $t$-test was the statistical procedure chosen to analyze differences in industry-based certification attainment rates by gender.

To ascertain whether statistically significant differences in industry-based certification attainment rates were present by gender, data from the 2018-2019, 2019-2020, and 2020-2021 school years were analyzed. Industry-based certification attainment rates are reported in connection with student demographic characteristics; therefore, they are reported separately for boys and for girls. Accordingly, differences in industry-based certification attainment rates will be presented in the pairing of male Texas high school graduates and female Texas high school graduates.

## Results

### Results for Industry-Based Certification Attainment Rates by Gender

Regarding the 2018-2019 school year for the comparison of male and female Texas high school graduates, the difference was statistically significant, $t(1799) = 5.86$, $p < .001$. The effect size was less than small, Cohen's $d = 0.14$ (Cohen, 1988). Industry-based certification attainment rates were statistically significantly higher for male Texas high school graduates, 1.68% higher than they were for female Texas high school graduates.

Statistical analyses for the 2019-2020 school year revealed a statistically significant difference in industry-based certification attainment rates between male Texas high school graduates and female Texas high school graduates, $t(1822) = 9.09$, $p < .001$. The effect size was small, Cohen's $d = 0.21$ (Cohen, 1988). Male Texas high school graduates had a statistically significantly higher industry-based certification attainment rate, 2.92% higher, than female Texas high school graduates.

In reference to the 2020-2021 school year, a statistically significant difference was present for industry-based certification attainment rates between male Texas high school graduates and female Texas high school graduates, $t(1845) = 8.86$, $p < .001$, Cohen's $d = 0.21$, a small effect size (Cohen, 1988). Male Texas high school graduates had a statistically significantly higher industry-based certification attainment rate, 3.32% higher, than female Texas high school graduates. Descriptive statistics for industry-based certification attainment rates for male and female Texas high school graduates for the three school years are presented in Table 1.

**Table 1.** Descriptive statistics for Texas high school graduates who earned an industry-based certification

| School Year and Comparison | *n* of schools | *M*% | *SD*% |
|---|---|---|---|
| 2018-2019 | | | |
| Male | 1,800 | 9.46 | 15.38 |
| Female | 1,800 | 7.78 | 13.43 |
| 2019-2020 | | | |
| Male | 1,823 | 12.85 | 18.18 |
| Female | 1,823 | 9.93 | 15.60 |
| 2020-2021 | | | |
| Male | 1,846 | 19.71 | 23.07 |
| Female | 1,846 | 16.39 | 21.16 |

*Note.* The *n* in the table above denotes the number of high schools included in the study.

## Discussion

This statewide, multiyear research study included analyses of industry-based certification attainment rates between male and female Texas high school graduates. The data analyzed in the study were collected by the Texas Education Agency and made publicly available through the 2019-2020, 2020-2021, and 2021-2022 Texas Academic Performance Reports. The independent variable for each analysis was gender, and the dependent variable was industry-based certifications earned. Individuals included in the study were graduates of comprehensive Texas public high schools who earned an industry-based certification during the 2018-2019, 2019-2020, or 2020-2021 school years.

For each of the three school years studied, male graduates had higher industry-based certification attainment rates than female students. In 2018-2019, the attainment rate for male Texas high school graduates was 9.46%, whereas the attainment rate for female Texas high school graduates was 7.78%. Although the difference in attainment rates for this school year was only 1.68%, the difference was statistically significant. Statistically significant differences were also present for the 2019-2020 and 2020-2021 school years. In 2019-2020, male graduates had a 12.85% industry-based certification attainment rate, whereas the rate for female graduates was 9.93%. For the 2020-2021 school year, male Texas high school graduates had a 19.71% industry-based certification attainment rate, while the attainment rate for female Texas high school graduates was 16.39%.

As previously noted, male Texas high school graduates had higher industry-based certification attainment rates than female graduates across the three school years of data analyzed. Of particular interest, as presented in Figure 1, was that the margin of difference in attainment rates between male and female graduates became larger across the years studied. The gap in attainment rates was 1.68% in 2018-2019 (with male students having the higher rate of attainment) and increased to a 3.32% difference in 2020-2021. With respect to each of the three school years of data analyzed, it is also important to note that industry-based certification attainment rates increased for both boys and girls. This trend is also presented in Figure 1.
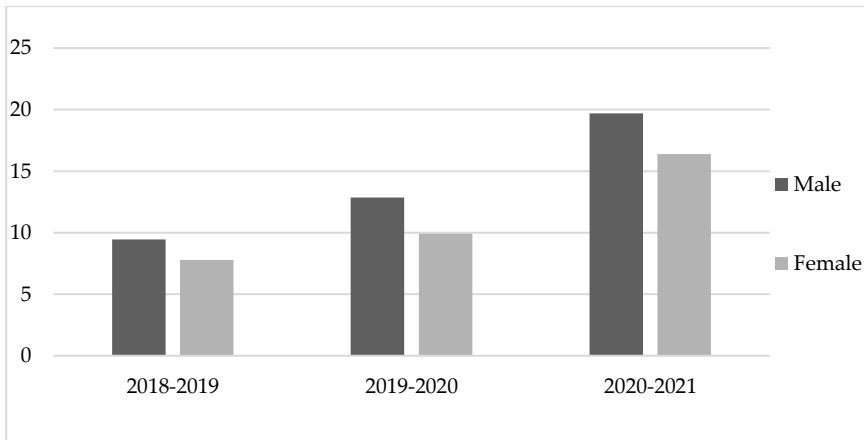


**Figure 1.** Descriptive statistics for Texas high school graduates who earned an industry-based certification

Results from the current study reflect that male Texas high school graduates earned industry-based certifications at a higher rate than female Texas high school graduates across the 2018-2019, 2019-2020, and 2020-2021 school years. This finding is congruent with research conducted by Burillo (2012), where boys had a higher rate of attainment of Marketable Skills Achievement Award certificates than girls. The results of the current study also align with observations presented by previous researchers (e.g., Casto & Williams III, 2020; Fluhr et al., 2017; Leu & Arbeit, 2020), where boys had higher enrollment rates in CTE and STEM related courses than girls. A final point of alignment is observed in the increase in industry-based certification attainment by both male and female graduates across the three years of data analyzed. This observation is commensurate with that of Giani (2022), who determined that industry-based certification attainment increased for all Texas high school graduates from 2017 to 2019.

## Implications for Policy and for Practice

Multiple implications for policy and practice arise from the current research study. With respect to policy, foremost, Texas high school officials in the public K-12 setting must ensure robust course offerings are in place that provide students the opportunity to earn industry-based certifications. These courses must be sequenced as specified by the Texas Education Agency so that students gain the requisite knowledge to be well prepared for assessments associated with industry-based certification attainment. Similarly, campus and district program managers must monitor student enrollment within CTE programs to identify the gender ratio present in associated courses. Attention must be distributed to programs that are characterized by enrollment statistics that favor one gender over another – particularly programs comprised of a majority of boys. In such situations, program directors should implement educational opportunities designed to inform members of the opposite gender of the benefits of program enrollment, including the employment opportunities associated with gaining industry-based certifications.

From the financial aspect, campus and district administrators should monitor enrollment and completion statistics to ensure funds are maximized by supporting the continuation of programs that combine substantial enrollment with substantial program completion. Further, program directors must maintain awareness of evolving career fields and associated programmatic offerings to ensure students are competitively prepared to interview for entry-level career opportunities. Finally, legislative officials must ensure instructional mechanisms and funding systems are available that provide campus and district level staff the opportunity to offer robust career preparation programs.

The findings from this study were that participation in industry-based programs is dominated by male high school students. With jobs no longer being necessarily gender based and opportunities to earn an equitable income should exist for all, industry-based programs must be offered equally to male and female students. School leadership must be attuned to the current gender disparities and ensure all industry-based programs being offered are equitably and appropriately set up for female and male students. An additional role of school leadership is to ensure the counseling department shares industry-based certification opportunities equally to both genders. Our role as school leaders is to provide the most appropriate education to all students of both genders by providing coursework options that help them meet their high school goals as well as their post high-school goals.

## Recommendations for Future Research

Multiple research opportunities exist as an extension of the current research investigation. As presented in previous research (e.g., Casto & Williams III, 2020; Fluhr et al., 2017; Leu & Arbeit, 2020), boys enroll in Career and Technical Education and STEM related courses at higher rates than female students. Therefore, the identification of Career and Technical Education and STEM programs offered in Texas public high schools, with specific analysis of the gender composition of students enrolled in those programs, would provide valuable insight for programmatic decision making. A second potential for research would be the analysis of the metrics met by girls who graduated with the Texas Education Agency designation of College, Career, or Military Ready. A final research area would be to extend the current analysis beyond three school years. A larger sample of school years would provide an opportunity to further analyze trends in industry-based certification attainment. Although statistically

significant differences were revealed in this article with respect to industry-based certification attainment rates between male and female Texas high school graduates, the margin of difference was relatively small – however, the gap in attainment rate grew across the three school years studied. Analysis of additional school years will reveal if this trend continues or if gaps in attainment begin to close, similar to the dynamics presented by Casto and Williams III (2020) and Fluhr et al. (2017).

## Conclusion

This statewide, multiyear study included analyses of industry-based certification attainment rates between male Texas high school graduates and female Texas high school graduates for the 2018-2019, 2019-2020, and 2020-2021 school years. Statistically significant differences were present in attainment rates for each of the three years of data analyzed, with male students earning certifications at a higher rate than female students. The number of industry-based certifications increased annually from 2018-2019 through 2020-2021. Male Texas high school graduates had a 10.25% increase in certification attainment across the three-year time period, whereas female students had an 8.61% increase. Attainment rate differences were relatively small; however, because male Texas high school graduates earned certifications at a higher rate than female graduates, the gap in attainment widened from 1.68% in 2018-2019 to 3.32% in 2020-2021.

## Declarations

*Publisher's note:* Culture, Education, and Future remains neutral with regard to jurisdictional claims in published maps and institutional affiliation.

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# Preparing early educators for the current context of social emotional learning: A content analysis of course descriptions

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## Abstract

Despite the well-established need for teacher preparation in child guidance and social emotional learning, studies have found a lack of robust course offerings in these areas. Further, the United States context for children's social emotional development is changing due to the global pandemic, racial unrest, and increased gun violence. The National Association for the Education of Young Children (NAEYC) has put forth updated teacher competencies to address the changing context as well as new research on early learning. However, little is known about how teacher education programs have implemented the updated guidelines around teacher competencies. For this journal article, we systematically examined 314 early childhood education programs of study from U.S. universities. We share a content analysis of 237 course descriptions from courses dedicated to children's social emotional learning. We found 26% of programs require no course on social emotional learning. We also identifed the four most and three least represented competencies around social emotional learning. Our content analysis reveals that behaviorist theory is predominant in the design of courses and sociocultural influences are under-represented. We provide implications for regularly updating course descriptions to address the needs of children and families in the ever-changing context of education.

## Introduction

Gaining social and emotional skills is a main goal of early childhood. However, teachers in the United States report being under-prepared to support children exhibiting difficult behaviors (U.S. Department of Education, 2018). School discipline practices continue to disproportionately punish children of Color and children with disabilities (U.S. Department of Education, 2016), and rates of childhood anxiety and depression are increasing (Lebrun-Harris, et al., 2022). Further, the context of children's social and emotional learning is changing due to a global pandemic, increased gun violence in U.S. schools, and growing racial unrest. To keep up with the changing context of education and research in the field of children's social emotional learning, the National Association for the Education of Young Children published updated teacher competency guidelines in 2020. These ongoing factors warrant an evaluation of what theories and skills preservice teachers are being taught in their undergraduate early childhood education programs. Our search of the literature on child guidance and management course offerings found only two national studies of U.S. education programs,

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and each of these were surveys of program directors about what topics are taught and how often (Buettner et al., 2016; Flower et al., 2017). These two studies identified a lack of robust course offerings in child guidance and management. We seek to fill a gap in the literature with a systematic examination of the programs of study of U.S. institutes of higher education that offer bachelor's degrees in early childhood education and a content analysis of 237 course descriptions from courses dedicated to children's social emotional learning. Our purpose is to better understand how state universities in the U.S. conceptualize child guidance and management and present that conceptualization to the public and pre-service teachers.

## The Importance of Social Emotional Learning in the Early Years

One of the main goals of early childhood (birth to age eight) is the attainment of social and emotional skills associated with self-regulation, emotional knowledge, and prosocial interactions (Friedman et al., 2021). Children's strong social emotional skills are positively associated with social and academic success in school (Denham & Brown, 2010). These social and emotional skills are developed through interactions with others in social settings including early childhood classrooms (Rakap et al., 2018). Early childhood educators have been found to have profound influence on the social emotional learning (SEL) of young children through explicit teaching of social and emotional skills (Ashdown & Bernard, 2012; Schonert-Reichl, 2017), the enactment of formal social curricula (Brownell & Parks, 2022; Hunter & Hemmeter, 2009; Soroko, 2016), and informal day-to-day interactions (DeVries & Van, 2012). Teachers who receive training on developing positive child-teacher relationships, supporting children's SEL, and navigating children's disruptive behaviors have been found to establish stronger relationships with their students (Haslip, 2018) and lead classrooms with lower levels of peer-to-peer and child-teacher conflict (Morris et al., 2013). Indeed, the 2010 and 2020 editions of the National Association for the Education of Young Children (NAEYC)'s *Professional Standards and Competencies for Early Childhood Educators* list "Understanding positive relationships and supportive interactions as the foundation of [educators'] work with young children" as key competency 4a.

## Teacher Preparation to Support Social Emotional Learning

Despite the well-researched need for teacher preparation in child guidance and SEL, early childhood teacher education programs have been found to be inadequate in preparing teachers in these areas. In their survey of 175 university early childhood education program directors, Buettner et al. (2016) found the promotion of children's social and emotional development is often discussed in only one or several course sessions rather than having a full course dedicated to the topic. Similarly, in a survey of 72 undergraduate education program directors in one Southwest state, Flower et al. (2017) found only 62% of programs included "courses or experiences with a classroom or behavior management focus" (p.166). The lack of robust teacher preparation in the area of student SEL and guidance correlates with lack of skills and understanding among teachers. According to the U.S. Department of Education (2018), only 55.1% of early career public school teachers reported being well-prepared to handle a range of classroom management or discipline situations (p. 29, Appendix A).

Further, there are variations in the ways teacher preparation programs conceptualize courses on SEL and the social environment of early education settings, with some courses being framed as classroom or behavior management and others as child guidance (Thomas, 2019).

These variations reflect theoretical assumptions about the ways children learn social, emotional, and moral concepts and skills (DeVries & Zan, 2012; Gartrell, 1997). For decades, the National Association for the Education of Young Children has advocated for constructivist and sociocultural approaches to socio-moral and emotional education for young children in rejection of behaviorist approaches (Bredekamp, 1987; Carr & Boat, 2019; Gartrell, 1997). Constructivist and sociocultural approaches understand the learner as a co-creator of knowledge who learns through social interactions and is profoundly influenced by the cultural context (DeVries & Zan, 2012; Gartrell, 1997). In contrast, behaviorist approaches to child discipline conceptualize the learner as motivated by social and material rewards and learning from the direct teaching of concepts and skills (Duncan et al., 2000; Horner et al., 2009). More recently, there have been movements to integrate humanist and behaviorist approaches to teaching social skills, especially in regard to meeting the needs of developmentally- and ability-diverse classrooms (Carr & Boat, 2019; Shepley & Grisham-Brown, 2019).

## The Sociocultural Context of Children's Social and Emotional Learning

While pre-service teachers report being under-prepared to support children's healthy SEL and navigate disruptive behaviors, the sociocultural context of children's social and emotional learning has become more difficult for children, families, and teachers to navigate. Children and families have experienced the stressors of a global pandemic (Barlett & Thompson, 2020), increased gun violence in schools (Delaney, 2017), and racial unrest (Chang et al., 2020). These sociocultural factors contribute to increased diagnoses of anxiety and depression among young children and their family members (Lebrun-Harris, et al., 2022).

Further, school discipline practices continue to contribute to unequal outcomes for young children of Color and those who have been identified as differently abled (US Department of Education, 2016). Beginning in preschool, Black boys and girls are suspended and expelled at a higher rate than white children and are more likely to be disciplined through law enforcement (Department of Education, 2016). Indigenous, Latinx, and multiracial boys as well as children with disabilities are disproportionately suspended in K-12 public schools (Department of Education, 2016). Recognizing the need for early education settings to better serve children with disabilities and racially minoritized children, Lim and Able-Boone (2005) recommend infusing teacher cultural responsiveness competencies in all teacher preparation courses. Likewise, NAEYC, the national accrediting body for early childhood higher education, recently updated its publications to recognize the impact of sociocultural factors on children's development and the responsibility of teacher education programs to support teachers in addressing unequal discipline outcomes for young children (NAEYC, 2020a, 2020b).

## NAEYC Professional Standards and Competencies

The National Association for the Education of Young Children (NAEYC) is a professional membership and advocacy organization that has national and international impact on early childhood education. One essential function of NAEYC is to put forth position statements that address common concerns in the field. Three statements that have immense impact on early childhood teacher preparation in the United States are: Developmentally Appropriate Practice, Code of Ethical Conduct, and Professional Standards and Competencies. NAEYC put forth its initial position statement on developmentally appropriate practice in 1987 in response

to concern that inappropriate teaching practices and behavioral expectations for young children were prevalent in rapidly expanding preschool and kindergarten programs (NAEYC, n.d.). The early childhood education field has continued to expand with increased use of group care for infants and toddlers (Aboud & Prado, 2018) and the expansion of public preschool programs (Barnett & Friedman-Krauss, 2019). NAEYC has responded to these changes and the growing body of research on early childhood education by consistently updating statements on developmentally appropriate practice as well as developing other position statements including the Professional Standards and Competencies for Early Childhood Educators (PSCECE). The PSCECE are designed to serve as a core document for the field that can be used by states to develop their own standards and align professional and policy structures (NAEYC, 2010; 2020). NAEYC first published a set of professional competencies in 2010 and updated them to the current PSCECE in 2020.

The 2020 PSCECE recognize the impact of context on child development and learning, including the effects of structural inequities on young children and their families, and require that early childhood educators gain an understanding of these processes (NAEYC, 2020). Regarding child guidance and discipline practices, the 2020 competencies require that "[e]arly childhood educators reflect on their own values and potential biases" (NAEYC, 2020, p. 14) and

> work […] with colleagues and families to use positive and supportive guidance strategies for all children to help them navigate multiple home and school cultural codes, norms, and expectations and to prevent suspensions, expulsions, and other disciplinary measures that disproportionately affect young children of color. (p. 19)

In this study, we utilized the 2020 NAEYC PSCECE to identify the most up-to-date nationally recognized teacher competencies for child guidance and teaching of social and emotional skills.

## Method

To better understand how early childhood teacher education programs conceptualize and publicize courses designed to prepare teachers to support children's SEL and facilitate the social environment of the classroom, we collected and analyzed programs of study and course descriptions from a national search of early childhood education programs. Informed by the 2020 NAEYC PSCECE and the 2010 NAEYC Standards for Initial & Advanced Early Childhood Professional Preparation Programs, we conducted qualitative content analysis (Stemler, 2000) of 237 course descriptions. The following research question guided our study: *Which competencies and skills are included in course descriptions, and which are omitted?*

### Data Collection

Data collection consisted of two stages and took place from September 2019 to May 2020. The first stage was identifying early childhood education licensure programs. We identified a list of universities with early childhood education programs across the United States using the NAEYC Early Childhood Higher Education Directory (NAEYC, 2019). We limited our search to public institutions of higher education that provide bachelor's degrees in early childhood education that lead to licensure as such programs meet state guidelines and are representative of national and regional ideologies around early childhood education. We identified 314 higher education institutions that met the selection criteria.

The second stage of data collection was locating programs of study and collecting course descriptions from publicly available resources. We looked for methods courses that prepare teachers to address the social and emotional demands of early childhood educational spaces. Key words included: guidance, management, social, emotional, and behavior. If we did not find a course title that included one of these keywords, we scanned course titles and descriptions within the program of study to find relevant courses. Examples of qualifying course titles include Social/Emotional Learning and Development and Human Behavior and Relations in the Classroom. We identified 239 course titles that fit the selection criteria. Upon identifying relevant courses, we gathered 237 course descriptions from program web pages and course catalogues. We were unable to locate two course descriptions. Data were compiled into a central database and cross-checked for accuracy among researchers weekly.

## Data Analysis

Data collection and analysis took place from September 2019 to December 2022. During that period, NAEYC published the 2020 Professional Standards and Competencies for Early Childhood Educators (PSCECE), a revised version of the 2010 NAEYC Standards for Initial and Advanced Early Childhood Professional Preparation Programs. The publication of the 2020 PSCECE led us to update our codebook (see Table 1.)

**Table 1.** Excerpt of codebook for content analysis of course descriptions

| Code | Source of code | Relevant quote from NAEYC document | Clarifying definition | Example phrases from course descriptions |
|---|---|---|---|---|
| Relationships with Peers | 2010 and 2020 NAEYC PSCECE | "children's close relationships with adults and peers" (NAEYC, 2010, p. 21)  "build positive relationships with each child and between children" (NAEYC, 2020, p. 17) | Teacher support of student-to-student relationships including cooperation, friendship, and empathy | "conflict resolution"  "pro-social" |
| Addressing Challenging Behaviors | 2010 and 2020 NAEYC PSCECE | "addressing children's challenging behaviors" (NAEYC, 2010, p. 35)  "anticipating individual children's difficult experiences and offering comfort and guidance during those experiences" (NAEYC, 2020, p. 19) | Teacher attending to difficult student behaviors after they have occurred. | "reactive"  "behavior change techniques" |
| Emotional Understanding | 2010 and 2020 NAEYC PSCECE | "emotional understanding" (NAEYC, 2010, pp. 12, 35)  "emotional skills. . . to manage or regulate their expressions of emotion and, over time, to cope with frustration, develop resilience, learn to take on challenges, and manage impulses effectively" (NAEYC, 2020, p. 17) | Student skills around naming and understanding the emotions of self and others | "enhance children's social/emotional learning"  "emotional literacy" |

We found most codes were supported by both documents. However, we recognized a reduction in reliance on child development theory and an increased emphasis on creating physical and social environments. The most notable change from the 2010 to 2020 educator preparation documents was a recognition of the influence of culture and societal context,

including structural inequities, on child learning and development. In addition to deductive coding based on the 2020 PSCECE and NAEYC's (2010) Standards and Competencies document, we engaged in inductive coding with new codes emerging from the data set (Elliot, 2018). Table 1 is an excerpt from our codebook illustrating how we generated codes and their definitions. We began by identifying relevant quotes from the NAEYC (2010, 2020) PSCECEs, then we co-wrote clarifying definitions for our study and listed examples we found as we coded course descriptions.

## Findings

We begin our findings by sharing an overview of the presence of courses on SEL and Social Environments in 314 programs of study at U.S. public universities with bachelor's degrees in early childhood education. We looked carefully at each program of study to identify courses that focus on children's SEL or the social aspect of the early learning environment and sorted programs of study into those that required zero, one, or two qualifying courses. After summarizing findings around the inclusion of courses on SEL in programs of study, we present the findings of our content analysis of 237 course descriptions. We identified the four teacher competencies that are most often represented in course descriptions and the three that are least represented. We situate each of these seven competencies in the field of early childhood education and share examples of how they appear in course descriptions.

### Course Requirements in Programs of Study

Our survey of 314 early childhood education undergraduate programs found most programs required one course on SEL and/or the social environment of the early education setting, but 26% of programs required no such course. (See Table 2.)

**Table 2.** Program requirement of courses on SEL and Social Environments

| Categories | $n$ | % |
|---|---|---|
| Programs that require 0 courses | 83 | 26.4 |
| Programs that require 1 course | 225 | 71.6 |
| Programs that require 2 courses | 6 | 1.9 |
| Total number of programs: 314 | | |

These findings provide updated data based on a large sampling of public university programs of study. We are encouraged to find that nearly 74% of programs require at least one course on SEL and/or the social learning environment, as this is a slightly higher percentage than was found in similar studies by Flower et al. (2017) and Buettner et al. (2016). However, we are concerned by the many programs that require no such course. In the following sections, we look more closely at the content of the courses as outlined in publicly available course descriptions.

### Most Prevalent Competencies

The following skills were most often included in course descriptions: 1) Understanding and Using Theory, 2) Addressing Challenging Behaviors, 3) Promoting Peer Relationships, and 4) Promoting Supportive Teacher/Student Relationships (see Table 3). In the following

paragraphs, we define each of these skills and their importance, then describe the ways the skill was presented in course descriptions. Two skills, promoting peer relationships and promoting positive teacher/student relationships, had significant overlap, so we presented them together.

**Table 3.** Count and percentage of 4 most prevalent codes

| Codes | *n* | % |
|---|---|---|
| Understanding and using theory | 118 | 49.7 |
| Addressing challenging behaviors | 82 | 34.5 |
| Promoting peer relationships | 73 | 30.8 |
| Promoting supportive teacher-student relationships | 73 | 30.8 |

### Understanding and Using Theory

The field of early childhood education places importance on applying developmental and learning theories to care and education as evidenced by NAEYC's long-standing emphasis on developmentally appropriate practice (NAEYC, 2020a). The latest versions of NAEYC's position statements on developmentally appropriate practice and teacher competencies demonstrate new attention to sociocultural theories of development and learning. Standard 1 of the PSCECE is titled *Child Development and Learning in Context* and asserts that competent early childhood educators make decisions that are both "grounded in an understanding of the developmental period of early childhood from birth through age 8" (NAEYC, 2020b, p. 11) and an "understand[ing] that children learn and develop within relationships and within multiple contexts, including families, cultures, languages, communities, and society" (p. 11).

*Understanding and Using Theory* was the most frequently used code in our codebook with nearly fifty percent of course descriptions including theoretical grounding. The theory was typically mentioned in general terms with phrases such as "based upon educational theory and current related philosophies," "integrates research from various disciplines," and "knowledge of different approaches." Specific theories mentioned in the PSCECE include: Family theory, motivational theories, and theories about types and stages of play. In addition to general statements about theoretical grounding and mention of a specific theory, we found statements that reflected two often contradictory over-arching theories: developmentally appropriate practice and behaviorist theory. The developmentally appropriate practice was mentioned explicitly in 21 course descriptions. Examples of phrases coded *Understanding and Using Theory* with explicit mention of developmentally appropriate practice include "an in-depth study of developmentally appropriate guidance theories" and "using principles of developmentally appropriate child guidance and classroom management." The phrase *behaviorist theory* was rarely used explicitly, but the application of behaviorist theory was stated or implied in 26 course descriptions with phrases including "techniques of applied behavior management," "basic principles of applied behavior analysis and modification," and "Perspectives of psychoanalysis, individual psychology, behaviorism, and cognitive psychology." Some course descriptions included both behaviorist theory and theories that take development and context into account. Examples include: "Using behaviorist and constructivist frameworks" and "A detailed investigation of behavioral and humanistic approaches."

### Addressing Challenging Behaviors

Nearly 35% of course descriptions included statements we coded *Addressing Children's Challenging Behaviors.* We derived this code from the 2010 PSCECE which stated, "A flexible, research-based repertoire of teaching/learning approaches to promote young children's development. . . [includes] Addressing children's challenging behaviors" (NAEYC, 2010, p. 35). The 2020 PSCECE do not include the phrase *challenging behaviors.* However, approaches to positive child guidance are described under Standard 4: Developmentally, Culturally, and Linguistically Appropriate Teaching Practices, where the following can be found, "Providing social and emotional support and positive guidance" (NAEYC, 2020, p. 19). Subskills of this competency that directly relate to addressing children's challenging behaviors are (NAEYC, 2020b, p. 19):

- "Learning the calming strategies that work best for individual children"
- "Anticipating children's difficult experiences"
- "Seeking help from colleagues, as needed"
- "Directing and redirecting behavior"
- "Scaffolding peer conflict resolution"

Based on these subskills, one might summarize the approach to addressing children's challenging behaviors depicted in the 2020 PSCECE as individualized, relationship-based, and scaffolded. However, this approach was not often represented in course descriptions. Most course descriptions mentioned challenging behaviors in general terms such as "handling challenging student behaviors" and "respond to difficult persistent behaviors." Of the 82 phrases we coded *Addressing Challenging Behaviors*, 31 contained at least one of the following phrases related to behaviorist approaches to child discipline: *functional behavior analysis/assessment, positive behavior support, applied behavior assessment, modifying behavior*, and *behavior intervention*.

### Promoting Positive School Relationships

Both the 2010 and 2020 editions of the PSCECE recognize "caring, supportive relationships and interactions as the foundation for work with young children" in key competency 4a (2020, p. 10). Both editions also include competencies around supporting children's relationships with peers in recognition that positive peer relationships support healthy social and emotional development. Educator competencies that promote positive relationships with peers include, "creating a caring community of learners" (NAEYC, 2020b, p. 17) and "scaffolding peer conflict resolution" (NAEYC, 2020, p. 19). Thus, our code book included two distinct codes for promoting positive school relationships: *Promoting Peer Relationships and Promoting Supportive Teacher/Student Relationships.* When coding, we found that often course descriptions discussed classroom relationships in general terms such as "positive social environment" and "a caring and respectful classroom community" instead of making a distinction between teacher/child and peer relationships. When such general terms were used, we coded them using both codes. Thus, there was much, but not complete, overlap between the two codes resulting in the same frequency count, 73 out of 237, for each code.

**Promoting Supportive Teacher/Student Relationships.** Research indicates close teacher/student relationships in early education are associated with social emotional skill development and student academic success (Hamre & Pianta, 2001; Marks et al., 2023; Pianta & Stuhlman, 2019). Further, Black and Latino boys have been found to be less likely to have close relationships with teachers (Goldberg & Iruka, 2023). Despite its importance, only three course descriptions directly addressed the teacher/student relationships in particular. These three course descriptions used the following phrases: "emphasis on adult-child interaction," "build rapport with children and their families," and "emphasis on […] teacher-student relationships."

**Promoting Student Relationships with Peers.** Positive peer relationships and the ability to work collaboratively with peers can increase students' enjoyment of school and their learning (Gowing, 2019; Wentzel, 2017). When children have peer friendships at school, they have more opportunities to practice social skills (Riley et al., 2007). Phrases that were specific to peer relationships, as opposed to teacher/child relationships included "social interactions," "socially appropriate behavior," and "collaborative learning." Peer conflict resolution came up as a distinct skill to support peer relationships in the PSCECE and in course descriptions. Peer conflicts are a natural context for learning social and emotional skills as well as creative problem solving (Chen et al., 2021; DeVries & Zan, 2012). Further, in their literature review on reducing school gun violence, Price and Khubchandani (2019) recommend an increased focus on peer conflict resolution in schools. Teachers can scaffold children's successful negotiation of conflict in a manner that supports prosocial skill development (DeVries & Zan, 2012; Vestal & Jones, 2004), and research demonstrates teacher training on peer conflict resolution leads to increased social skills in children (Blunk et al., 2017; Vestal & Jones, 2004). When looking specifically for the teacher competency of scaffolding peer conflict resolution, we found that 15 course descriptions included supporting peer conflict resolution with statements like "promote conflict resolution" and "developing […] social-problem competencies in young children."

### Least Prevalent Competencies

Noting which topics and competencies are least prevalent in course descriptions can be just as revealing as pointing out which are most prevalent. In this section, we present the three least prevalent competencies. The following skills were present in less than 5% of course descriptions: 1) *Supporting Children's Emotional Knowledge*, 2) *Promoting Children's Sense of Security*, and 3) *Considering Bias and Its Impact on Guidance and Discipline*. (See Table 4.) In the following paragraphs, we describe the importance of each skill and the nature of their representation in course descriptions.

**Table 4.** Count and percentage of 3 least prevalent codes

| Codes | *n* | % |
|---|---|---|
| Supporting children's emotional knowledge | 11 | 4.6 |
| Promoting children's sense of security | 4 | 1.7 |
| Considering bias and its impact on guidance and discipline | 1 | 0.4 |

### Supporting Children's Emotion Knowledge

Distinct from emotion regulation, emotion knowledge is the ability to accurately interpret the emotions of self and others and recognize situations that may elicit strong emotions (Denham et al, 2012). Emotion knowledge is associated with academic achievement (Nix et al., 2013; Ursache et al., 2020) and social competence (Gal-Szabo et al., 2019, Trentacosta & Fine, 2010). One way children attain emotion knowledge at school is through focused interactions with teachers often guided by social/emotional curricula (Garner et al., 2019; Morris et al., 2013). The 2010 NAEYC Standards for Initial and Advanced Early Childhood Professional Preparation Programs list "emotional understanding" as one of the skills early educators must promote through a "well-planned, intentionally implemented, culturally relevant curriculum" (p. 12). While the 2020 PSCECE do not include the phrase emotional understanding, it does refer to *emotional skills* (NAEYC, 2020, p. 17).

We coded eight phrases in eight distinct course descriptions *Supporting Children's Emotional Knowledge*. Five of these phrases were written in general terms such as, "enhance children's social/emotional learning" and "addressing the social/emotional competence of typically and atypically developing children." Three phrases specifically addressed emotion knowledge: "emotional understanding," "emotional literacy," and "emotional intelligence."

### Promoting Children's Sense of Security

The 2020 PSCECE list, "Promoting children's physical and psychological health, safety, and sense of security" (NAEYC, 2020, p. 13) as an educator competency under standard 1.d. When children feel psychologically and physically safe, they can engage in higher order thinking and learning (Maslow, 1970). Psychological safety includes feeling assured that one's emotions, ideas, and actions will be validated (Wanless, 2016) and a sense of being well-known and accepted, "free from social identity or stereotype threats that exacerbate stress and undermine performance" (Darling-Hammond & Cook-Harvey, 2018). When children feel psychologically safe, they are more likely to exercise agency and take intellectual risks (Wanless, 2016).

In the current context of education in the United States, physical and psychological safety at school is of urgent importance. Along with the real threat of illness for children and their families, the COVID-19 global pandemic led to many potentially frightening changes for young children, such as masking and social distancing measures (Bartlett & Thompson, 2020). Likewise, even young children must contend with school intruder drills, safety lockdowns, and the real threat of school shootings (Delaney, 2017).

In light of the importance of psychological and physical safety and the current context of education, teachers' skill at promoting children's sense of security is especially important. Despite this, we found only four of the 237 course descriptions we analyzed explicitly addressed promoting children's sense of security. These four phrases were: "create safe environments," "child stress reduction," "building caring and trusting classroom communities," and "fostering the sense of belonging."

*Considering Bias and Its Impact on Guidance and Discipline*

Abundant research demonstrates the nefarious consequences of structural inequities (Annamma & Handy, 2019; Noguera, 2003) and teacher bias (Boonstra, 2021; Bryan, 2017; Gilliam et al., 2016; Sabol et al., 2022) on student discipline outcomes for minoritized students. The 2020 PSCECE mandate that "[e]arly childhood educators reflect on their own values and potential biases" (NAEYC, 2020b, p. 14) and "prevent suspensions, expulsions, and other disciplinary measures that disproportionately affect young children of color" (p. 19). However, only one course description in the data set of 237 addressed the issue of teacher bias and its effect on child discipline. We found the following statement in the course description for a course titled *Human Relations*, "Focuses on . . .the dehumanizing impact of biases and negative stereotypes; and the human relations approach to teaching."

While only one course description explicitly addressed the problem of teacher bias in child discipline, many course descriptions addressed meeting the needs of diverse students in general terms. Our codebook included two distinct codes regarding serving minoritized children and families. The 2010 guide to the standards includes a section on Diversity, Inclusion, and Equity in which NAEYC defines diversity in terms of cultural, linguistic, and socioeconomic diversity and developmental diversity (NAEYC, 2010). From this, we developed the codes: *Meeting the needs of children who are* 1) *Culturally Diverse* and 2) *Developmentally Diverse*. We coded 42 phrases *Meeting the Needs of Children who are Culturally Diverse* and 60 phrases *Developmentally Diverse*. There is significant overlap between these two codes; we coded phrases that address diversity in a general manner using both codes. Phrases coded as pertaining to both cultural and developmental diversity often represented the notion of inclusive classrooms or inclusion of all children. Examples include: "Prepares teachers to work in multicultural general and special education settings with children of all ages from various backgrounds," "teacher candidates will understand the many dimensions of student diversity," and "understanding the developmental, cultural, and group dynamics underlying children's actions." While these phrases address the needs of diverse students in general, they are unlikely to translate to the specific skill of examining one's own bias and its potential effects on child guidance and discipline practices.

## Discussion

Our survey of 314 state university programs of study found nearly 26% of programs in early childhood education require no course in children's social emotional learning or the social context of the classroom. Our content analysis of 237 course descriptions found: behaviorist theory and behaviorist approaches to addressing challenging behaviors are prevalent in course descriptions, classroom relationships are emphasized in general terms, children's emotional knowledge and sense of security are under-represented, and teacher bias is rarely addressed. Here we discuss these findings as they relate to each other.

### Prevalence of Behaviorist Theory in Course Descriptions

Behaviorist theory was often evident in course descriptions. The 2022 PSECE emphasizes sociocultural influences on children's development and learning, including the harmful effects of racialized oppression at the system level. Behaviorist theory tends to ignore cultural influences and focus instead on clear communication of behavioral expectations and systems of rewards and punishments (Thomas, 2019; Horner et al., 2009). A major critique of

behaviorist approaches to learning in early childhood is that such approaches emphasize heteronomous rather than autonomous morality and teacher control rather than child agency (DeVries & Zan, 2012). Behaviorist approaches to child discipline practices have been found to be especially harmful to children of Color due to disregard of sociocultural influences on teachers' perceptions of and responses to problematic social behaviors (Thomas, 2019), over-punishment of children of Color (Bal & Trainor, 2016; Reno et al., 2017), and the sorting nature of reward and punishment systems (Brownell & Parks, 2022). It is important to note many in the field of early childhood special education assert the utility of behaviorist theory (Duncan et al., 2000; Shepley & Grisham-Brown, 2019), contending children's behavior may sometimes be "so detrimental to [themselves] and to the other children that additional measures [such as schedules of reinforcement] must be used to achieve quick results and restore a sense of psychological safety in the classroom community" (Duncan et al., 2000, p. 195). It is common to adopt intervention using Applied Behavior Analysis (ABA) to work with children with Autism. However, such behaviorist-based practices have recently been challenged in their effectiveness in comparison to developmental and naturalistic developmental behavioral intervention [NDBI] approaches (Sandbank et al., 2020). Grisham-Brown et al. (2017) advocate for a blended practice that utilizes developmentally appropriate approaches as well as behaviorist strategies so that teaching and discipline practices are individualized and engaging. As we consider the merits of incorporating behaviorist approaches in early childhood special education, we would like to point out that not only have children of Color been found to be disproportionately negatively impacted by behaviorist approaches, but they have also been over- and mis-represented in special education (Zhang et al., 2014).

## Lack of Sociocultural Theory in Course Descriptions

The field of early childhood education in the United States was founded on social constructivist theory and, after decades of research, has more recently embraced sociocultural theories of child development and learning (NAEYC, 2020a). Sociocultural theory recognizes the profound influence of culture on development and asserts learning occurs through interactions with individuals and cultural artifacts in a cultural context (Vygotsky, 1978). With more in-depth inclusion of sociocultural theory in its resources on developmentally appropriate practice (NAEYC, 2020a) and teacher competencies (NAEYC, 2020b), NAEYC has also recognized the harmful impact of systemic inequities and individual biases on child learning and development. Theoretical grounding in sociocultural theory was not robustly represented across course descriptions.

In both social constructivist theory and sociocultural theory, healthy relationships are understood as foundational to student learning. While we found classroom relationships were often mentioned in course descriptions, they were typically represented in general terms such as "positive social environment." These general terms did not fully recognize "caring, supportive relationships and interactions as the foundation for work with young children" (NAEYC, 2020, p. 10). Teacher-child relationships and peer conflict resolution, in particular, were not often found in course descriptions. Strategies for supporting teacher/child and peer relationships are not always intuitive, and teacher candidates do not often have direct experience with such strategies from their own schooling (Carnoy & Tarlau, 2019). Relatedly, supporting children's emotion knowledge was not well-represented in course descriptions. Emotion knowledge and ability to express emotions effectively is known to support teacher-

child relationships (Denham, 2023), peer friendships (Petrides et al., 2006), and academic interactions (Alzahrani et al., 2019).

Finally, from a sociocultural standpoint, teacher preparation courses should reflect the needs of the current cultural and sociopolitical context. Our findings suggest course descriptions rarely reflect the unique challenges of SEL in today's context. As described above, the current context of education is affected by increased gun violence in schools, the Covid 19 pandemic, political unrest, and the disproportionate application of harsh discipline practices according to race and ability. A call to action published in the Journal of Teacher Education (Carter Andrews et al., 2018) identifies three gap areas in teacher preparation programs when considering the current context of education. The first two gap areas are directly related to our findings: 1) supporting student physical and psychological safety and 2) preparing teachers to discuss difficult topics including systemic oppression (Carter Andrews et al., 2018). Relatedly, in their review of the literature on reducing gun violence in schools, Price and Khubchandani (2019) recommend schools expand social educational interventions such as peer conflict resolution, peer mediation, and reduction of bullying. We understand students' sense of security, supported social interventions, and teachers' ability to counter systemic oppression to be intimately linked. Teachers cannot effectively carry out a social curriculum that supports all students' SEL if they do not possess a deep understanding of systemic oppression and their own relationships to oppressive systems (Thomas, 2019; Bryan, 2017; Mentor & Sealey-Ruiz, 2021). We also recognize the work will take significant change as teacher education has been found to be race evasive in terms of curriculum and pedagogy (Chang-Bacon, 2022; Jupp et al., 2019), and the current sociopolitical context includes social and legislative pressures to limit discussions of systemic oppression in schools (Gabriel & Goldstein, 2021) and universities (Myskow, 2022).

## Limitations

Data for this study were limited to publicly available programs of study and course descriptions. By their nature, course descriptions only provide a general overview of the content of a course. They are often created by university curriculum teams, state departments of education, or individual instructors for use in course catalogs. Course descriptions are the public means by which courses are described to students, faculty who teach the course, those making decisions about transfer credits, and other stakeholders. While it is not uncommon for instructors to adapt the content of a course based on their own expertise and current research (Fuentes et al., 2021), instructors are understood to be beholden to course descriptions. Course descriptions are often used as a data source for understanding trends in course content across many programs (see Aasheim et al., 2015; Jones & Warhuus, 2018; Strekalova-Hughes & Ismail, 2019).

## Implications

Course descriptions inform the public and the education community of the rationale for courses, key content, and skills to be learned by students who take the course. We recommend teacher preparation programs make their programs of study and course descriptions accessible to the public to better communicate the aims of the field. We recommend teacher preparation curriculum designers and state departments of education regularly undertake a re-examination of course descriptions and objectives in accordance with new teacher

competency guidelines, the latest research, and sociocultural factors affecting children and families.

Based on our content analysis, we have several implications regarding course content for child guidance, management, and discipline courses. First, we encourage instructors to support an adequate understanding of behaviorist, social constructivist, and sociocultural theories of learning so teacher candidates are prepared to evaluate social curricula and make theory-driven decisions in their child guidance practices. We recommend explicit teaching about the nature of classroom relationships and particular strategies to support healthy teacher/student and peer relationships. Grounded in NAEYC competencies and early childhood research, we assert emotion knowledge, i.e., children's ability to name their own emotions and the emotions of others, is essential content. Due to increasing rates of childhood anxiety and increased school gun violence, we recommend teaching preservice teachers strategies to promote children's psychological and physical safety. Finally, we recommend courses on children's SEL and school discipline practices, naming systemic oppression and implicit bias as factors that lead to disproportionate discipline outcomes and providing strategies to mitigate those forces.

## Conclusion

The context of early childhood education is changing. Young children and their families have experienced a global pandemic (Barlett & Thompson, 2020), are more likely to be diagnosed with anxiety and depression (Lebrun-Harris, et al., 2022), and are more likely to be affected by gun violence in schools (Delaney, 2017). The United States has experienced another racial reckoning (Chang, 2020), and school discipline disparities according to race and ability persist (United States Department of Education, 2016). National teacher competency guidelines have been updated to reflect this changing context and the latest research. The PSCECE (NAEYC, 2020) mandate greater emphasis on the ways socio-political contexts affect child development and learning, including the effects of structural inequities on young children and their families. The 2020 PSCECE also assert the need for early educators to examine their own bias in order to improve social emotional health and learning for minoritized children. Our study finds programs of study and course descriptions for courses on SEL, positive guidance strategies, and the social context of early education settings need to be updated. We hope our study might offer helpful implications for updating course descriptions for courses that support teacher competency in SEL and the social context of early education spaces.

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# Examining Algebra I performance differences among at-risk Texas Hispanic high school boys: A multiyear investigation

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## Abstract

This investigation examined the Algebra I End-of-Course exam performance of Hispanic boys who were at-risk and those who were not at-risk during the 2016-2017, 2017-2018, and 2018-2019 school years. Data for all students in Texas who took the Algebra I End-of-Course exam during these years were obtained from the Texas Education Agency. The analysis focused exclusively on Hispanic boys. Utilizing secondary data, a causal-comparative or ex post facto study was conducted. The inferential statistical procedures revealed statistically significant differences in performance for at-risk Hispanic boys across all three school years. In each of these years, a significantly lower percentage of at-risk Hispanic boys met the three grade-level standards (Approaches Grade Level, Meets Grade Level, and Masters Grade Level) compared to their not-at-risk peers. On average, at-risk Hispanic boys answered about 13 fewer items correctly than those who were not at-risk. These findings indicate that current instructional practices are not adequately meeting the needs of at-risk Hispanic boys. Policymakers and educational leaders are advised to review current programs and implement necessary changes to better support these students.

## Introduction

Academic achievement in schools throughout the United States can be predicted by income, race/ethnicity, gender ratio, and other student demographic variables (De Clercq et al., 2021). Student demographic variables are important to note because state assessment scores, college entrance exams, dropout rates, and other important academic indicators have used the aforementioned demographic factors to identify which student groups are more likely to be successful (De Clercq et al., 2021; Uline & Cline, 2005). In particular, and the focus of this article, Hispanic students experience barriers that increase their chances of falling into a widened achievement gap (Davis-Kean & Jager, 2014).

The Hispanic population in the United States has been more than 50% of the overall population growth in the last 10 years (U.S. Census Bureau, 2017). The growth of the Hispanic population has resulted in the doubling of Hispanic student enrollments in public schools in the past two decades. To address opportunity and achievement gaps documented for students of color, the No Child Left Behind Act of 2002 and the more-recent Every Student Succeeds Act of 2015 were passed by the federal government. Attention was specifically directed toward student

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demographic subgroups through the passing of the No Child Left Behind Act by quantifying achievement levels for each group (Lubienski & Crockett, 2007). Unfortunately, efforts initiated by the No Child Left Behind Act did not result in closing achievement gaps for Hispanic students. Hispanic students continue to perform substantially lower in core academic areas years after the passing of the legislation (Kotok, 2017). Succeeding the No Child Left Behind Act was the Every Student Succeeds Act in 2015. Each state was required in this act to submit data about the performance of public school students annually. According to the National Center for Education Statistics (2022a), however, achievement gaps for Hispanic students still have not improved.

With respect to gender, Hispanic boys in the United States are not closing the achievement gaps. Results from the 2019 administration of the National Assessment of Educational Progress, given every two years in Grades 4, 8, and 12, for Hispanic boys have decreased incrementally since 2013. Raw scores for Hispanic students were at the highest achievement level in 2013 since the assessment began in 1990, with Hispanic students having an average raw score of 285. This score, however, is below the cut score of the Proficient level. Since 2013, Hispanic students have performed lower (i.e., 282 in 2015, 283 in 2017, and 282 in 2019) than the high point raw score of 285. The performance of Hispanic boys on this assessment has decreased in the last four assessments (National Center for Education Statistics, 2022b). As such, the achievement gap in mathematics has widened for Hispanic boys.

With respect to the state of interest for this article, Texas, disparities in academic success for Hispanic students compared to White students have been documented beginning at the early elementary grade levels. In one such study, Rojas-Lebouef (2010) examined 16 years of data on Hispanic student performance on two Texas state-mandated Grade 5 mathematics assessments. In the time period examined, 1993-2009, the average mathematics passing percentage of Hispanic students was 82.44% compared to an average passing rate of 90.2% for White students. Rojas-Lebouef (2010) documented that achievement gaps were present in each of the 16 years of her investigation. As of 2010, Hispanic students had not narrowed the achievement gap as intended by the passing of the No Child Left Behind Act in 2002.

In reference to Grade 8 mathematics performance on the Texas state-mandated exam, Craft (2011) analyzed statewide data for seven consecutive school years (i.e., 2003-2004 through 2009-2010). Craft (2011) established that Hispanic students performed lower than state expectations in all seven years. Of note was that the mathematics achievement gap widened from Grade 5 to Grade 8. The average passing rate of Hispanic students in Grade 8 was 66.3%, compared to an average passing rate of 81.11% for White students (Craft, 2011). These studies add to the research literature that the achievement gap for Hispanic students increases by grade level compared to White students. The reason that this statistic is important is because Grade 8 is the year that is predictive of future college readiness as demonstrated in high school (Fuller et al., 2010).

With respect to the previous Texas state-mandated assessment in mathematics, Alford-Stephens (2016) analyzed the degree to which differences were present in mathematics achievement for the 2004-2005 through the 2011-2012 school years by student ethnicity/race. Results from her multiyear investigation are relevant to this article because the Texas state-mandated mathematics assessment was aligned to the Algebra I End-of-Course exam, as they are both state exit graduation requirements for mathematics. In her multiyear investigation,

Alford-Stephens (2016) established the presence of statistically significant mathematics achievement gaps by student ethnicity/race. Hispanic boys were statistically significantly outperformed by both Asian and White boys. The gaps that Alford-Stephens (2016) documented remained consistent across the eight years of data that she analyzed.

With respect to the current Texas state-mandated assessments, the Texas Academic Performance Report indicated that 33% of Hispanic students did not meet any of the three grade level performance standards (i.e., Approaches Grade Level, Meets Grade Level, and Masters Grade Level) on the Algebra I End-of-Course exam in the 2020-2021 school year. In the spring of 2021, 67% of Hispanic students met the Approaches Grade Level standard; 33% of Hispanic students met the Meets Grade Level standard; and only 16% of Hispanic students met the Masters Grade Level standard (Texas Education Agency, 2021). These results were in comparison to the 73% of all students who met the Approaches Grade Level standard; 41% of all students who met the Meets Grade Level standard; and 23% of students who met the Masters Grade Level standard. Regarding student gender and Algebra I End-of-Course exams, the Texas Education Agency reported in the spring of 2019 that 80% of boys met the Approaches Grade Level standard; 56% of boys met the Meets Grade Level standard; and 35% of boys met the Masters Grade Level standard.

Achievement gaps exist for Hispanic students based on their at-risk status. The Texas Education Agency defines a student at-risk if that student meets one or more of the 13 categories that make that student more likely to drop out of school. The 13 categories of the at-risk label for students in Texas are present on the Texas Education Agency Website. The at-risk categories that are directly related to academic performance are: (a) unsatisfactory performance on readiness assessments in Grades 1, 2, or 3, (b) failed credit in two or more subjects in Grades 7-12, (c) not advanced to the next grade level for one or more school years, and (d) unsatisfactory performance in same content assessment instruments for two or more consecutive school years (Texas Education Agency, 2022). Students who were labeled at-risk scored below the state average on the Algebra I End-of-Course exam. The Texas Education Agency reported in the spring of 2019 that 73% of students who were at-risk met the Approaches Grade Level standard; 43% of students who were at-risk met the Meets Grade Level standard; and 20% of students who were at-risk met the Masters Grade Level standard.

Achievement gaps, opportunity gaps, and higher at-risk status for Hispanic boys than other subgroups are well documented by researchers (Kent et al., 2017; Kim et al., 2015). After an intensive review of the existing research literature, no published articles could be located regarding Algebra I End-of-Course exam performance for Hispanic students who were labeled at-risk. Findings from this multiyear empirical analysis will help fill the existing gap in the research literature.

## Statement of the Problem

Closing the achievement gap has been a priority in the United States for decades. The No Child Left Behind Act, followed by the Every Student Succeeds Act, was legislation designed to ensure equity in academics for all students. According to the U.S. Census Bureau (2017), the Hispanic population has substantially increased since 1990. Texas and many other states that border Mexico have had the largest Hispanic population influx (U.S. Census Bureau, 2017). The Hispanic student population increase has mirrored the growth of the United States population in regard to the rate of increase (Texas Education Agency, 2019). The increase in

population has created more challenges for school districts to close the achievement gap for Hispanic students. Several researchers (e.g., Anderson et al., 2007; David & Marchant, 2015; Rojas-LeBouef & Slate, 2012) have documented the existence of achievement gaps for Hispanic students. Addressed in this investigation will be the performance of Hispanic boys by their at-risk status on the Texas state-mandated Algebra I End-of-Course exam.

## Purpose and Significance of the Study

The purpose of this article was to determine the degree to which the at-risk status of Hispanic boys was related to their performance on the Texas state-mandated Algebra I End-of-Course exam. Specifically examined was the degree to which the at-risk status of Hispanic boys was related to their performance on three grade level standards (i.e., Approaches Grade Level, Meets Grade Level, and Masters Grade Level) and raw score. Results of the Algebra I End-of-Course exam for Hispanic boys for three consecutive school years (i.e., 2016-2017, 2017-2018, 2018-2019) were analyzed. Following analysis of data from each school year, the extent to which trends were present was addressed.

The results of this study will be added to the existing research literature available on the achievement gap for Hispanic students. Specifically, this study was conducted to add to the existing literature available on the extent to which differences might be present in the Algebra I End-of-Course exam performance between Hispanic boys who were labeled at-risk and Hispanic boys who were not labeled at-risk. Findings from this investigation will provide a potential baseline for analysis of data before the 2020 Pandemic.

## Research Questions

The following overarching research question was addressed in this study: What is the effect of the at-risk status of Hispanic boys on their Algebra I End-of-Course exam performance? Sub-questions under this overarching research question were: (a) What is the effect of the at-risk status of Hispanic boys on their Algebra I End-of-Course Approaches Grade Level performance; (b) What is the effect of the at-risk status of Hispanic boys on their Algebra I End-of-Course Meets Grade Level performance?; (c) What is the effect of the at-risk status of Hispanic boys on their Algebra I End -of-Course Masters Grade Level performance?; (d) What is the effect of the at-risk status of Hispanic boys on their Algebra I End-of-Course exam raw score?; and (e) What trend is present in the performance of Hispanic boys on the Algebra I End-of-Course grade level standards over a three year period? The first four questions were addressed separately for three school years: 2016-2017, 2017-2018, and 2018-2019, and the fifth research question involved all three school years.

## Method

## Research Design

A causal-comparative research design (Johnson & Christensen, 2020) was present in this multi-year analysis. In this study, the independent variable was the at-risk status of Hispanic boys in the State of Texas. Dependent variables were the performance of Hispanic boys on the Algebra I End-of-Course exam: (a) Approaches Grade Level standard, (b) Meets Grade Level standard, (c) Masters Grade Level standard, and (d) raw score for the 2016-2017, 2017-2018,

and 2018-2019 school years. In a causal-comparative research design, pre-existing data are analyzed. These data were obtained from the Texas Education Agency Public Education Information Management System (PEIMS Data Standards, 2018).

## Participants and Instrumentation

Participants in this study were Hispanic boys in Texas who took the Algebra I End-of-Course exam in the 2016-2017, 2017-2018, and 2018-2019 school years. The data that were analyzed herein had been previously obtained from the Texas Education Agency Public Education Information Management System database for the Algebra I End-of-Course exam that was administered during the 2016-2017, 2017-2018, and 2018-2019 school years. A Public Information Request was previously submitted to and was fulfilled by the Texas Education Agency to obtain the data. The datasets requested and obtained were for (a) ethnicity/race, (b) gender, (c) Grade Level, (d) Algebra I End-of-Course Performance Level Standards, (e) raw score, and (d) at-risk indicator. Upon receipt, the data were then imported into the Statistical Package for Social Sciences software program (SPSS) for analysis (Field, 2009).

Performance on the STAAR Phase-in standards was examined by at-risk status. Assessed by the Algebra I End-of-Course exam, there are three categories for performance. In the Approaches Grade Level Category: Performance in this category indicates that students are likely to succeed in the next grade or course (Texas Education Agency, 2019). In the Meets Grade Level Category: Performance in this category indicates students have a high probability of academic success in the next grade or course (Texas Education Agency, 2019). Students may still need some type of short-term and targeted academic intervention. Performance in the Masters Grade Level Category indicates that students are expected to succeed in the next grade or course. Students who perform at this level need very little to no academic intervention (Texas Education Agency, 2019). Students in this category demonstrate the ability to think critically and apply the assessed knowledge and skills in varied contexts, both familiar and unfamiliar (Texas Education Agency, 2022). Raw score performance demonstrates the number of items answered correctly, as the items represent specific content objectives (Texas Education Agency, 2022).

## Data Analysis

To ascertain whether differences were present in the Algebra I End-of-Course exam performance (i.e., Did Not Meet, Met) at the Approaches Grade Level standard, Meets Grade Level standard, Masters Grade Level standards, and raw score between Hispanic boys who were not labeled at-risk and Hispanic boys who were labeled at-risk, Pearson chi-square analyses were conducted. Pearson chi-square procedures are the most appropriate statistical procedure to use when the independent variable and dependent variables are dichotomous. Accordingly, chi-squares are the statistical procedure of choice when both variables are categorical (Slate, 2023). Prior to calculating Pearson chi-square procedures, its underlying assumptions were checked. Given the large sample size and data independence, these assumptions were met.

## Results

### Approaches Grade Level Results

With respect to the first research question about the Algebra I End-of-Course Approaches Grade Level standard for the 2016-2017 school year, the result was statistically significant, $\chi^2(1)$ = 9,992.62, $p < .001$. The effect size for this finding, Cramer's V, was moderate, .36 (Cohen, 1988). As revealed in Table 1, a statistically significantly higher percentage of Hispanic boys who were at-risk failed to meet the Approaches Grade Level standard than Hispanic boys who were not at-risk. Almost six times the percentage of Hispanic boys who were at-risk did not meet this grade level standard than Hispanic boys who were not at-risk.

**Table 1.** Frequencies and percentages of the Algebra I end-of-course approach grade level standard of Hispanic boys by their at-risk status

| School Year and At-Risk Status | Did Not Meet | Met |
|---|---|---|
| | *n* and %age of Total | *n* and %age of Total |
| 2016-2017 | | |
| At-Risk | (*n* = 25,031) 45.1% | (*n* = 30,523) 54.9% |
| Not At-Risk | (*n* = 1,786) 7.8% | (*n* = 21,091) 92.2% |
| 2017-2018 | | |
| At-Risk | (*n* = 26,573) 41.5% | (*n* =37,400) 58.5% |
| Not At-Risk | (*n* = 2,097) 9.0% | (*n* = 21,205) 91.0% |
| 2018-2019 | | |
| At-Risk | (*n* = 23,190) 39.1% | (*n* = 36,177) 60.9% |
| Not At-Risk | (*n* = 2,427) 12% | (*n* = 17,749) 88% |

Regarding the Approaches Grade Level standard for the 2017-2018 school year, a statistically significant difference was yielded, $\chi^2(1)$ = 8,198.14, $p < .001$. The effect size for this finding, Cramer's V, was moderate, .31 (Cohen, 1988). A statistically significantly higher percentage of Hispanic boys who were at-risk failed to meet the Approaches Grade Level standard than Hispanic boys who were not at-risk. Similar to the previous school year, the percentage of Hispanic boys who were at-risk and who did not meet the grade level standard was almost four and one half times more than the percentage of Hispanic boys who were not at-risk and who did not meet this grade level standard. Table 1 contains the descriptive statistics for this analysis.

Concerning the Approaches Grade Level standard for the 2018-2019 school year, a statistically significant difference was revealed, $\chi^2(1)$ = 5,040.14, $p < .0, 01$, Cramer's V of .25, a small effect size (Cohen, 1988). A statistically significantly higher percentage of Hispanic boys who were at-risk failed to meet the Approaches Grade Level standard than Hispanic boys who were not at-risk. The percentage of Hispanic boys who were at-risk and who did not meet this grade level standard was more than three times the percentage of Hispanic boys who were not at-risk and who did not meet this standard. Delineated in Table 1 are the descriptive statistics for this school year.

## Meets Grade Level Results

With respect to the second research question about the Algebra I End-of-Course Meets Grade Level standard for the 2016-2017 school year, the result was statistically significant, $\chi^2(1)$ = 16,115.79, $p < .001$. The effect size for this finding, Cramer's V, was moderate, .45 (Cohen, 1988). As delineated in Table 2, a statistically significantly higher percentage of Hispanic boys who were at-risk, over 48 percentage points higher, failed to meet this grade level standard. The percentage of Hispanic boys who were at-risk and who did not meet this grade level standard was almost three times the percentage of Hispanic boys who were not at-risk and who did not meet this standard.

**Table 2.** Frequencies and percentages of the Algebra I end-of-course meet grade level standard of Hispanic boys by their at-risk status

| School Year and At-Risk Status | Did Not Meet<br>$n$ and %age of Total | Met<br>$n$ and %age of Total |
|---|---|---|
| 2016-2017 | | |
| At-Risk | ($n$ = 41,930) 75.5% | ($n$ = 13,624) 24.5% |
| Not At-Risk | ($n$ = 6,155) 26.9% | ($n$ = 16,722) 73.1% |
| 2017-2018 | | |
| At-Risk | ($n$ = 46,891) 73.3% | ($n$ = 17,082) 26.7% |
| Not At-Risk | ($n$ = 5,977) 25.7% | ($n$ = 17,325) 74.3% |
| 2018-2019 | | |
| At-Risk | ($n$ = 39,737) 66.9% | ($n$ = 19,630) 33.1% |
| Not At-Risk | ($n$ = 5,082) 25.2% | ($n$ = 15,094) 74.8% |

Regarding the Meets Grade Level standard for the 2017-2018 school year, a statistically significant difference was yielded, $\chi^2(1)$ = 16,237.85, $p < .001$. The effect size for this finding, Cramer's V, was moderate, .43 (Cohen, 1988). A statistically significantly higher percentage of Hispanic boys who were at-risk failed to meet the Meets Grade Level standard than Hispanic boys who were not at-risk. The percentage of Hispanic boys who were at-risk and who did not meet this grade level standard was almost three times the percentage of Hispanic boys who were not at-risk and who did not meet this standard. Table 2 contains the descriptive statistics for this analysis.

Concerning the Meets Grade Level standard for the 2018-2019 school year, a statistically significant difference was revealed, $\chi^2(1)$ = 10,668.98, $p < .001$, Cramer's V of .37, a moderate effect size (Cohen, 1988). A statistically significantly higher percentage of Hispanic boys who were at-risk failed to meet the Meets Grade Level standard than Hispanic boys who were not at-risk. The percentage of Hispanic boys who were at-risk and who did not meet this grade level standard was more than two and one half times the percentage of Hispanic boys who were not at-risk and who did not meet this standard. Table 2 contains the descriptive statistics for this school year.

## Masters Grade Level Results

With respect to the third research question about the Algebra I End-of-Course Masters Grade Level standard for the 2016-2017 school year, the result was statistically significant, $\chi^2(1) =$ 15,035.84, $p < .001$. The effect size for this finding, Cramer's V, was moderate, .44 (Cohen, 1988). As revealed in Table 3, a statistically significantly higher percentage of Hispanic boys who were at-risk, 36 percentage points higher, failed to meet this grade level standard than Hispanic boys who were not at-risk. The percentage of Hispanic boys who were at-risk and who did not meet this grade level standard was more than seven times lower than Hispanic students who were not at-risk and who did not meet this standard.

**Table 3.** Frequencies and percentages of the algebra I end-of-course masters grade level standard of Hispanic boys by their at-risk status

| School Year and At-Risk Status | Did Not Meet $n$ and %age of Total | Met $n$ and %age of Total |
|---|---|---|
| 2016-2017 | | |
| At-Risk | ($n$ = 52,026) 93.6% | ($n$ = 3,528) 6.4% |
| Not At-Risk | ($n$ = 13,171) 57.6% | ($n$ = 9,706) 42.4% |
| 2017-2018 | | |
| At-Risk | ($n$ = 57,605) 90.0% | ($n$ = 6,368) 10.0% |
| Not At-Risk | ($n$ = 11,855) 50.9% | ($n$ = 11,447) 49.1% |
| 2018-2019 | | |
| At-Risk | ($n$ = 50,961) 85.8% | ($n$ = 8,406) 14.2% |
| Not At-Risk | ($n$ = 9,469) 46.9% | ($n$ = 10,707) 53.1% |

Regarding the Masters Grade Level standard for the 2017-2018 school year, a statistically significant difference was yielded, $\chi^2(1) =$ 16,131.47, $p < .001$. The effect size for this finding, Cramer's V, was moderate, .43 (Cohen, 1988). A statistically significantly higher percentage of Hispanic boys who were at-risk failed to meet the Masters Grade Level standard than Hispanic boys who were not at-risk. The percentage of Hispanic boys who were at-risk and who did not meet this grade level standard was almost five times higher than the percentage of Hispanic boys who were not at-risk and who did not meet this standard. Table 3 contains the descriptive statistics for this analysis.

Concerning the Masters Grade Level standard for the 2018-2019 school year, a statistically significant difference was revealed, $\chi^2(1) =$ 12,487.98, $p < .001$, Cramer's V of .40, a moderate effect size (Cohen, 1988). A statistically significantly higher percentage of Hispanic boys who were at-risk failed to meet the Masters Grade Level standard than Hispanic boys who were not at-risk. The percentage of Hispanic boys who were at-risk and who did not meet this grade level standard was almost four times higher than the percentage of Hispanic boys who were not at-risk and who did not meet this standard. Delineated in Table 4 are the descriptive statistics for this school year.

### Raw Score Comparisons

For the fourth research question regarding raw score performance on the Algebra I End-of-Course exam for the 2016-2017 school year, the parametric independent samples $t$-test revealed a statistically significant difference, $t(78,429) = 163.82$, $p < .001$. This difference represented a large effect size (Cohen's $d$) of 1.30 (Cohen, 1988). Hispanic boys who were at-risk answered more than 14 items correctly, on average, than were answered by Hispanic boys who were not at-risk. Descriptive statistics for this analysis are delineated in Table 4.

**Table 4.** Descriptive statistics for the Algebra I end-of-course raw score performance of Hispanic boys by their at-risk status

| School Year and At-Risk Status | $n$ | $M$ | $SD$ |
|---|---|---|---|
| 2016-2018 | | | |
| At-Risk | 55,554 | 23.51 | 11.58 |
| Not At-Risk | 22,877 | 37.93 | 10.25 |
| 2017-2018 | | | |
| At-Risk | 63,973 | 24.08 | 12.21 |
| Not At-Risk | 23,302 | 37.65 | 12.34 |
| 2018-2019 | | | |
| At-Risk | 59,367 | 25.30 | 13.17 |
| Not At-Risk | 20,176 | 37.37 | 14.07 |

Regarding raw score performance on the Algebra I End-of-Course exam for the 2017-2018 school year, the parametric independent samples $t$ yielded a statistically significant difference, $t(87,273) = 144.88$, $p < .001$. This difference represented a large effect size (Cohen's $d$) of 1.12 (Cohen, 1988). Hispanic boys who were at-risk answered more than 13 items less correctly, on average, than were answered by Hispanic boys who were not at-risk. Table 4 contains the descriptive statistics for this analysis. Concerning raw score performance on the Algebra I End-of-Course exam for the 2018-2019 school year, the parametric independent samples $t$-test revealed a statistically significant difference, $t(79,541) = 110.56$, $p < .001$. This difference represented a large effect size (Cohen's $d$) of 0.92 (Cohen, 1988). Hispanic boys who were at-risk answered more than 12 items less correctly, on average, than were answered by Hispanic boys who were not at-risk. Table 4 delineates the descriptive statistics for this school year.

### Discussion

In this multiyear investigation, data on the Algebra I End-of-Course exam performance were compared between Hispanic boys who were at-risk and Hispanic boys who were not at-risk. End-of-Course exam performance was comprised of three grade level standards (i.e., Approaches Grade Level, Meets Grade Level, and Masters Grade Level) and one raw score. Data were obtained for the three school years prior to the COVID-19 pandemic. Inferential statistical procedures yielded statistically significant differences in all three school years for Hispanic boys who were at-risk. In all three school years, Hispanic boys who were at-risk failed to meet all three grade level standards at statistically significantly lower rates than Hispanic boys who were not at-risk. Figure 1 shows the average percentages for the Approaches Grade Level Standard for all three school years.
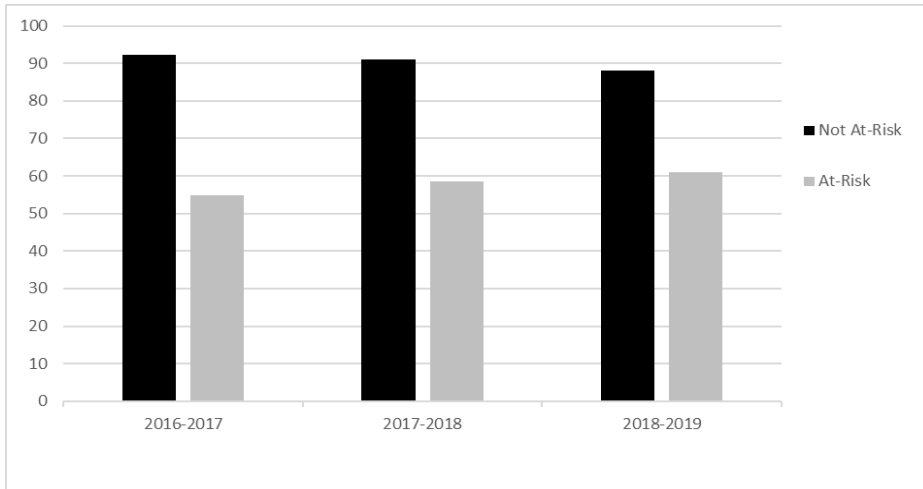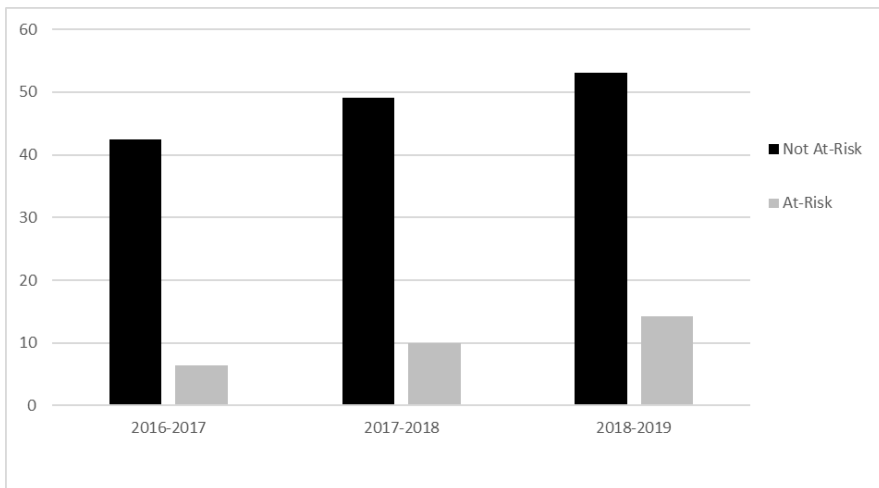
**Figure 1.** Average percentages of Hispanic boys who met the approaches grade level standard by their at-risk status

Results showed higher percentages of at-risk Hispanic boys failed to meet all three grade level standards in all three school years. For performance on the Approaches Grade Level Standard in the 2016-2017 school year, Hispanic boys who were at-risk failed to meet the standard at a rate of more than 45% compared to less than 8% of Hispanic boys who were not at-risk who failed to meet the standard. In the 2017-2018 school year, Hispanic boys who were at-risk failed to meet the Approaches Grade Level standard at a rate of almost 42% compared to 9% for Hispanic boys who were not at-risk. For the 2018-2019 school year, Hispanic boys who were at-risk failed to meet the standard at a rate of over 39% compared to 12% for Hispanic boys who were not at-risk. he percentages of Hispanic boys who met this standard increased each year, while the percentages of not-at-risk Hispanic boys who met the standard decreased. For the three years investigated, the achievement gap in Algebra I narrowed for the Approaches Grade Level Standard. Figure 2 depicts the average percentages for the three school years.
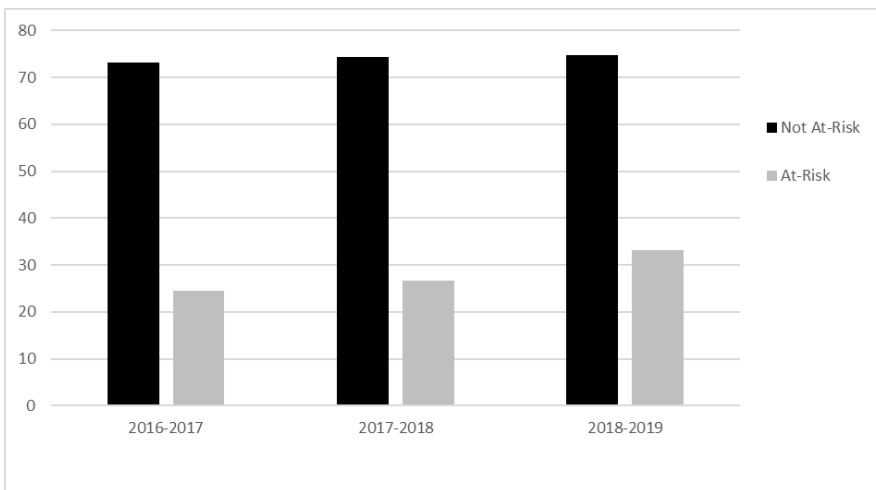


**Figure 2.** Average percentages of Hispanic boys who met the meets grade level standard by their at-risk status

Results of the Meets Grade Level Standard performance on the Algebra I exam for all three school years were similar to the results of the Approaches Grade Level Standard. In the 2016-2017 school year, Hispanic boys who were at-risk failed to meet the Meets Grade Level Standard at a rate of over 75% compared to a rate of about 27% for Hispanic boys who were not at-risk. Hispanic boys who were at-risk failed to meet the Meets Grade Level Standard at a rate of over 73% compared to almost 26% for Hispanic boys who were not at-risk in the 2017-2018 school year. In the 2018-2019 school year, Hispanic boys who were at-risk failed to meet the standard in Meets Grade Level Standard at a rate of almost 67% compared to a rate of over 25% for Hispanic boys who were not at-risk. For these three years, the percentages of Hispanic boys who were at-risk and who did not meet this standard decreased. The incremental decrease was more for Hispanic boys who were at-risk, narrowing the Algebra I achievement gap between Hispanic boys who were at-risk and Hispanic boys who were not at-risk during this time frame. Depicted in Figure 3 are the average percentages for Hispanic boys for all three years on the Masters Grade Level Standard.



**Figure 3.** Average percentages of Hispanic boys who met the masters grade level standard by their at-risk status

In regard to the Masters Grade Level Standard performance on the Algebra I End-of-Course exam in all three years, the rate of failure to meet the standard decreased. In the 2016-2017 school year, Hispanic boys who were at-risk failed to meet the Masters Grade Level Standard at a rate of almost 94% compared to a rate of almost 58% for Hispanic boys who were not at-risk. In the following year, Hispanic boys who were at-risk failed to meet the standard at a rate of 90%, and Hispanic boys who were not at-risk failed to meet the standard at a rate of almost 51%. In the 2018-2019 school year, Hispanic boys who were at-risk failed to meet the Masters Grade Level Standard at almost 86% compared to almost 47% for Hispanic boys who were not at-risk. The incremental decrease in the rate of failure to meet the Masters Grade Level Standard was less for Hispanic boys who were at-risk. From 2016-2017 to the 2018-2019 school years, the achievement gap between Hispanic boys who were at-risk and Hispanic boys who were not at-risk increased. The average raw score comparisons for all three years are shown in Figure 4.
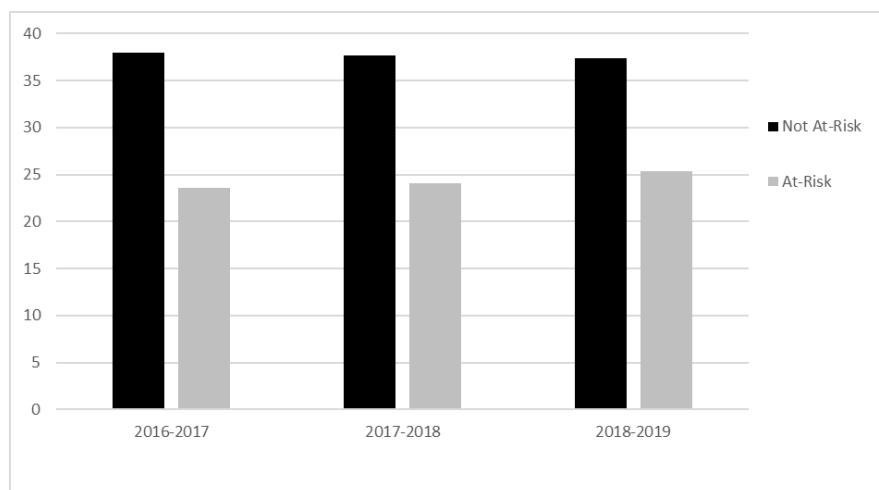
**Figure 4.** Average Algebra I end-of-course exam raw scores of Hispanic boys by their at-risk status

In raw score comparisons on the Algebra I End-of-Course exam for all three school years examined, Hispanic boys who were at-risk answered, on average, about 13 items less correctly than Hispanic boys who were not at-risk. In the 2016-2017 school year, Hispanic boys who were at-risk answered an average of more than 14 items less correctly than Hispanic boys who were not at-risk. Hispanic boys who were at-risk answered over 13 items less correctly, on average, than Hispanic boys who were not at-risk in the 2017-2018 school year. In the 2018-2019 school year, Hispanic boys who were at-risk answered over 12 items less correctly, on average, than Hispanic boys who were not at-risk. The average number of items answered correctly for Hispanic boys who were at-risk increased incrementally each year.

## Discussion

In this multiyear, statewide investigation, the Algebra I End-of-Course exam performance of Hispanic boys was compared by their at-risk status. Higher percentages of Hispanic boys who were at-risk failed to meet all three grade level standards than Hispanic boys who were not at-risk for all three school years. These findings are congruent with the existing research literature. Achievement gaps in mathematics education were established at the national level for Hispanic students from 2017 to 2019 (National Center for Education Statistics, 2022b). Furthermore, the National Center for Education Statistics (2022b) established that the achievement gap was growing during those three school years.

Regarding Texas, 16 consecutive school years (i.e., 1993-2009) of mathematics achievement gaps in Grade 5 were established for Hispanic students by Rojas-Lebouef (2010). In Grade 8 mathematics, Craft (2011) determined that Hispanic students performed lower than state expectations on state-mandated exams for seven consecutive school years (i.e., 2003-2004 through 2009-2010). Alford-Stephens (2016) established achievement gaps in mathematics for Hispanic boys compared to their White and Asian peers. Researchers have documented achievement gaps and higher at-risk status for Hispanic boys and other subgroups (Kent et al., 2017; Kim et al., 2015). These achievement gaps for Hispanic boys were documented after the No Child Left Behind Act and its replacement, the Every Student Succeeds Act.

## Implications for Policy and for Practice

Implications for policy and practice can be supported by the findings of this investigation. Policymakers could use the findings in this investigation to implement further safeguards for Hispanic students as the largest and fastest growing population in the state. Algebra I in Texas high schools represents the mathematics foundation for high school students and is an ideal place to identify and address gaps in mastering objectives. Mathematics instruction can be refined in high schools to benefit individual learners based on achievement gaps determined in this study.

School and district administrators can use the findings in this study to identify achievement gaps on their campus by disaggregating the data by race/ethnicity, gender, and at-risk status. The greatest transformations of learning occur in the classroom and leaders need to have the data to support instructors to identify and differentiate students who contribute to the achievement gap due to falling behind in objective mastery. Algebra I achievement gaps identified in this study can be used as a model for high schools to identify trends in student performance in the three grade level standards. High schools have a variety of gaps in each grade level, and focus should be prioritized based on the highest need.

## Recommendations for Future Research

The achievement gap and related trends established in this investigation are concerns for Texas school administrators. Future research is necessary to identify the existence of additional achievement gaps. First, future researchers should analyze data from Algebra I End-of-Course exam performance in school years following the COVID-19 Pandemic. Identified in this study were achievement gaps in the last three full school years before schools adjusted their instructional policies due to the COVID-19 Pandemic. Data from this study can be used as a baseline for future research studies in this regard. Second, researchers are encouraged to analyze End-of-Course exam data in one or more of the additional four subjects tested in Texas. Biology, English I, English II, and United States History are all measured for state accountability. Researchers could identify potential achievement gaps in those subjects. Third, future researchers are encouraged to analyze mathematics data from other states to identify possible achievement gaps in other states or at the national level. Finally, future researchers should consider examining additional student subgroups. Presented in this study were data from Hispanic boys and Hispanic boys who were at-risk. Additional studies should examine White, Black, and Asian student performance by gender. Furthermore, analysis of performance data for students in poverty, students who are in special education programs, and Emergent Bilingual students is encouraged.

## Conclusion

In this multiyear investigation, the Algebra I End-of-Course exam performance was compared for Hispanic boys by their at-risk status. Data were obtained from the Texas Education Agency for all students who took this exam in the aforementioned school years. Then, only data on Hispanic boys were analyzed. Specifically examined were the percentages of Hispanic boys who met the Approaches Grade Level Standard, Meets Grade Level Standard, Masters Grade Level Standard, and raw score in three consecutive school years (i.e. 2016-2017, 2017-2018, and 2018-2019). Across all three school years, higher percentages of Hispanic boys who were at-risk failed to meet any of the three grade level standards than Hispanic boys who were not at-

risk. Clearly, their instructional needs in mathematics were not being met. Given that these findings are based on the three school years prior to the Covid-19 pandemic, further research studies are warranted to determine the degree to which additional academic losses may have occurred.

## Declarations

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